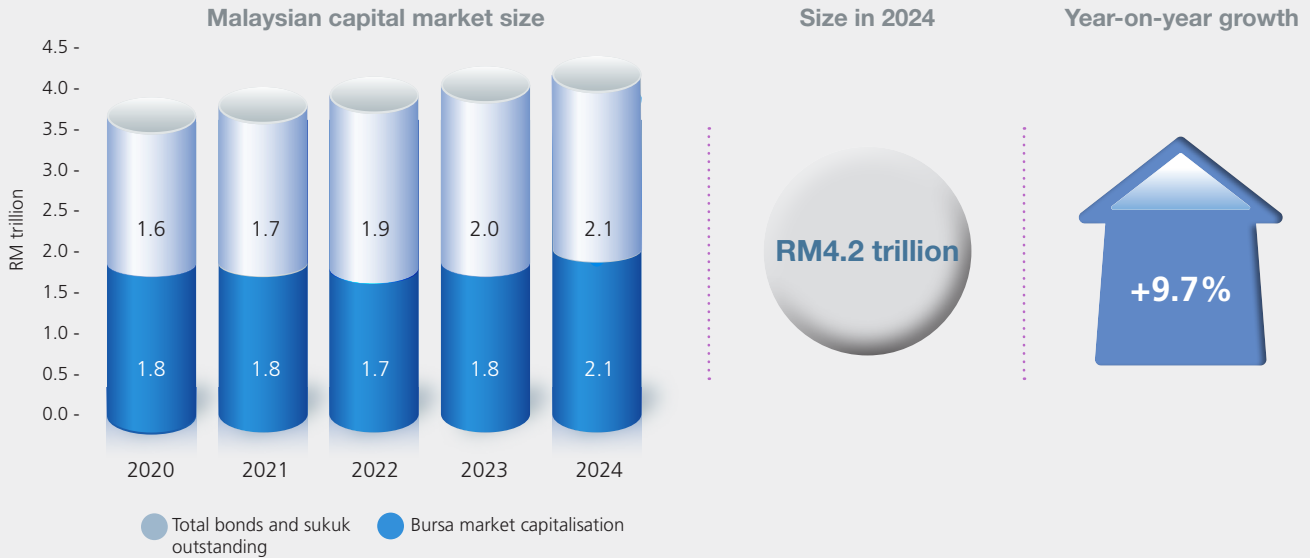




## KEY HIGHLIGHTS

## HIGHLIGHTS 2024: CAPITAL MARKET PERFORMANCE 5-YEAR PERFORMANCE (2020-2024)

### Total Capital Market Size



- **Total capital market size grew by 9.7% yoy to RM4.2 trillion** in 2024, driven by growth in both equity market capitalisation and total bonds and sukuk outstanding.
- **Since 2020**, the total market has **grown by 5.5% p.a.\***, with bonds and sukuk outstanding growing by 7.1% and equity market capitalisation by 4.0% p.a.

\* Based on compound annual growth rate (CAGR).

# Total may not add up due to rounding.

### Size of Islamic Capital Market



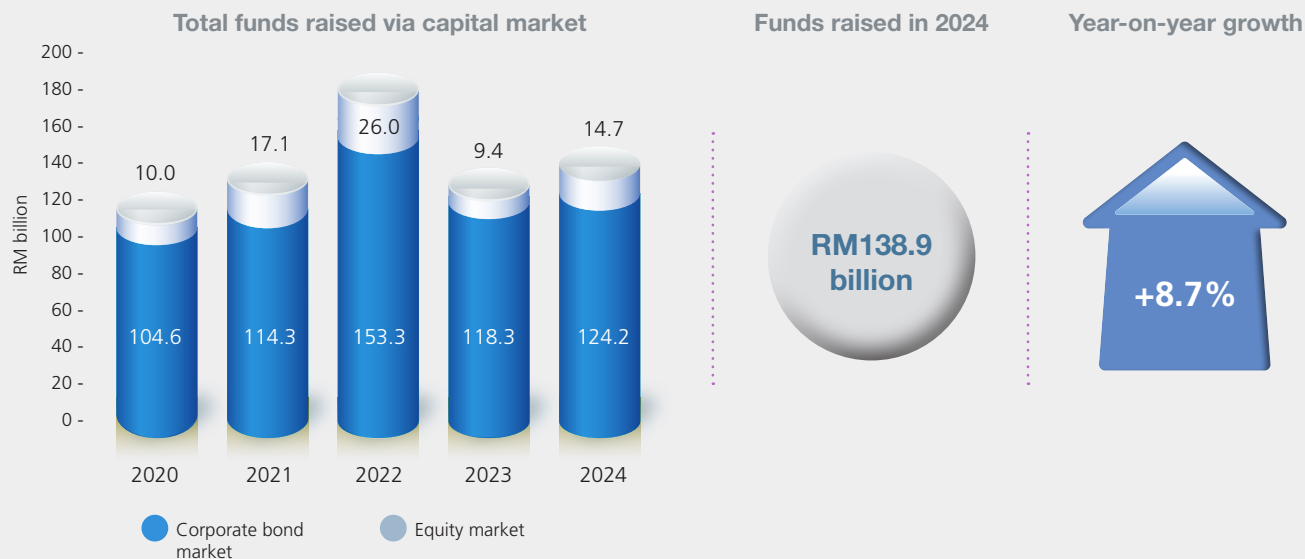
- In tandem, the **Islamic capital market (ICM) grew by 8.5% to RM2.6 trillion** in 2024.
- **Since 2020**, the total ICM has **grown by 5.3% p.a.\***, driven by the growth in sukuk outstanding (7.1%), and shariah-compliant equities (3.6%).

