

## **Chapter 1**

### **INTRODUCTION**

#### **Cover Page**

1.01 The cover page must include the following information:

- (a) Name of the fund;
- (b) Date of constitution;
- (c) Full name and registration number of the management company and trustee of the fund;
- (d) The date of the abridged prospectus;
- (e) Details of the rights issue, including:
  - (i) Number and type of securities being issued and the basis of allotment; and
  - (ii) Price of the securities; and

#### **Indicative timetable**

- (f) Important relevant dates relating to the provisional allotment of the rights, highlighted in a prominent colour, being the last date and time for–
  - (i) Sale;
  - (ii) Transfer;
  - (iii) Acceptance and payment; and
  - (iv) Excess application and payment.

1.02 The cover page must also include the following statements:

(a) “No securities will be allotted or issued based on this abridged prospectus after six months from the date of this abridged prospectus.”;

(b) Highlighted in bold and a prominent colour:

**“THIS DOCUMENT IS IMPORTANT”**

**“INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS ABRIDGED PROSPECTUS. IF IN DOUBT AS TO THE ACTION YOU SHOULD TAKE, PLEASE CONSULT A PROFESSIONAL ADVISER IMMEDIATELY.”;**

(c) “This abridged prospectus has been registered by the Securities Commission Malaysia. The registration of this abridged prospectus should not be taken to indicate that the Securities Commission Malaysia recommends the rights issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this abridged prospectus. The Securities Commission Malaysia has not, in any way, considered the merits of this rights issue.”;

(d) “Approval has been obtained from Bursa Malaysia Securities Berhad for the listing of and quotation for all the new securities arising from this rights issue. Admission to the Official List of Bursa Malaysia Securities Berhad and quotation of the new securities are not to be taken as an indication of the merits of the rights issue.”; and

(e) “The Securities Commission Malaysia is not liable for any non-disclosure on the part of the management company responsible for the fund and takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness, and expressly disclaims any liability for any loss you may suffer arising from or in reliance upon the whole or any

part of the contents of this abridged prospectus.”

### **Inside cover or first page**

1.03 The inside cover or first page must include the following statements:

#### **Responsibility statements**

- (a) “The directors of the management company have seen and approved all the documentation relating to this rights issue. They collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm there is no false or misleading statements or other facts which if omitted, would make any statement in this abridged prospectus false or misleading.”;
  
- (b) “[Name of principal adviser], being the Principal Adviser, acknowledges that, based on all available information, and to the best of its knowledge and belief, this abridged prospectus constitutes a full and true disclosure of all material facts concerning this rights issue.”;
  
- (c) Where future financial information is provided:  
  
“The directors of the management company confirm that the bases and assumptions relied on in the preparation of the future financial information included in this abridged prospectus are reasonable.”  
  
“[Name of principal adviser], being the Principal Adviser is satisfied that bases and assumptions relied on in the preparation of the future financial information are reasonable.”;

#### **Statement of disclaimer**

- (d) Where applicable:

“The valuation utilised for the purpose of the corporate exercise should not be construed as an endorsement by the Securities Commission Malaysia, on the value of the subject assets.”;

### **Other statements**

- (e) “Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the abridged prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the abridged prospectus or the conduct of any other person in relation to the fund.”; and
- (f) “Securities listed on Bursa Malaysia Securities Berhad are offered to the public on the premise of full and accurate disclosure of all material information concerning the rights issue, for which any person set out in section 236 of the *Capital Markets and Services Act 2007*, is responsible.”
- (g) For a Shariah-compliant fund-  
  
“The fund has been certified as Shariah-compliant by Shariah adviser appointed for the fund.”

### **Adviser’s directory**

- 1.04 The inside cover or first page must also include an adviser’s directory that must contain the following details:
  - (a) Names and addresses of the following parties, where applicable:
    - (i) Principal adviser;
    - (ii) Legal adviser connected to the rights issue;
    - (iii) Issuing house;

- (iv) Share registrar;
  - (v) Underwriter;
  - (vi) Placement agent;
  - (vii) Shariah adviser; and
  - (viii) Any other person connected to the rights issue.
- (b) Where an Accountants' Report is included, the name, address and professional qualification of the reporting accountant, including membership in any professional body;
- (c) Name, address, and qualification of an expert whose reports, excerpts or summaries are included or referred to in the abridged prospectus. If the expert is a corporation or a firm, to disclose the name of the individuals responsible for preparing the reports, excerpts or summaries; and
- (d) Name of the stock exchange where the fund's securities are listed.