

6. INFORMATION ON OUR GROUP

6.1 OUR COMPANY

6.1.1 History and background

Our Company was incorporated in Malaysia under the Act as a private limited company under the name of Sunway Healthcare Holdings Sdn Bhd on 5 January 2021. On 26 August 2025, our Company was converted into a public limited company and assumed our present name of Sunway Healthcare Holdings Berhad.

Our Company is an investment holding company. Through our subsidiaries, we are principally involved in the following activities:

- (i) operation of medical centres;
- (ii) provision of a wide range of facilities and services for persons in need of senior living care and assistance;
- (iii) provision of ambulatory care services; and
- (iv) operation of TCM centres.

Our flagship hospital, Sunway Medical Centre Sunway City Kuala Lumpur, in Subang Jaya, Selangor, which is a quaternary hospital, commenced operations in November 1999. Since then, we have expanded our network to include four tertiary hospitals, namely Sunway Medical Centre Velocity in Cheras, Kuala Lumpur; Sunway Medical Centre Penang in Seberang Jaya, Penang; Sunway Medical Centre Damansara in Petaling Jaya, Selangor; and Sunway Medical Centre Ipoh in Ipoh, Perak. See Section 7.5 of this Prospectus for detailed information of our Group's history.

6.1.2 Share capital

As at the LPD, our issued share capital is RM2,174,188,933.37 comprising 1,213,906,362 Shares.

Save as disclosed below, there have been no changes in our issued share capital for the Financial Years Under Review and up to our IPO:

- (i) On 14 July 2025, Greenwood Capital converted all of its ICPS and DCPS into Shares and following such conversion, the total cumulative issued share capital of our Company has been increased to RM2,174,188,933.37 comprising 1,213,906,362 Shares; and

<u>Date of conversion</u>	<u>No. of ICPS/DCPS converted</u>	<u>No. of outstanding ICPS/DCPS prior to conversion</u>	<u>No. of outstanding ICPS/DCPS after conversion</u>	<u>No. of new SHH Shares issued</u>
<u>ICPS</u>				
14 July 2025 ⁽¹⁾	10,000,000	10,000,000	Nil	94,225,017
<u>DCPS</u>				
14 July 2025 ⁽¹⁾	1	1	Nil	1

Note:

- (1) The ICPS and DCPS were issued to Greenwood Capital on 23 December 2021.

6. INFORMATION ON OUR GROUP (Cont'd)

- (ii) On [●], in conjunction with our Listing, our Company has completed the Share Split which entailed the subdivision of our existing 1,213,906,362 Shares in issue into 10,925,157,258 Shares. The total cumulative issued share capital of our Company of RM2,174,188,933.37 remained unchanged, but the number of Shares has been enlarged to 10,925,157,258 Shares upon completion of the Share Split.

As at the LPD, our Company does not have any treasury shares.

6.1.3 Rationale for the chain listing

The board of directors of Sunway considers our Group's business under the healthcare division a distinct and viable business of its own which merits a separate listing on the Main Market of Bursa Securities. Accordingly, the chain listing is commercially beneficial for the following reasons:

- (i) **Unlock shareholder value through transparent valuation** – Our Listing will enable Sunway to unlock the value of its investment in our Company through a transparent market-driven valuation. This will also facilitate price discovery for SunCity's remaining stake in our Company and is expected to enhance overall value for Sunway's shareholders;
- (ii) **Direct participation by Sunway's shareholders in our growth** – The Distribution provides an opportunity for Sunway's shareholders to directly participate in and benefit from the continued growth of our Group without incurring any cost. This reflects Sunway's commitment to delivering long-term value to its shareholders;
- (iii) **Improved access to capital markets and financial flexibility** – As a separate listed entity, our Company will have direct access to the equity capital market, enabling us to raise funds independently to support our Group's operational needs and expansion plans. This will reduce our reliance on Sunway and enhance our financial flexibility;
- (iv) **Clearer strategic focus and operational efficiency** – The separation of our Company from Sunway's broader business portfolio will allow both management teams to focus more effectively on their respective core businesses. This will lead to improved strategic clarity, operational efficiency and responsiveness to market dynamics; and
- (v) **Continued participation in our growth** – After our Listing, Sunway, via SunCity, will retain a substantial equity interest of 69.5%* in our Company, allowing it to continue benefiting from our growth and performance. This ensures that Sunway remains a key stakeholder in the healthcare segment while enabling us to pursue our growth trajectory independently.

The board of directors of Sunway is of the view that our Listing is in the best interest of Sunway and its shareholders, and will serve as a catalyst for unlocking value, enhancing strategic focus and accelerating growth in the healthcare sector.

