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**APPLICATION FOR REGISTRATION OF Venture Capital / Private Equity Corporation and Management Corporation**

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| SECTION I: ENTITY INFORMATION | |
| Type of Entity | Venture Capital Management Corporation  Venture Capital Corporation  Private Equity Management Corporation  Private Equity Corporation |
| Name of Entity |  |

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| SECTION II: PROFILE OF ENTITY | | | | | | |
| **Entity Details** | | | | | | |
| Name *(as per company registration)* |  | | | | | |
| Previous Name *(if any)* |  | | | Date of change  *(dd mmm yyyy)* | |  |
|  | | |  |
| Place of Incorporation |  | | | | | |
| Date of Incorporation *(dd mmm yyyy)* |  | | | | | |
| Date of Commencement *(dd mmm yyyy)* |  | | | | | |
| Registration No. |  | | | | | |
| Financial Year End |  | | | | | |
| Status | Bumiputera | Non-Bumiputera | | | Foreigner | |
| MSC | Others *(Please specify)* | | | | |
| Address and Contact Details | | | | | | |
| Registered Address |  | | | | | |
| Contact No. | Office: | | Fax: | | | |
| E-mail |  | | | | | |
| Business Address |  | | | | | |
| Contact No. | Office: | | Fax: | | | |
| E-mail |  | | | | | |
| Correspondence Address *(if different from business address)* |  | | | | | |
| Contact No. | Office: | | Fax: | | | |
| E-mail |  | | | | | |

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| SECTION III: FINANCIAL STRENGTH | | |
| Share Capital (RM) | Issued | Paid-Up |
| Ordinary |  |  |
| Preference |  |  |
| Others *(please specify)* |  |  |
| Total |  |  |
| Shareholders’ funds (RM) |  | |
| Capital Contribution (RM) *(if applicable)* |  | |

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| SECTION IV: PARTICIPATION | | | | | | |
|  | Bumiputera | | Non-Bumiputera | | Foreign | |
| No. | % | No. | % | No. | % |
| Equity Shareholding |  |  |  |  |  |  |
| Director |  |  |  |  |  |  |
| Employee |  |  |  |  |  |  |

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| SECTION V: DIRECTOR / PARTNER / PROPOSED RESPONSIBLE PERSON / MANAGEMENT | | | |
| Full Name (as per NRIC / passport) | Full Designation (specify all roles assumed by the individual at the named entity e.g. partner, director, proposed responsible person and management team member) | Directorship | |
| (independent ornon-independent) | (executive ornon-executive) |
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| SECTION VI: PARTNERSHIP / SHAREHOLDING INFORMATION | | | | | | |
| Direct Corporate Shareholder *(Full name as per company registration)* | Ordinary | | Preferential / Others | | Capital Contribution | |
| No. | % | No. | % | No. | % |
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| Indirect Corporate Shareholder *(Full name as per company registration)* | Ordinary | | Preferential / Others | | Capital Contribution | |
| No. | % | No. | % | No. | % |
| <name> (shareholder of <name>) |  |  |  |  |  |  |
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| Direct Individual Shareholder *(Full name as per NRIC / passport)* | Ordinary | | Preferential / Others | | Capital Contribution | |
| No. | % | No. | % | No. | % |
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| Indirect Individual Shareholder *(Full name as per NRIC / passport)* | Ordinary | | Preferential / Others | | Capital Contribution | |
| No. | % | No. | % | No. | % |
| <name> (shareholder of <name>) |  |  |  |  |  |  |
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*Corporate shareholder: If 5% or more of the shares in the named entity are held by one or more corporations, please provide the corporation shareholding structure by filling up and duplicating the table for each corporation*

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| SECTION VII: SHAREHOLDER / PARTNER INFORMATION | | |
| Corporate Shareholder (direct and indirect) | | |
| **Name** *(as per company registration)***:**    **Business Address:**    **Office Contact No.:**  **Email Address:** | **Registration No.** |  |
| **Date of Incorporation** |  |
| **Place of Incorporation** |  |
| **Relevant Authority** *(include type and no. of licence / registration / approval / authorisation)* |  |
| **Name** *(as per company registration)***:**    **Business Address:**    **Office Contact No.:**  **Email Address:** | **Registration No.** |  |
| **Date of Incorporation** |  |
| **Place of Incorporation** |  |
| **Relevant Authority** *(include type and no. of licence / registration / approval / authorisation)* |  |
| **Name** *(as per company registration)***:**    **Business Address:**    **Office Contact No.:**  **Email Address:** | **Registration No.** |  |
| **Date of Incorporation** |  |
| **Place of Incorporation** |  |
| **Relevant Authority** *(include type and no. of licence / registration / approval / authorisation)* |  |
| **Name** *(as per company registration)***:**    **Business Address:**    **Office Contact No.:**  **Email Address:** | **Registration No.** |  |
| **Date of Incorporation** |  |
| **Place of Incorporation** |  |
| **Relevant Authority** *(include type and no. of licence / registration / approval / authorisation)* |  |
| Individual Shareholder (direct and indirect) | | |
| *Please fill out the “Profile of Individual Shareholder” form.* | | |

