

## 2. INTRODUCTION

### 2.1 APPROVALS AND CONDITIONS

#### 2.1.1 SC

The SC has, via its letter dated [●], approved our IPO and our Listing under Section 214(1) of the CMAA, subject to compliance with the following condition:

No.	Details of condition imposed	Status of compliance
(i)	[●]	[●]

The SC has also via its letter dated [●] approved our application under the Bumiputera equity requirement for public listed companies.

The SC has, via its letter dated [●], approved the reliefs sought by us from having to comply with certain requirements under the Equity Guidelines and the Prospectus Guidelines. The details of the reliefs sought and the corresponding conditions imposed by the SC are as follows:

Reference	Description of relief sought	Condition imposed (if any)
<b>Prospectus Guidelines</b>		
Paragraphs 2.09(c), 4.01(d) and 4.01(e) of Division 1, Part II	Relief from having to disclose the following: <ul style="list-style-type: none"> <li>(i) ultimate beneficial owners of Uttama, such that the disclosure shall only be up to the immediate holding company, Creador IV, the shareholder holding 100.0% equity interest in Uttama; and</li> <li>(ii) changes in the direct or indirect shareholdings of the affiliated and limited partners of Creador IV in Uttama during the past three (3) years,</li> </ul> in the Prospectus.	[●]
Paragraph 13.01(b)(i) of Division 1, Part II	Relief to make available only the redacted copy of the Collaboration Agreement and Operating Agreement for public inspection.	[●]
<b>Equity Guidelines</b>		
Paragraphs 2(a) and (b) of Appendix 4, Part IV	Relief from complying with the requirement in respect of the placement of our IPO Shares to be offered under the Institutional Offering to persons connected to AmInvestment Bank.	[●]

#### 2.1.2 MITI

The MITI has, via its letter dated [●], stated that it has taken note and has no objection for us to implement our Listing.

## 2. INTRODUCTION (Cont'd)

### 2.1.3 Bursa Securities

Bursa Securities has, via its letter dated [●], approved our Admission and our Listing, subject to compliance with the following conditions:

No.	Details of condition imposed	Status of compliance
(i)	[●]	[●]
(ii)	[●]	[●]

## 2.2 MORATORIUM ON OUR SHARES

In accordance with the Equity Guidelines, our Shares held by the Moratorium Providers as at the date of our Listing will be placed under moratorium. In this respect, our Shares that are subject to moratorium are set out below:

	After our IPO							
	Assuming the Over-allotment Option is not exercised				Assuming the Over-allotment Option is fully exercised			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	(1)%	No. of Shares	(1)%	No. of Shares	(1)%	No. of Shares	(1)%
	('000)		('000)		('000)		('000)	
Loo Chuu Lin	208,317	17.8	-	-	208,317	17.8	-	-
Bryan Loo	225,268	19.3	-	-	225,268	19.3	-	-
Loo Chee Leng	175,989	15.1	-	-	175,989	15.1	-	-
Loo Ay Lian	11,107	0.9	-	-	11,107	0.9	-	-
Loo Kheng Sing	11,107	0.9	-	-	11,107	0.9	-	-
Loo Lian Hiyok	11,107	0.9	-	-	11,107	0.9	-	-

**Note:**

(1) Based on our enlarged issued Shares of 1,169,188,203 upon our Listing.

The Moratorium Providers have fully accepted the moratorium. They are not allowed to sell, transfer or assign any part of their respective holding in our Shares as at the date of our Listing, for a period of six (6) months from the date of our Listing.

The above moratorium restrictions are specifically endorsed on the share certificates representing our Shares held by the Moratorium Providers which are under moratorium to ensure that our Share Registrar does not register any transfer that contravenes such restrictions.