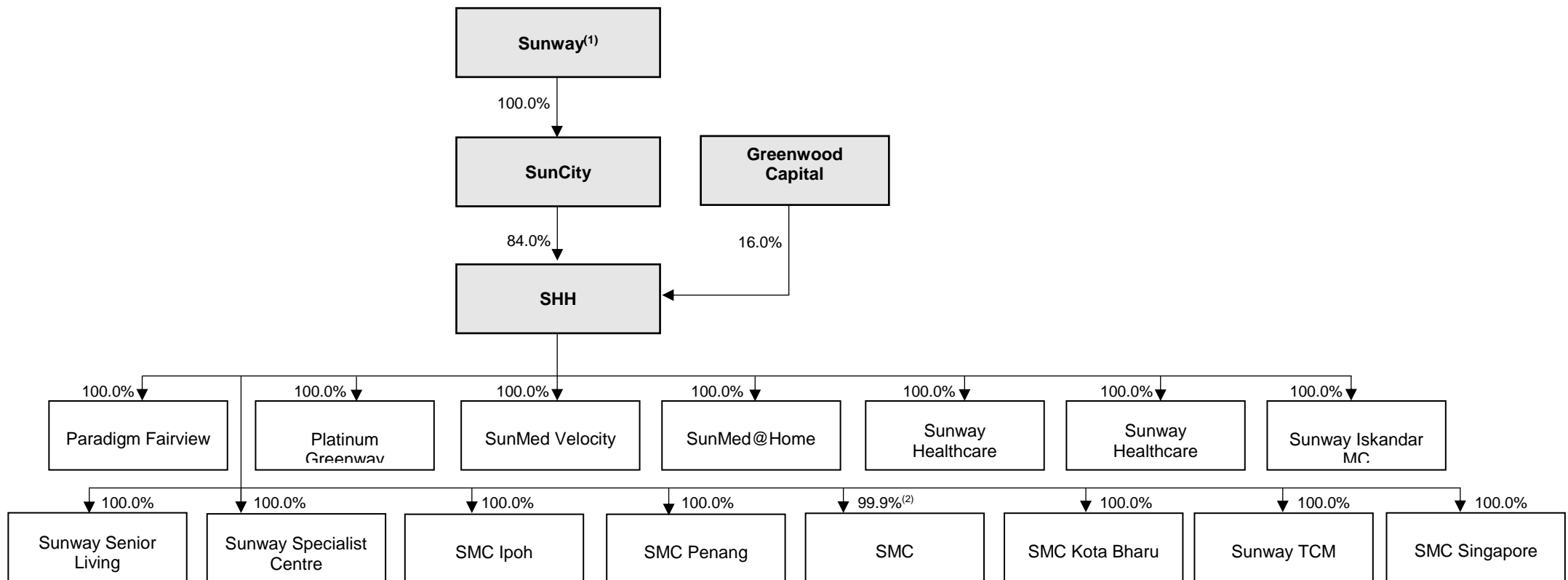
Note:

- * Based on the enlarged issued SHH Shares of 11,500,165,558 upon our Listing before the Over-allotment Option.

6. INFORMATION ON OUR GROUP (Cont'd)

6.2 OUR GROUP STRUCTURE

Our Group structure as at the LPD* is as follows:



6. INFORMATION ON OUR GROUP (Cont'd)

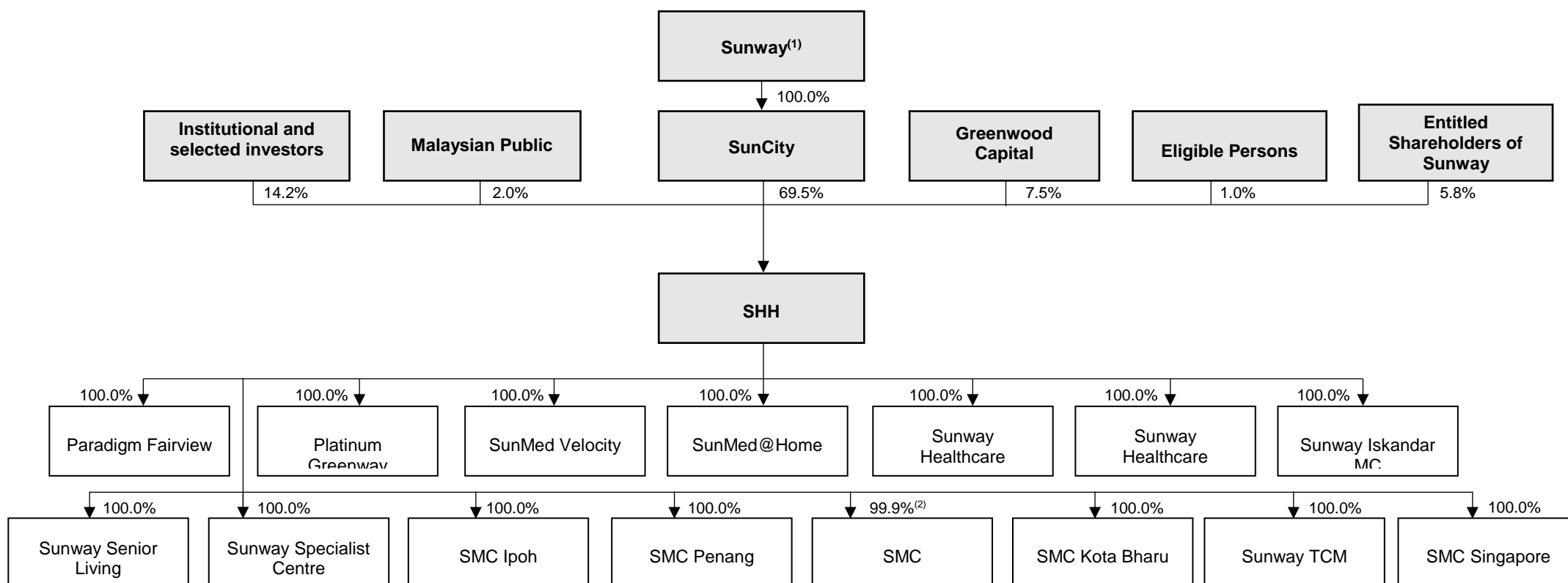
Notes:

