

SUMMARY OF AMENDMENTS
GUIDELINES ON ISSUANCE OF CORPORATE BONDS AND SUKUK TO RETAIL INVESTORS
ISSUED ON 22 NOVEMBER 2021

The following table provides a summary of key amendments to the *Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors* (Guidelines) which was revised on 22 November 2021.

Amendments to Specific Paragraphs		
Prior to 22 November 2021	Revised on 22 November 2021	Remarks
PART A: GENERAL		
Chapter 2: Definitions		
Paragraph 2.01	Paragraph 2.01	<ul style="list-style-type: none"> Amended definition of “interested person” to reflect the revised title of the <i>Trust Deeds Guidelines</i>. Amended definition of “medium-term note or MTN” and deleted definition of “PayNet”, to reflect the transfer of the operations of RENTAS and FAST from Payments Network Malaysia Sdn Bhd to Bank Negara Malaysia. Amended definition of “principal adviser”, to streamline with the definition in the <i>Guidelines on Submission of Corporate and Capital Market Product Proposals</i> and the <i>Licensing Handbook</i>.

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PART B: REQUIREMENTS FOR ISSUANCE OF CORPORATE BONDS AND SUKUK		
Chapter 9: Mode of Issuance		
Paragraph 9.01	Paragraph 9.01	Amended paragraph to reflect the transfer of the operations of RENTAS from Payments Network Malaysia Sdn Bhd to Bank Negara Malaysia.
Appendix 1: Information and Documents to be Submitted to the SC for Approval		
Part 3: Declaration by Issuer		
Paragraph 3(b)	Paragraph 3(b)	To reflect the revised title of the <i>Trust Deeds Guidelines</i> .