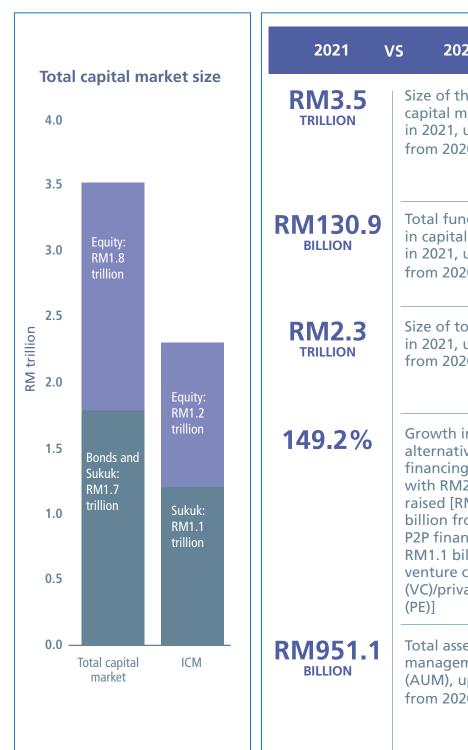
# HIGHLIGHTS 2021

#### SUMMARY OF CAPITAL MARKET PERFORMANCE

Domestic capital market continued to support the recovery of the real economy



2021 V	rs 2020	5-year performance (2017-2021)
RM3.5 TRILLION	Size of the total capital market in 2021, up 3.0% from 2020	Total capital market grew by an average of 4.5%¹ since 2017, compared to the 5-year average GDP growth of 2.5%
RM130.9 BILLION	Total funds raised in capital market in 2021, up 14.3% from 2020	Funds raised were above the pre-pandemic average (2015-2019) driven by secondary equity offerings
RM2.3 TRILLION	Size of total ICM in 2021, up 2.3% from 2020	ICM grew by an average of 6.4%¹ from 2017 to 2021, driven by growth in total sukuk outstanding
149.2%	Growth in alternative financing in 2021, with RM2.4 billion² raised [RM1.4 billion from ECF/P2P financing, and RM1.1 billion from venture capital (VC)/private equity (PE)]	Alternative financing has benefitted 4,749 companies, raising RM5.7 billion since 2017 (RM2.7 billion from ECF/P2P financing, and RM3.0 billion from VC/PE)
RM951.1 BILLION	Total assets under management (AUM), up 5.0% from 2020	Average growth in AUM was 6.4%¹ from 2017 to 2021, driven by higher private retirement scheme (PRS) and real estate investment trust (REIT) investments

 $<sup>^{\</sup>rm 1}$   $\,$  Average growth rates stated above are compounded annual growth rates (CAGR).  $^{\rm 2}$   $\,$  The numbers may not add up due to rounding.

#### SUMMARY OF REGULATORY ACTIONS

#### Focused on achieving swift, effective and targeted outcomes

#### **Infringement Notices**



**41**Supervisory letters issued



Warning letters issued



**42**Non-compliance letters issued



28
Cease and desist letters issued

#### **Criminal Action**



10 Criminal charges filed



**3** Convictions obtained



RM7.6 mil

#### **Civil Action**



**6**Civil actions filed



**721**No. of investors restituted



7 Individuals barred as directors



RM2.5 mil Civil penalties imposed



RM16 mil
Amount
disgorged/restitution
order by court

#### **Administrative Action**



**136**Administrative sanctions imposed



100 Reprimands issued



11 Directives issued



RM2.9 mil

#### KEY HIGHLIGHTS OF THE SC'S EFFORTS IN 2021



### Strengthened investment and funding ecosystem

- Liberalised alternative financing framework and enhanced efficiency of fundraising and take-overs on equities market
- Revised unit trust industry guidelines to promote further competitiveness and innovation
- Streamlined ACE listing procedures by enabling Bursa Malaysia to be a one-stop centre for ACE market listings



### Spurred continued growth and innovation

- Expanded digital product and platform offerings amid growth in digital adoption
- Enhanced capabilities through greater digitisation of investigation and submission processes
- Strengthened the industry's cyber security and technological capacity



### Deepened Islamic capital market

- Facilitated Shariahcompliant financing for unlisted MSME
- Facilitated Islamic fintech development through FIKRA Islamic Fintech Accelerator Programme
- Strengthening Shariah governance framework through the revision of Guidelines for Shariah Advisers



# Monitored market integrity and emerging risks

- Strengthened supervisory effectiveness via SupTech initiatives
- Assessed Bursa Malaysia's technology infrastructure, critical applications and competencies
- Continued close monitoring of systemic risks and surveillance of market and corporate activities



### Broadened sustainable and responsible investment

- Enhanced the sustainable and responsible investment (SRI) ecosystem through the release of taxonomy principles for industry consultation
- Widened access for sustainable MSMEs through NaviGate programme
- Revised Guidelines on Sustainable and Responsible Investment Funds (Guidelines on SRI funds) to facilitate further issuance of SRI funds



## Continued to drive improved corporate governance

- Encouraged higher adoption of corporate governance practices and culture
- Launched new priorities
   via the Corporate
   Governance Strategic
   Priorities 2021-2023
   (CG Strategic Priorities)
- Issued the revised
   Malaysian Code on
   Corporate Governance
   (MCCG)