- * *Based on the total number of 1,213,906,362 Shares in issue as at the LPD.*
- (1) *Having satisfied the criteria set out in the Guidelines for the Reporting Framework for Beneficial Ownership of Companies issued by the CCM, Tan Sri Sir (Dr.) Jeffrey Cheah is recorded as the ultimate beneficial owner of Sunway in the Register of Beneficial Owners of Sunway.*
- (2) *The remaining equity interest of approximately 0.0038% in SMC is held by Dato' Lau Beng Long and Dr. Jason Lim Meng Hock, who respectively hold 4,000 ordinary shares (representing approximately 0.0030% of the total issued ordinary shares) and 1,000 ordinary shares (representing approximately 0.0008% of the total issued ordinary shares). For information purposes, Dato' Lau Beng Long is our Director and Key Senior Management. He is also a director in each of the subsidiaries within our Group, while Dr. Jason Lim Meng Hock is a Consultant Obstetrician and Gynaecologist at Sunway Medical Centre Sunway City Kuala Lumpur.*

(The remainder of this page is intentionally left blank)

6. INFORMATION ON OUR GROUP (Cont'd)

Our Group structure after the IPO* (assuming our IPO Shares are fully subscribed) is as follows:



6. INFORMATION ON OUR GROUP (Cont'd)

Notes:

- * *Based on the enlarged number of 11,500,165,558 Shares after our IPO and assuming our IPO Shares are fully subscribed in the manner set out in Sections 4.2.2 and 4.2.3 of this Prospectus and the Over-allotment Option and ESOS Options are not exercised.*
- (1) *Having satisfied the criteria set out in the Guidelines for the Reporting Framework for Beneficial Ownership of Companies issued by the CCM, Tan Sri Sir (Dr.) Jeffrey Cheah is recorded as the ultimate beneficial owner of Sunway in the Register of Beneficial Owners of Sunway.*
- (2) *The remaining equity interest of approximately 0.0038% in SMC is held by Dato' Lau Beng Long and Dr. Jason Lim Meng Hock, who respectively hold 4,000 ordinary shares (representing approximately 0.0030% of the total issued ordinary shares) and 1,000 ordinary shares (representing approximately 0.0008% of the total issued ordinary shares). For information purposes, Dato' Lau Beng Long is our Director and Key Senior Management. He is also a director in each of the subsidiaries within our Group, while Dr. Jason Lim Meng Hock is a Consultant Obstetrician and Gynaecologist at Sunway Medical Centre Sunway City Kuala Lumpur.*

(The rest of this page is intentionally left blank)

6. INFORMATION ON OUR GROUP (Cont'd)**6.3 OUR SUBSIDIARIES**

Our subsidiaries as at the LPD are as follows:

Name of company	Registration no.	Date/ Country of incorporation	Issued share capital (RM, unless otherwise stated)	Our effective equity interest (%)	Principal activities
Paradigm Fairview	201601002365 (1173291-W)	20 January 2016/ Malaysia	331,946,254.00	100.0	Operation of a medical centre
Platinum Greenway	201601002368 (1173294-V)	20 January 2016/ Malaysia	110,002.00	100.0	Yet to commence its business operations. The intended principal activity of the company is to be involved in the operation of a medical centre
SMC	199501012653 (341855-X)	27 April 1995/ Malaysia	134,267,845.00	99.9	Operation of a medical centre
SMC Ipoh	201901002482 (1311808-P)	18 January 2019/ Malaysia	362,500,003.00	100.0	Provision of specialised medical services and engage in hospital activities
SMC Kota Bharu	201901002481 (1311807-A)	18 January 2019/ Malaysia	33,358,477.00	100.0	Yet to commence its business operations. The intended principal activity of the company is to be involved in the provision of specialised medical services and engage in hospital activities
SMC Penang	199201006107 (237611-X)	14 April 1992/ Malaysia	199,861,630.00	100.0	Operation of a medical centre

6. INFORMATION ON OUR GROUP (Cont'd)

Name of company	Registration no.	Date/ Country of incorporation	Issued share capital	Our effective equity interest	Principal activities
			(RM, unless otherwise stated)	(%)	
SMC Singapore	201813890K	24 April 2018/ Republic of Singapore	SGD3,570,002.00	100.0	Letting of self-owned or leased real estate property except food courts, coffee shops and canteens (e.g. office/exhibition space, shopping mall, self-storage facilities) and business representative offices
SunMed Velocity	199001018477 (210146-H)	28 December 1990/ Malaysia	268,277,320.43	100.0	Operation of medical centre
SunMed@Home	200301033046 (635467-K)	27 November 2003/ Malaysia	8,286,635.00	100.0	Provision of nursing manpower and nursing care services
Sunway Academy	Healthcare 202401017365 (1563215-V)	3 May 2024/ Malaysia	2.00	100.0	Provision of training services and other related activities
Sunway Treasury	Healthcare 200401006457 (644961-W)	9 March 2004/ Malaysia	2,499,999.70	100.0	Provision of financial and treasury services to its related companies
Sunway Iskandar MC	201701020120 (1234285-U)	7 June 2017/ Malaysia	225,002.00	100.0	Yet to commence its business operations. The intended principal activity of the company is to be involved in the operation of a medical centre
Sunway Senior Living	199501042633 (371837-M)	26 December 1995/ Malaysia	250,300,000.52	100.0	Provision of a wide range of facilities and services for persons in need of senior living care and assistance

6. INFORMATION ON OUR GROUP *(Cont'd)*

Name of company	Registration no.	Date/ Country of incorporation	Issued share capital (RM, unless otherwise stated)	Our effective equity interest (%)	Principal activities
Sunway Specialist Centre	201801013875 (1275891-D)	10 April 2018/ Malaysia	21,467,813.00	100.00	Provision of ambulatory care services
Sunway TCM	200901000734 (843658-D)	8 January 2009/ Malaysia	7,689,950.00	100.00	Operation and provision of TCM centre

As at the LPD, our Company does not have any associate or joint venture.