\* Based on compound annual growth rate (CAGR).

# Total may not add up due to rounding.

## HIGHLIGHTS 2024: CAPITAL MARKET PERFORMANCE 5-YEAR PERFORMANCE (2020-2024)

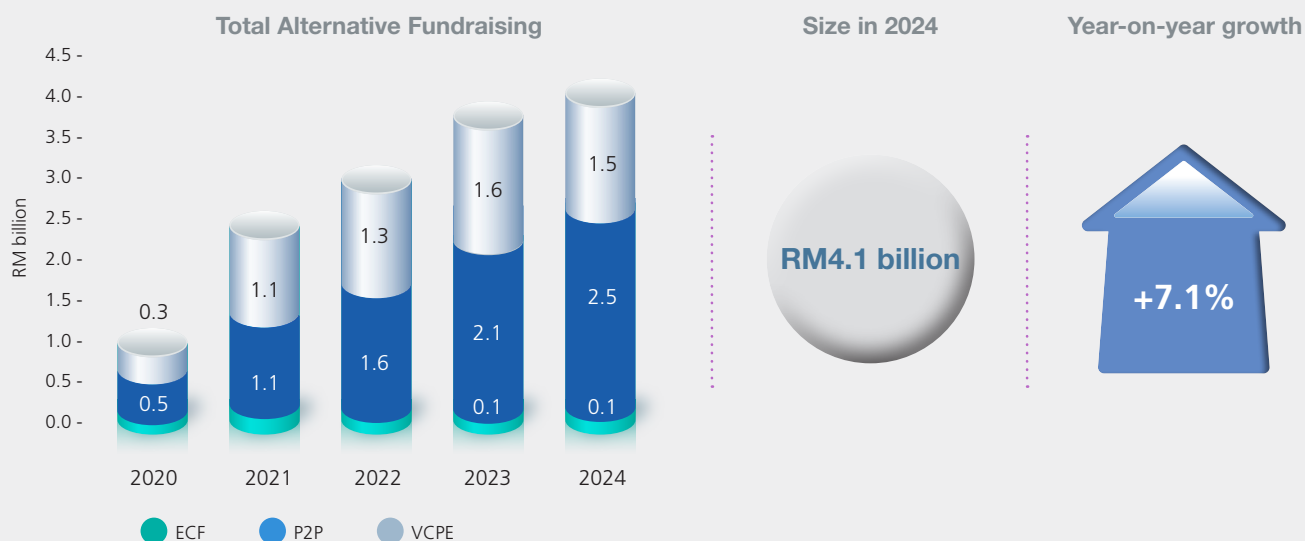
### Total Equity and Debt Fundraising



- Total fundraising in equity and bond market grew by 8.7% from 2023, to RM138.9 billion (2023: RM127.7 billion raised), driven by significant increase in primary fundraising activities (with a record number of 55 IPOs) and continued momentum in bond and sukuk issuances.