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| SECTION VIII: OTHER DISCLOSURE |
| 1. Is the business for which the registration is applied for the sole or principal business proposed to be carried on by the named entity?   Yes No *(please provide details\*)* |
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| 1. Has the named entity, in Malaysia or elsewhere, applied to be licensed or registered, or be given authority, in any capacity which is required by any law or regulations?   No Yes *(please provide details\*)*  *Enclose a separate sheet with any additional details that do not fit in the space provided below*   |  |  | | --- | --- | | 1. Nature of authorisation |  | | 1. Jurisdiction of application |  | | 1. Date of application and approval *(dd mmm yyyy)* *(if applicable)* |  | | 1. Status of application *(approved / withdrawn / rejected)* state reasons for withdrawn / rejected |  | | 1. Were there conditions or restrictions attached to the licence, registration or authority? *(if yes, state details of conditions or restrictions)* |  | | 1. At any time after the approval, has the named entity been censured, fined, disciplined, or has the licence, registration or authority been suspended, revoked, denied renewal or subjected to any other form of disciplinary action? *(if yes, please provide details)* |  | | 1. Please provide the date of surrender of licence or deregistration *(dd mmm yyyy) (if applicable)* |  | | 1. During the period of participation / membership, has the named entity been censured, fined, disciplined, suspended, expelled or has the participation/membership been denied renewal? *(if yes, please provide details)* |  | |
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| 1. Is the named entity a participant / member of any stock exchange and/or any professional body?   No Yes *(please provide details\*)*  *Enclose a separate sheet with any additional details that do not fit in the space provided below*   |  |  | | --- | --- | | 1. Nature of participation / membership |  | | 1. Jurisdiction |  | | 1. Date of participation / membership |  | | 1. Status of participation / membership *(approved / withdrawn / rejected)* state reasons for withdrawn / rejected |  | | 1. Were there conditions or restrictions attached to the participation/membership? *(if yes, state details of conditions or restrictions)* |  | | 1. Has the named entity, at any time been subjected to any form of disciplinary action by the stock exchange and/or professional body of which the named entity is/was a participating organisation / member? *(if yes, please provide details)* |  | | 1. Please provide the date of cessation as a participating organisation / member or deregistration *(dd mmm yyyy) (if applicable)* |  | |
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| 4) Has the named entity been, in Malaysia or elsewhere— |
| been convicted of any offence, or are there any proceedings now pending that may lead to a conviction of any offence involving bribery, fraud, dishonesty, mismanagement of a corporation or violence? No Yes *(please provide details\*)* |
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| had judgment involving findings of fraud, dishonesty, violence, misrepresentation, breach of contract, breach of fiduciary duty or professional negligence given against it in any civil proceedings, or are there any proceedings now pending that may lead to such a judgment or finding? NoYes *(please provide details\*)* |
|  |
| contravened any written law for protecting members of the public against financial loss due to dishonesty, incompetence or malpractice by persons concerned in the provision of financial services or the management of companies, or against financial loss due to the conduct of discharged or undischarged bankrupts? No  Yes *(please provide details\*)* |
|  |
| had a receiver and/or manager been appointed in respect of any of the assets of the named entity? No  Yes *(please provide details\*)* |
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| entered into a compromise or arrangement with creditors or members? No  Yes *(please provide details\*)* |
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| had a petition presented in a court for its winding up? No  Yes *(please provide details\*)* |
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| g. been subjected to any form of disciplinary proceedings or actions by, or, entered into a settlement with, any regulatory, supervisory or professional body? No  Yes *(please provide details\*)* |
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*\* To indicate the date of conviction / judgement / contravention / bankruptcy / discharged, nature of offence, jurisdiction where the offence was committed, and any other relevant information (where applicable)*