(The rest of this page is intentionally left blank)

6. INFORMATION ON OUR GROUP (Cont'd)

The details of our subsidiaries as at the LPD are set out below:

6.3.1 Paradigm Fairview

(i) Background and principal activities

Paradigm Fairview was incorporated in Malaysia under the Companies Act 1965 on 20 January 2016 as a private limited company under its present name of Paradigm Fairview Sdn Bhd and is deemed registered under the Act.

Paradigm Fairview is principally involved in the operation of a medical centre with its principal place of business located at No. 2, Jalan PJU 5/1A, Kota Damansara, PJU 5, 47810 Petaling Jaya, Selangor.

(ii) Share capital

As at the LPD, the issued share capital of Paradigm Fairview is RM331,946,254.00 comprising 2,500,000 ordinary shares and 329,446,254 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of Paradigm Fairview for the Financial Years Under Review and up to the LPD:

Date of allotment	No. of NCRPS allotted ⁽¹⁾	Consideration	Cumulative issued share capital (RM)
2 August 2022	32,000,000	Cash	91,344,224.00
29 July 2024	16,000,000	Cash	107,344,224.00
15 August 2024	20,000,000	Cash	127,344,224.00
26 September 2024	11,000,000	Cash	138,344,224.00
30 September 2024	159,534,030	Otherwise than cash ⁽²⁾	297,878,254.00
21 October 2024	6,568,000	Cash	304,446,254.00
22 November 2024	27,500,000	Cash	331,946,254.00

Notes:

(1) As at the LPD, our Company is the sole preference shareholder of Paradigm Fairview, holding a total of 329,446,254 NCRPS in Paradigm Fairview. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:

- (a) The NCRPS shall rank *pari passu* among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.
- (b) The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.
- (c) NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:
 - (i) the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or

6. INFORMATION ON OUR GROUP (Cont'd)

- (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
- (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*
- (2) *Pursuant to a conversion notice dated 5 April 2024, our Company had exercised our right to convert all 159,534,030 ICULS we held in Paradigm Fairview into 159,534,030 new fully paid NCRPS at a conversion ratio of one ICULS to one new NCRPS, at the issue price of RM1.00 per NCRPS.*
- (iii) **Substantial shareholder**
- As at the LPD, Paradigm Fairview is our wholly-owned subsidiary.
- (iv) **Subsidiary, associate and joint venture**
- As at the LPD, Paradigm Fairview does not have any subsidiary, associate or joint venture.

6.3.2 Platinum Greenway**(i) Background and principal activities**

Platinum Greenway was incorporated in Malaysia under the Companies Act 1965 on 20 January 2016 as a private limited company under its present name of Platinum Greenway Sdn Bhd and is deemed registered under the Act.

As at the LPD, Platinum Greenway has yet to commence its business operations and does not have a principal place of business. The intended principal activity of Platinum Greenway is to be involved in the operation of a medical centre.

(ii) Share capital

As at 4 August 2025, the issued share capital of Platinum Greenway is RM110,002.00 comprising two ordinary shares and 110,000 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of Platinum Greenway for the Financial Years Under Review and up to 4 August 2025:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
25 April 2022	60,000	Cash	60,002.00
28 February 2025	15,000	Cash	75,002.00
4 August 2025	35,000	Cash	110,002.00

Note:

- (1) *As at 4 August 2025, our Company is the sole preference shareholder of Platinum Greenway, holding a total of 110,000 NCRPS in Platinum Greenway. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:*
- (a) *The NCRPS shall rank pari passu among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.*

6. INFORMATION ON OUR GROUP (Cont'd)

- (b) *The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.*
 - (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*
 - (I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*
 - (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
 - (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*
- (iii) **Substantial shareholder**

As at the LPD, Platinum Greenway is our wholly-owned subsidiary.
- (iv) **Subsidiary, associate and joint venture**

As at the LPD, Platinum Greenway does not have any subsidiary, associate or joint venture.

(The rest of this page is intentionally left blank)

6. INFORMATION ON OUR GROUP (Cont'd)**6.3.3 SMC****(i) Background and principal activities**

SMC was incorporated in Malaysia under the Companies Act 1965 on 27 April 1995 as a private limited company under the name of Sunway Medical Centre Sdn Bhd and is deemed registered under the Act. It was converted into a public limited company on 8 October 2002 and assumed the name of Sunway Medical Centre Berhad. It was reconverted into a private limited company and assumed its present name of Sunway Medical Centre Sdn Bhd on 27 June 2013.

SMC is principally involved in the operation of a medical centre with its principal place of business located at No. 5, Jalan Lagoon Selatan, Bandar Sunway, 47500 Subang Jaya, Selangor.

(ii) Share capital

As at 15 August 2025, the issued share capital of SMC is RM134,267,845.00 comprising 132,221,845 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of SMC for the Financial Years Under Review and up to 15 August 2025:

Date of allotment/ redemption	No. of NCRPS allotted/ (redeemed)	Consideration	No. of outstanding NCRPS prior to allotment/ redemption	No. of outstanding NCRPS after allotment/ redemption	Cumulative issued share capital (RM)
8 July 2022	110,000,000	Cash	Nil	110,000,000	244,267,845.00
8 July 2025	(50,000,000)	-	110,000,000	60,000,000	194,267,845.00
15 August 2025	(60,000,000)	-	60,000,000	Nil	134,267,845.00

(iii) Substantial shareholder

As at the LPD, SMC is our 99.9%-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, SMC does not have any subsidiary, associate or joint venture.

