<date>

Chairman

Securities Commission Malaysia

3 Persiaran Bukit Kiara

Bukit Kiara

50490 Kuala Lumpur

Dear Sir,

DECLARATION BY PRINCIPAL ADVISER – <Entity Name>

We, <entity name>, are applying to be admitted to the register of recognised principal advisers of the Securities Commission Malaysia (“SC”).

2. We hereby confirm, after having made all reasonable enquiries and to the best of our knowledge and belief, that we meet the requirements prescribed in subparagraph 7A.04(2)(a) and 7A.04(2)(b) of the *Licensing Handbook*.

3. Save as otherwise disclosed in the document(s) accompanying this application, we declare that our appointed qualified person(s) fulfil the requirements prescribed in subparagraphs 7A.04(3)(a) to 7A.04(3)(c), including the following, as set out in subparagraphs 7A.04(3)(d) to 7A.04(3)(f) of the *Licensing Handbook*:

1. has not been convicted, of an offence–
2. involving bribery, fraud, dishonesty, mismanagement of a corporation, violence or the conviction of which involved a finding that he acted fraudulently or dishonestly, whether within or outside Malaysia; or
3. under the securities laws, corporation laws or any law outside Malaysia relating to capital market;
4. has no–
5. pending investigation or criminal charge against him in any court of law, for an offence involving bribery, fraud, dishonesty, mismanagement of a corporation or violence, whether within or outside Malaysia;
6. compound issued or any administrative action taken against him, by a regulator or law enforcement agency for any offence involving bribery, fraud, dishonesty, mismanagement of a corporation or violence, whether within or outside Malaysia;
7. civil enforcement action initiated against him in any court of law, by a regulator or law enforcement agency, whether within or outside Malaysia; or
8. disqualification from holding the office of a director, under the securities laws, corporation laws or any law outside Malaysia relating to capital markets, whether within or outside Malaysia; or
9. has no disciplinary proceedings or actions against him by any regulatory, supervisory or professional body.

4. We undertake to immediately inform the SC if we are unable to comply with any of the requirements set out in the Chapter 7A: Requirements for Submission of Proposals and Specific Proposal of the *Licensing Handbook*.

5. We undertake to provide the SC additional information or documents as the SC may require at any point in time after receiving an application for recognition or notification of changes.

6. We undertake that we have put in place effective policies and procedures, as required under subparagraph 5.07(a) of the *Guidelines on Submission of Corporate and Capital Market Product Proposals*.

7. We are aware that any representation to the SC by whatever means or in any form that includes false or misleading statement can result in the SC taking action under section 369 of the Capital Markets and Services Act 2007, or other provisions under the securities laws. In addition, it can adversely affect our application and fit and proper standing to participate in the capital market industry. We hereby declare that all information provided in this submission, including the supporting material(s), is true and correct.

Yours faithfully

………………………………………………….

<Name printed in block letters>

<Designation (Licensed Director / Director / Chief Executive / Authorised Signatory)>