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| SECTION IX: ADDITIONAL INFORMATION |
| Is there any other additional information relevant to this submission? |
| No  Yes *(please specify details)* |
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| SECTION X: SUPPORTING DOCUMENTS *(please ensure all scanned documents are clear and legible)* | | | | |
| No. | Description | Submission | | |
| Yes | N/A | Appendix |
| 1 | A copy of the Memorandum and Articles of Association, Limited Liability Partnership Agreement, or other constituent document *(whichever applicable)*  *Explain if unavailable:* |  |  |  |
| 2 | A comprehensive and detailed proposal, which should generally include, but not limited to, the following:   1. Corporate profile; 2. Description of the named entity’s overall ownership and corporate structure – from immediate to ultimate – in the form of a tree diagram depicting its related, subsidiary, associate and holding companies, with percentage of shareholding in each category and description of their roles or services in the named entity’s operations or services to clients, if any; 3. Profile of corporate and individual shareholders (both direct and indirect); 4. Board composition, management and organisational structure; 5. Profile of individuals, comprising directors, proposed responsible person(s) and management team members; 6. Value proposition and detailed business plan for the next five years; 7. List of funds, both current and planned, and details of each fund, including the amount of committed and invested capital, type of investments that the named entity is currently and would be managing, target fund size, fund lifespan and closing date, investment objectives, target region, target sector, allocation, investment horizon, mode of investment, expected and benchmark returns for the next five years, fee structure and charges, and performance bonus; 8. A five-year financial projection (a profit and loss forecast), with basis for each assumption; and 9. Compliance with all applicable requirements of the *Guidelines on the Registration of Venture Capital and Private Equity Corporations and Management Corporations*. |  |  |
| 3 | Certificate of incorporation under section 17 of the *Companies Act 2016*\* |  |  |
| 4 | Lodgement under section 68 of the *Companies Act 2016*: Annual Return\*\* *(if not applicable, submit the lodgement under section 14 of the Companies Act 2016: Application for Registration of a Company)* |  |  |
| 5 | Lodgement under section 28 of the *Companies Act 2016*: Application for Change of Name\* *(if applicable)* |  |  |  |
| 6 | Lodgement under section 105 of the *Companies Act 2016*: Instrument of Transfer of Shares\* *(if applicable)* |  |  |  |
| 7 | Form 2 or 4 of the *Limited Liability Partnership Act 2012\** *(whichever applicable)* |  |  |  |
| 8 | Latest audited financial statements |  |  |  |
| 9 | Latest management accounts  *(if the audited financial statements are more than three months old as at the submission date)* |  |  |  |
| 10 | Other relevant documents *(please specify)* |  |  |  |

*\* To be certified as a true copy by a notary public / solicitor / company secretary*

*\*\* To be certified as a true copy by the Companies Commission of Malaysia*

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| **SECTION IX: DECLARATION** | |
| * We are aware that any representation to the Securities Commission Malaysia (“SC”) by whatever means or in any form that includes false or misleading statement can result in the SC taking action under section 369 of the Capital Markets and Services Act 2007 or other provisions under the securities laws. In addition, it can adversely affect our (i) application or submission; and (ii) fit and proper standing to participate in the capital market industry.   *Section 369 is in relation to the submission of any false and misleading statement to the SC. Examples of information submitted to the SC include, but not limited to, notification and reporting to the SC, provision of supplementary information or clarification regarding a submission, and any other information the SC may request. Contravention of section 369 may result in imprisonment for a term not exceeding 10 years and shall also be liable to a fine not exceeding three million ringgit upon conviction.*   * We hereby declare that all information provided in this submission, including its supporting materials, is true and correct. | |
| …………………………………………………..  Signature *(Director / Partner / Authorised Signatory\*)* | …………………………………………………..  Signature *(Director / Partner / Authorised Signatory\*)* |
| Full Name: | Full Name: |
| Designation: | Designation: |
| Date *(dd mmm yyyy)*: | Date *(dd mmm yyyy)*: |

*\* Approved by the board of directors*

*Note: Personal data provided by you in this form is required for purposes relating to the licensing, reporting or approving requirements under the Capital Markets and Services Act 2007 (“CMSA”). Failure to provide personal data required in this form will necessarily impair the issuance or continued grant of any licence or approval under the CMSA. Any personal data provided may also be disclosed to other supervisory or regulatory authorities for purposes of supervisory or regulatory oversight and compliance with the law. You are entitled, from time to time, to provide updated information relating to any personal data provided by contacting the Securities Commission Malaysia’s Authorisation and Licensing Department.*