6. INFORMATION ON OUR GROUP (Cont'd)**6.3.4 SMC Ipoh****(i) Background and principal activities**

SMC Ipoh was incorporated in Malaysia under the Act on 18 January 2019 as a private limited company under its present name of Sunway Medical Centre Ipoh Sdn Bhd.

SMC Ipoh is principally involved in the provision of specialised medical services and engage in hospital activities with its principal place of business located at No. 2, Persiaran Sunway, Sunway City Ipoh, 31150 Ipoh, Perak.

(ii) Share capital

As at the LPD, the issued share capital of SMC Ipoh is RM362,500,003.00 comprising 2,500,002 ordinary shares and 360,000,001 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of SMC Ipoh for the Financial Years Under Review and up to the LPD:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
2 August 2022	21,000,000	Cash	34,800,002.00
29 July 2024	8,400,000	Cash	43,200,002.00
15 August 2024	30,000,000	Cash	73,200,002.00
30 September 2024	150,934,016	Otherwise than cash ⁽²⁾	224,134,018.00
21 October 2024	8,365,985	Cash	232,500,003.00
29 November 2024	5,000,000	Cash	237,500,003.00
20 December 2024	10,000,000	Cash	247,500,003.00
17 January 2025	25,000,000	Cash	272,500,003.00
26 February 2025	30,000,000	Cash	302,500,003.00
21 March 2025	60,000,000	Cash	362,500,003.00

Notes:

(1) *As at the LPD, our Company is the sole preference shareholder of SMC Ipoh, holding a total of 360,000,001 NCRPS in SMC Ipoh. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:*

- (a) *The NCRPS shall rank pari passu among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.*
- (b) *The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.*
- (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*

6. INFORMATION ON OUR GROUP (Cont'd)

- (I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*
- (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
- (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*
- (2) *Pursuant to a conversion notice dated 23 September 2024, our Company had exercised our right to convert all 150,934,016 ICULS we held in SMC Ipoh into 150,934,016 new fully paid NCRPS at a conversion ratio of one ICULS to one new NCRPS, at the issue price of RM1.00 per NCRPS.*
- (iii) **Substantial shareholder**
- As at the LPD, SMC Ipoh is our wholly-owned subsidiary.
- (iv) **Subsidiary, associate and joint venture**
- As at the LPD, SMC Ipoh does not have any subsidiary, associate or joint venture.

6.3.5 SMC Kota Bharu**(i) Background and principal activities**

SMC Kota Bharu was incorporated in Malaysia under the Act on 18 January 2019 as a private limited company under its present name of Sunway Medical Centre Kota Bharu Sdn Bhd.

As at the LPD, SMC Kota Bharu has yet to commence its business operations and does not have a principal place of business. The intended principal activity of SMC Kota Bharu is to be involved in the provision of specialised medical services and engage in hospital activities.

(ii) Share capital

As at 4 August 2025, the issued share capital of SMC Kota Bharu is RM33,358,477.00 comprising 2,500,000 ordinary shares and 30,858,477 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of SMC Kota Bharu for the Financial Years Under Review and up to 4 August 2025:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
17 January 2025	1,500,000	Cash	33,268,477.00
4 August 2025	90,000	Cash	33,358,477.00

Note:

- (1) *As at 4 August 2025, our Company is the sole preference shareholder of SMC Kota Bharu, holding a total of 30,858,477 NCRPS in SMC Kota Bharu. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:*

6. INFORMATION ON OUR GROUP (Cont'd)

- (a) *The NCRPS shall rank pari passu among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.*
- (b) *The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.*
- (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*
 - (I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*
 - (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
- (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*

(iii) **Substantial shareholder**

As at the LPD, SMC Kota Bharu is our wholly-owned subsidiary.

(iv) **Subsidiary, associate and joint venture**

As at the LPD, SMC Kota Bharu does not have any subsidiary, associate or joint venture.

(The rest of this page is intentionally left blank)

6. INFORMATION ON OUR GROUP (Cont'd)**6.3.6 SMC Penang****(i) Background and principal activities**

SMC Penang was incorporated in Malaysia under the Companies Act 1965 on 14 April 1992 as a private limited company under the name of Alliance Parade Sdn Bhd and is deemed registered under the Act. It assumed its present name of Sunway Medical Centre Penang Sdn Bhd on 22 May 2023.

SMC Penang is principally involved in the operation of a medical centre with its principal place of business located at 3106, Lebuhr Tenggeri 2, Pusat Bandar Seberang Jaya, 13700 Perai, Pulau Pinang.

(ii) Share capital

As at 1 August 2025, the issued share capital of SMC Penang is RM199,861,630.00 comprising 2,500,000 ordinary shares and 192,163,833 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of SMC Penang for the Financial Years Under Review and up to 1 August 2025:

Date of allotment/ redemption	No. of NCRPS allotted/ (redeemed)⁽¹⁾	Consideration	No. of outstanding NCRPS prior to allotment/ redemption	No. of outstanding NCRPS after allotment/ redemption	Cumulative issued share capital (RM)
2 August 2022	72,000,000	Cash	130,163,833	202,163,833	209,861,630.00
1 August 2025	(10,000,000)	-	202,163,833	192,163,833	199,861,630.00

Note:

(1) As at 1 August 2025, our Company is the sole preference shareholder of SMC Penang, holding a total of 192,163,833 NCRPS in SMC Penang. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:

- (a) The NCRPS shall rank *pari passu* among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.
- (b) The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.

