

**GUIDELINES ON UNLISTED CAPITAL MARKET PRODUCTS UNDER THE LODGE AND LAUNCH FRAMEWORK
SUMMARY OF AMENDMENTS ISSUED ON 26 APRIL 2021**

The following table provides a summary of key amendments to the *Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework* (Guidelines) which was revised on 26 April 2021.

Amendments to Specific Paragraphs		
Prior to 26 April 2021	Revised on 26 April 2021	Remarks
SECTION A: GENERAL REQUIREMENTS		
Chapter 2: Definitions		
Paragraph 2.01	Paragraph 2.01	Amended definition of "principal adviser", to streamline with the definition in the <i>Guidelines on Submission of Corporate and Capital Market Product Proposals</i> and the <i>Licensing Handbook</i> .
SECTION B: SPECIFIC REQUIREMENTS		
PART 3: CORPORATE BONDS AND SUKUK		
Chapter 6: Revision		
Paragraph 6.12	Paragraph 6.12	Amended paragraph to reflect the enhancements to the LOLA Online Submission System whereby any upsizing of a debt or sukuk programme will require an issuer to update or amend the relevant upsizing information and documents in the system for lodgement with the SC, instead of making a new lodgement.
Paragraph 6.13	Paragraph 6.13	Rephrased pursuant to amendments to paragraph 6.12.

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Amendments to Specific Paragraphs		
Prior to 26 April 2021	Revised on 26 April 2021	Remarks
SECTION D: TRANSITIONAL PROVISIONS		
Chapter 4: Corporate Bonds and Sukuk		
Paragraph 4.06	Paragraph 4.06	Amended paragraph to remove the requirement for manual notifications to the SC on revision to the principal terms and conditions of a corporate bond or sukuk issuance previously approved or authorised by the SC. The enhancements to the LOLA Online Submission System will enable such revisions to be made online via the system.
Paragraph 4.07	Paragraph 4.07	Amended paragraph to reflect the enhancements to the LOLA Online Submission System whereby any upsizing of a debt or sukuk programme previously approved or authorised by the SC will require the issuer to update or amend the relevant upsizing information and documents in the system for lodgement with the SC, instead of making a new lodgement.
Appendix 4B – Information and Documents to be Submitted to the SC for Revision of Principal Terms and Conditions	-	Deleted pursuant to amendments to paragraph 4.06.