

**SECURITIES COMMISSION ACT 1993  
SECURITIES COMMISSION (FEES AND CHARGES) (AMENDMENT)  
REGULATIONS 2005**

IN exercise of the powers conferred by section 159 of the Securities Commission Act 1993 [*Act 498*], the Securities Commission, with the approval of the Minister, makes the following regulations:

**Citation**

1. These regulations may be cited as the **Securities Commission (Fees and Charges) (Amendment) Regulations 2005**.

**Amendment of First Schedule**

2. The Securities Commission (Fees and Charges) Regulations 1993 [*P.U. (A) 422/93*], is amended by substituting for the First Schedule the following Schedule:

“FIRST SCHEDULE  
(Regulation 3)

SCHEDULE OF FEES AND CHARGES FOR CORPORATE PROPOSALS

Status of Public Company	Unlisted	Listed
Bursa Malaysia Securities Berhad Board Listing	None	Main & Second Board and Malaysian Exchange of Securities Dealing & Automated Quotations (MESDAQ) Market
Formula for computation of fees and charges	Nominal amount plus percentage of nominal value of total issue/offer of securities	Nominal amount plus percentage of nominal value of total issue/offer of securities
<b>CORPORATE PROPOSAL:</b>	<b>FEES:</b>	
Initial public offering	RM1,000 + 0.05%	RM50,000 + 0.05%*
Rights issue	RM1,000 + 0.05%	RM15,000 + 0.05%
Special Bumiputera issue	RM1,000 + 0.01%	RM10,000 + 0.01%
Private placement/ restricted issue	RM1,000 + 0.05%	RM10,000 + 0.05%
Any other issue/offer of securities	RM1,000 + 0.05%	RM10,000 + 0.05%
Acquisition	RM1,000 + 0.05%	RM10,000 + 0.05%
Acquisitions (2 or more)	RM1,000 + 0.05%	RM20,000 + 0.05%
Acquisition (s) resulting in significant change in business direction	(None)	RM50,000 + 0.05%
Scheme of arrangement, scheme of reconstruction or debt restructuring scheme	RM1,000 + 0.05%	RM50,000 + 0.05%
Disposal resulting in significant change in business direction	(None)	RM10,000 + 0%
Subdivision/consolidation of securities	RM1,000 + 0%	RM10,000 + 0%
Other applications: Extension of time Any other applications#	RM500 + 0% RM500 + 0%	RM2,000 + 0% RM2,000 + 0%

\* The computation shall be the sum of the nominal amount plus 0.05% of the enlarged issued and paid-up capital of the company.

# Except for applications to call warrants issue and moratorium, which shall be subjected to the following fees and charges:

Corporate Proposals	Fees
Call warrant issue	RM15,000
Application relating to moratorium condition	RM2,000

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Made 27 September 2005  
[SC/LRRP/(SCA/RG-FC); PN(PU<sub>2</sub>)523/III]

TAN SRI DATO' MD NOR MD YUSOF  
*Chairman*  
*Securities Commission*

Approved 7 October 2005  
[KK/BPKA/K2/(S)/483/9/1; PN(PU<sub>2</sub>)523/III]

TAN SRI NOR MD BIN YAKCOP  
*Second Minister of Finance*