6. INFORMATION ON OUR GROUP (Cont'd)

- (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*
- (I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*
- (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
- (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*

(iii) **Substantial shareholder**

As at the LPD, SMC Penang is our wholly-owned subsidiary.

(iv) **Subsidiary, associate and joint venture**

As at the LPD, SMC Penang does not have any subsidiary, associate or joint venture.

(The rest of this page is intentionally left blank)

6. INFORMATION ON OUR GROUP (Cont'd)**6.3.7 SMC Singapore****(i) Background and principal activities**

SMC Singapore was incorporated in Singapore under the Singapore Companies Act 1967 on 24 April 2018 as a private limited company under its present name of Sunway Medical Centre (Singapore) Pte Ltd.

SMC Singapore is principally involved in the letting of self-owned or leased real estate property except food courts, coffee shops and canteens (e.g. office/exhibition space, shopping mall, self-storage facilities) and business representative offices with its principal place of business located at 101 Irrawaddy Road, Royal Square @ Novena, #09-1, Singapore 329565.

(ii) Share capital

As at the LPD, the issued share capital of SMC Singapore is SGD3,570,002.00 comprising two ordinary shares and 3,570,000 NCRPS at the issue price of SGD1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of SMC Singapore for the Financial Years Under Review and up to the LPD:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (SGD)
31 March 2022	550,000	Cash	1,350,002.00
27 February 2023	490,000	Cash	1,840,002.00
11 July 2023	1,300,000	Cash	3,140,002.00
3 May 2024	430,000	Cash	3,570,002.00

Note:

(1) As at the LPD, our Company is the sole preference shareholder of SMC Singapore, holding a total of 3,570,000 NCRPS in SMC Singapore. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:

- (a) The NCRPS shall rank *pari passu* among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding-up of the company, the NCRPS holder shall have priority in relation to the repayment of capital (based on the issue price) together with any arrears of any declared but unpaid dividend over any other classes of holders with respect to any net proceeds from liquidation of the company after payments to all the creditors of the company.
- (b) The NCRPS holder shall be entitled to be paid out of the distributable profits as non-cumulative dividend at a rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.
- (c) Every NCRPS holder shall only be entitled to vote at a general meeting for such resolutions relating to the following business:
 - (I) the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or
 - (II) at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.
- (d) The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.

6. INFORMATION ON OUR GROUP (Cont'd)**(iii) Substantial shareholder**

As at the LPD, SMC Singapore is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, SMC Singapore does not have any subsidiary, associate or joint venture.

6.3.8 SunMed Velocity**(i) Background and principal activities**

SunMed Velocity was incorporated in Malaysia under the Companies Act 1965 on 28 December 1990 as a private limited company under the name of First Travel & Tours (KL) Sdn Bhd and is deemed registered under the Act. It changed its name to Sunway Medical Holdings Sdn Bhd on 10 October 1998 before it assumed its present name of SunMed Velocity Sdn Bhd on 30 April 2015.

SunMed Velocity is principally involved in the operation of medical centre with its principal place of business located at Pusat Perubatan Sunway Velocity, Lingkaran SV, Sunway Velocity, 55100 Kuala Lumpur, Wilayah Persekutuan Kuala Lumpur.

(ii) Share capital

As at the LPD, the issued share capital of SunMed Velocity is RM268,277,320.43 comprising 2,499,997 ordinary shares and 265,777,320 NCRPS⁽¹⁾ at the issue price of RM1.00 per NCRPS. There has been no change in the issued share capital of SunMed Velocity for the Financial Years Under Review and up to the LPD.

Note:

(1) *As at the LPD, our Company is the sole preference shareholder of SunMed Velocity, holding a total of 265,777,320 NCRPS in SunMed Velocity. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:*

- (a) *The NCRPS shall rank pari passu among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.*
- (b) *The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.*
- (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*
 - (I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*
 - (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
- (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*

6. INFORMATION ON OUR GROUP (Cont'd)**(iii) Substantial shareholder**

As at the LPD, SunMed Velocity is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, SunMed Velocity does not have any subsidiary, associate or joint venture.

6.3.9 SunMed@Home**(i) Background and principal activities**

SunMed@Home was incorporated in Malaysia under the Companies Act 1965 on 27 November 2003 as a private limited company under its present name of SunMed@Home Sdn Bhd and is deemed registered under the Act.

SunMed@Home is principally involved in the business to provide nursing manpower and nursing care services with its principal place of business located at Sunway Geo Avenue, G-01-01 Jalan Lagoon Selatan, Bandar Sunway, 47500 Subang Jaya, Selangor.

(ii) Share capital

As at the LPD, the issued share capital of SunMed@Home is RM8,286,635.00 comprising 350,000 ordinary shares and 6,836,745 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of SunMed@Home for the Financial Years Under Review and up to the LPD:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
23 December 2024	2,000,000	Cash	6,286,635.00
28 February 2025	2,000,000	Cash	8,286,635.00

Note:

(1) As at the LPD, our Company is the sole preference shareholder of SunMed@Home, holding a total of 6,836,745 NCRPS in SunMed@Home. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:

- (a) The NCRPS shall rank *pari passu* among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.
- (b) The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.
- (c) Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:

6. INFORMATION ON OUR GROUP (Cont'd)

(I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*

(II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*

(d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*

(iii) Substantial shareholder

As at the LPD, SunMed@Home is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, SunMed@Home does not have any subsidiary, associate or joint venture.

