

SUMMARY OF AMENDMENTS
GUIDELINES ON UNLISTED CAPITAL MARKET PRODUCTS UNDER THE LODGE AND LAUNCH FRAMEWORK
ISSUED ON 22 NOVEMBER 2021

The following table provides a summary of key amendments to the *Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework* (Guidelines) which was revised on 22 November 2021.

| Amendments to Specific Paragraphs | | |
|--|------------------------------------|--|
| Prior to 22 November 2021 | Revised on 22 November 2021 | Remarks |
| SECTION A: GENERAL REQUIREMENTS | | |
| Chapter 1: Introduction | | |
| Paragraphs 1.02 and 1.05 | Paragraphs 1.02 and 1.05 | Amended to reflect the amended Schedule 5 of the CMSA. |
| Chapter 2: Definitions | | |
| Paragraph 2.01 | Paragraph 2.01 | <ul style="list-style-type: none"> Amended definitions of “commercial paper or CP” and “medium-term note or MTN” and deleted definition of “PayNet”, to reflect the transfer of the operations of RENTAS and FAST from Payments Network Malaysia Sdn Bhd to Bank Negara Malaysia. Amended definition of “qualified dealer” to make reference to the Licensing Handbook as Principal Adviser Guidelines have been revoked. Amended definition of “sophisticated investor” to include investors who acquire unlisted capital market products where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise. |

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| Amendments to Specific Paragraphs | | |
|--|------------------------------------|--|
| Prior to 22 November 2021 | Revised on 22 November 2021 | Remarks |
| | | <ul style="list-style-type: none"> Amended definition of “wholesale fund” to reflect the new Schedule 5 of the CMSA. |
| SECTION B: SPECIFIC REQUIREMENTS | | |
| PART 3: CORPORATE BONDS AND SUKUK | | |
| Chapter 2: Structure | | |
| Paragraphs 2.20 and 2.22 | Paragraphs 2.20 and 2.22 | Amended paragraph to reflect the transfer of the operations of RENTAS from Payments Network Malaysia Sdn Bhd to Bank Negara Malaysia. |
| Chapter 4: Lodgement | | |
| Time frame for issuance | Time frame for issuance | A footnote has been added to reflect the change in time frame for issuance from 60 business days to 90 business days from the date of lodgement, which will be effective 1 January 2022. |
| PART 4: ASSET-BACKED SECURITIES | | |
| Chapter 2: Structure | | |
| Paragraph 2.24 | Paragraph 2.24 | Amended paragraph to reflect the revised title of the <i>Trust Deeds Guidelines</i> . |