

SUMMARY OF AMENDMENTS
REVISED GUIDELINES ON ISSUANCE OF CORPORATE BONDS AND SUKUK TO RETAIL INVESTORS

(Date of Issuance: 28 November 2024)

The following table provides a summary of key amendments to the revised *Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors* (Guidelines) issued on 28 November 2024:

A. Overview	
1.	The Guidelines were revised to reflect consequential amendments to the revised <i>Guidelines on the Registration and Conduct of Capital Market Services Providers</i> .
2.	Housekeeping and editorial amendments throughout the Guidelines were made to provide greater clarity and consistency. These amendments include stylistic or formatting changes and necessary changes of an editorial nature.

B. Amendment Highlights			
No.	Prior to 28 November 2024	Revised Version Dated 28 November 2024	Comments
Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors			
1.	Paragraph 2.01, Chapter 2	Paragraph 2.01, Chapter 2	Amended definition of "issuer" to clarify that an issuer must be a corporation.
2.	Paragraph 1.13, Appendix 1	-	Removed the requirement to submit the declaration to be a related-party trustee under the Guidelines.