6.3.10 Sunway Healthcare Academy**(i) Background and principal activities**

Sunway Healthcare Academy was incorporated in Malaysia under the Act on 3 May 2024 as a private limited company under its present name of Sunway Healthcare Academy Sdn Bhd.

Sunway Healthcare Academy is principally involved in the provision of training services and other related activities with its principal place of business located at Level 4, Tower A, Sunway Medical Centre, No. 5 Jalan Lagoon Selatan, Bandar Sunway, 47500 Subang Jaya, Selangor.

(ii) Share capital

As at the LPD, the issued share capital of Sunway Healthcare Academy is RM2.00 comprising two ordinary shares. Save as disclosed below, there has been no change in the issued share capital of Sunway Healthcare Academy since the date of its incorporation and up to the LPD:

Date of allotment	No. of ordinary shares allotted	Consideration	Cumulative issued share capital (RM)
3 May 2024	2	Cash	2.00

(iii) Substantial shareholder

As at the LPD, Sunway Healthcare Academy is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, Sunway Healthcare Academy does not have any subsidiary, associate or joint venture.

6. INFORMATION ON OUR GROUP (Cont'd)**6.3.11 Sunway Healthcare Treasury****(i) Background and principal activities**

Sunway Healthcare Treasury was incorporated in Malaysia under the Companies Act 1965 on 9 March 2004 as a private limited company under the name of Frontier Acres Sdn Bhd and is deemed registered under the Act. It assumed its present name of Sunway Healthcare Treasury Sdn Bhd on 14 December 2021.

Sunway Healthcare Treasury is principally involved in the provision of financial and treasury services to its related companies with its principal place of business located at No. 5, Jalan Lagoon Selatan, Bandar Sunway, 47500 Subang Jaya, Selangor.

(ii) Share capital

As at the LPD, the issued share capital of Sunway Healthcare Treasury is RM2,499,999.70 comprising 2,499,992 ordinary shares. There has been no change in the issued share capital of Sunway Healthcare Treasury for the Financial Years Under Review and up to the LPD.

(iii) Substantial shareholder

As at the LPD, Sunway Healthcare Treasury is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, Sunway Healthcare Treasury does not have any subsidiary, associate or joint venture.

6.3.12 Sunway Iskandar MC**(i) Background and principal activities**

Sunway Iskandar MC was incorporated in Malaysia under the Act on 7 June 2017 as a private limited company under its present name of Sunway Iskandar Medical Centre Sdn Bhd.

As at the LPD, Sunway Iskandar MC has yet to commence its business operations and does not have a principal place of business. The intended principal activity of Sunway Iskandar MC is to be involved in the operation of a medical centre.

(ii) Share capital

As at 4 August 2025, the issued share capital of Sunway Iskandar MC is RM225,002.00 comprising two ordinary shares and 225,000 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of Sunway Iskandar MC for the Financial Years Under Review and up to 4 August 2025:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
25 April 2022	140,000	Cash	140,002.00
28 February 2025	20,000	Cash	160,002.00
4 August 2025	65,000	Cash	225,002.00

6. INFORMATION ON OUR GROUP (Cont'd)**Note:**

(1) As at 4 August 2025, our Company is the sole preference shareholder of Sunway Iskandar MC, holding a total of 225,000 NCRPS in Sunway Iskandar MC. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:

- (a) The NCRPS shall rank *pari passu* among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.
- (b) The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.
- (c) Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:
 - (I) the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or
 - (II) at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.
- (d) The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.

(iii) Substantial shareholder

As at the LPD, Sunway Iskandar MC is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, Sunway Iskandar MC does not have any subsidiary, associate or joint venture.

6.3.13 Sunway Senior Living**(i) Background and principal activities**

Sunway Senior Living was incorporated in Malaysia under the Companies Act 1965 on 26 December 1995 as a private limited company under the name of Winning Excellence Sdn Bhd and is deemed registered under the Act. It assumed its present name of Sunway Senior Living Sdn Bhd on 21 April 2021.

Sunway Senior Living is principally involved in the provision of a wide range of facilities and services for persons in need of senior living care and assistance with its principal place of business located at No. 5, Jalan Lagoon Selatan, Bandar Sunway, 47500 Subang Jaya, Selangor.

6. INFORMATION ON OUR GROUP (Cont'd)**(ii) Share capital**

As at the LPD, the issued share capital of Sunway Senior Living is RM250,300,000.52 comprising 2,499,904 ordinary shares and 247,800,000 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of Sunway Senior Living for the Financial Years Under Review and up to the LPD:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
21 February 2023	187,000,000	Cash	189,500,000.52
29 July 2024	500,000	Cash	190,000,000.52
30 September 2024	45,770,380	Otherwise than cash ⁽²⁾	235,770,380.52
23 December 2024	500,000	Cash	236,270,380.52
10 February 2025	8,000,000	Cash	244,270,380.52
16 June 2025	6,029,620	Cash	250,300,000.52

Notes:

- (1) *As at the LPD, our Company is the sole preference shareholder of Sunway Senior Living, holding a total of 247,800,000 NCRPS in Sunway Senior Living. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:*
- (a) *The NCRPS shall rank pari passu among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.*
 - (b) *The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.*
 - (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*
 - (I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*
 - (II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*
 - (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*
- (2) *Pursuant to a conversion notice dated 5 April 2024, our Company has exercised our right to convert all 45,770,380 ICULS we held in Sunway Senior Living into 45,770,380 new fully paid NCRPS at a conversion ratio of one ICULS to one new NCRPS, at the issue price of RM1.00 per NCRPS.*

(iii) Substantial shareholder

As at the LPD, Sunway Senior Living is our wholly-owned subsidiary.

