

**GUIDELINES ON ISSUANCE OF CORPORATE BONDS AND SUKUK TO RETAIL INVESTORS
SUMMARY OF AMENDMENTS ISSUED ON 11 OCTOBER 2018**

The following table provides a summary of the amendments to the *Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors* which was revised on 11 October 2018:

Amendments to specific paragraphs		
Prior to 11 October 2018	Revision on 11 October 2018	Comments
PART A: GENERAL		
Chapter 2: DEFINITIONS		
Paragraph 2.01	Paragraph 2.01	Inserted definition of "ACMF".
PART F : REQUIREMENTS FOR ISSUANCE OF ASEAN BONDS AND SUKUK		
Chapter 21: ASEAN GREEN BONDS AND SUKUK	Chapter 21: ASEAN BONDS AND SUKUK	
Paragraphs 21.01, 21.02 and 21.03	Paragraphs 21.01, 21.02 and 21.03	Amended to insert the requirements for the issuance of ASEAN Social Bonds and Sukuk and ASEAN Sustainability Bonds and Sukuk. This is in addition to the existing requirements for the issuance of ASEAN Green Bonds and Sukuk.

Amendments to specific paragraphs		
Prior to 11 October 2018	Revision on 11 October 2018	Comments
APPENDIX 1: INFORMATION AND DOCUMENTS TO BE SUBMITTED TO THE SC FOR APPROVAL		
-	Paragraph 1.09 and 1.10	New paragraphs inserted to provide the requirement for the submission of compliance checklists for the <i>ASEAN Social Bond Standards</i> and <i>ASEAN Sustainability Bond Standards</i> .