6. INFORMATION ON OUR GROUP (Cont'd)**(iv) Subsidiary, associate and joint venture**

As at the LPD, Sunway Senior Living does not have any subsidiary, associate or joint venture.

6.3.14 Sunway Specialist Centre**(i) Background and principal activities**

Sunway Specialist Centre was incorporated in Malaysia under the Act on 10 April 2018 as a private limited company under its present name of Sunway Specialist Centre Sdn Bhd.

Sunway Specialist Centre is principally involved in the business to provide ambulatory care services with its principal place of business located at B-G-01, B-G-02, B-G-03, B-G-03A, B-G-05 and B-G-06, Sunway Nexis Retail, Jalan PJU 5/1, Kota Damansara, 47810 Petaling Jaya, Selangor.

(ii) Share capital

As at 4 August 2025, the issued share capital of Sunway Specialist Centre is RM21,467,813.00 comprising 2,500,000 ordinary shares and 18,967,813 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of Sunway Specialist Centre for the Financial Years Under Review and up to 4 August 2025:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
15 February 2023	10,000,000	Cash	18,967,183.00
4 August 2025	2,500,000	Cash	21,467,813.00

Note:

(1) As at 4 August 2025, our Company is the sole preference shareholder of Sunway Specialist Centre, holding a total of 18,967,813 NCRPS in Sunway Specialist Centre. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:

- (a) The NCRPS shall rank *pari passu* among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.
- (b) The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.
- (c) Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:
 - (I) the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or
 - (II) at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.

6. INFORMATION ON OUR GROUP (Cont'd)

- (d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*

(iii) Substantial shareholder

As at the LPD, Sunway Specialist Centre is our wholly-owned subsidiary.

(iv) Subsidiary, associate and joint venture

As at the LPD, Sunway Specialist Centre does not have any subsidiary, associate or joint venture.

6.3.15 Sunway TCM**(i) Background and principal activities**

Sunway TCM was incorporated in Malaysia under the Companies Act 1965 on 8 January 2009 as a private limited company under the name of Favourite Junction Sdn Bhd and is deemed registered under the Act. It changed its name to Sunmed Clinics Sdn Bhd on 29 May 2009 before it assumed its present name of Sunway TCM Sdn Bhd on 18 January 2023.

Sunway TCM is principally involved in the operation and provision of TCM centre with its principal place of business located at No. B1-01-01, B1-02-01 & B1-03-01, Block B Sunway Geo Avenue, Jalan Lagoon Selatan Bandar Sunway, 47500 Subang Jaya, Selangor.

(ii) Share capital

As at the LPD, the issued share capital of Sunway TCM is RM7,689,950.00 comprising two ordinary shares and 4,690,248 NCRPS at the issue price of RM1.00 per NCRPS. Save as disclosed below, there has been no change in the issued share capital of Sunway TCM for the Financial Years Under Review and up to the LPD:

Date of allotment	No. of NCRPS allotted⁽¹⁾	Consideration	Cumulative issued share capital (RM)
25 April 2022	500,000	Cash	4,189,950.00
22 December 2023	3,500,000	Cash	7,689,950.00

Note:

- (1) *As at the LPD, our Company is the sole preference shareholder of Sunway TCM, holding a total of 4,690,248 NCRPS in Sunway TCM. The salient terms, rights, privileges and restrictions of the said NCRPS are as follows:*

- (a) *The NCRPS shall rank pari passu among themselves. There is no fixed maturity period for the NCRPS. In the event of liquidation, dissolution or winding up or return of capital, the NCRPS shall rank in priority to the company's fully paid ordinary shares, both as regards to dividends and capital.*
- (b) *The NCRPS shall carry a non-cumulative dividend at the rate to be determined by the board of directors of the company. The rate of dividend is variable. The ranking of dividend payment shall be at the discretion of the board of directors of the company.*
- (c) *Every NCRPS holder shall only be entitled to one vote on a show of hands and on a poll, one vote for each NCRPS held at such meeting of members under the following circumstances:*

6. INFORMATION ON OUR GROUP (Cont'd)

(I) *the business of such meeting is or includes the consideration of a resolution relating to the reduction of capital of the company, the winding up of the company or any abrogation or variation of the special rights and privileges attaching to the NCRPS; or*

(II) *at the date of the notice convening the meeting, any dividend on the NCRPS has been declared but remains unpaid for 12 months.*

(d) *The company shall be entitled to redeem the NCRPS at a price to be determined by the board of directors of the company.*

(iii) **Substantial shareholder**

As at the LPD, Sunway TCM is our wholly-owned subsidiary.

(iv) **Subsidiary, associate and joint venture**

As at the LPD, Sunway TCM does not have any subsidiary, associate or joint venture.

As at the LPD, save as disclosed above, our Group does not have any other outstanding warrants, options, convertible securities or uncalled capital.

As at the LPD, save as disclosed above, none of our Shares and the share capital in our subsidiaries were issued and allotted at a discount or have any special terms or instalment payment terms. Our issued Shares and the issued shares of our subsidiaries are fully paid-up.

As at the LPD, neither our Company nor our subsidiaries are involved in any bankruptcy, receivership or similar proceedings.

During the last financial year and up to the LPD, there were no:

- (i) public take-over offers by third parties in respect of our Shares; and
- (ii) public take-over offers by our Company in respect of other companies' securities.