# Total may not add up due to rounding.

### Alternative Fundraising

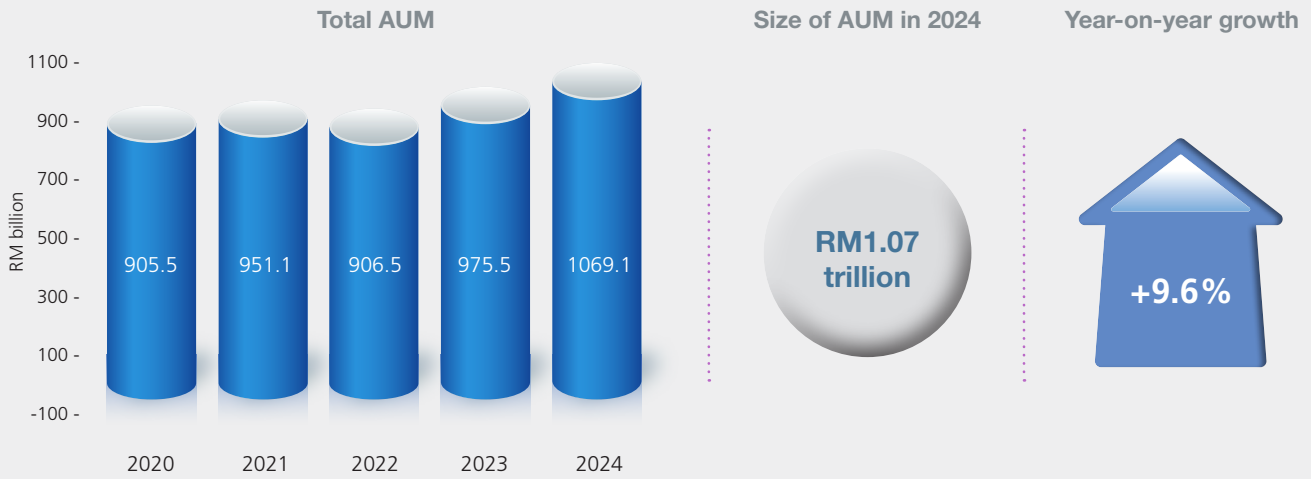


- Alternative financing avenues continued to facilitate financing to MSMEs and MTCs, raising RM4.1 billion in 2024, driven mainly by the encouraging growth in P2P financing as measures continue to be implemented to catalyse financing for businesses of all sizes.

# Total may not add up due to rounding.

## HIGHLIGHTS 2024: CAPITAL MARKET PERFORMANCE 5-YEAR PERFORMANCE (2020-2024)

### Fund Management Industry AUM



- **AUM of the fund management industry** breached the RM1 trillion mark, having **grown 9.6% to RM1.07 trillion** driven by strong global equity market performance.

# Total may not add up due to rounding.

## HIGHLIGHTS 2024: REGULATORY ACTIONS

Swift regulatory actions for credible deterrence

### CRIMINAL ACTION

1

conviction  
obtained



**RM 3.0 mil**  
court fines

### COMPOUNDS

1



individual  
compounded

**RM 0.8 mil**



compounded amount

### CIVIL ACTION

**RM 9.87 mil**  
civil penalties imposed



**RM 1.86 mil**  
returned to **168** investors



**RM 12.04 mil**  
Total disgorgement

**3** 

concluded civil actions  
(involving 4 defendants)

### ADMINISTRATIVE ACTION



**125**  
admin sanctions  
imposed



**54** reprimands  
issued

**62**

penalties/ fines  
imposed  
amounting to

**RM 13.72 mil**





## HIGHLIGHTS 2024: KEY INITIATIVES



### Facilitative regulatory frameworks to balance developmental needs with investor protection

- Ensured proactive surveillance and supervision, supported by enhanced internal capabilities and strengthened cross-border regulatory co-operation.
- Intensified investor protection measures, including timely detection and intervention of scam and unlicensed activities and clarifying regulatory treatments for 'finfluencers'.
- Upheld market standards in gatekeeping and product approvals, while enhancing time-to-market through introduction of expedited licensing and IPO process.
- The SC's Regulatory Sandbox launched to provide a controlled environment for innovative products and services that do not fully fit into existing regulatory frameworks to be tested while ensuring adequate investor protection.



### Fortified fundraising ecosystem for businesses of all stages

- Launched the *Catalysing MSME and MTC Access to the Capital Market: 5-Year Roadmap (2024-2028)* to drive greater financing for MSMEs and MTCs.
- Launched the *Impact Investing Framework*, and together with the Malaysian Co-Investment Fund (MyCIF), equity crowdfunding (ECF) and peer-to-peer financing (P2P financing) has continued to offer niche financing solutions for strategic segments (agriculture, social enterprises, ESG etc.).
- Released the *Practical Guide on Venture Capital and Private Equity in Malaysia* to provide greater regulatory clarity, and introduced the VC Golden Pass to attract prospective venture capital investors and practitioners to establish presence in Malaysia.



### Embedded sustainability, corporate governance and social impact in the capital market

- Launched the *National Sustainability Reporting Framework (NSRF)* to enhance sustainability disclosure standards of Malaysian corporates.
- Announced the establishment of the Social Exchange to facilitate fundraising for projects with positive social outcomes.
- Release of the *CG Monitor 2024* highlighted the high level of adoption of PLCs to the *Malaysian Code on Corporate Governance (MCCG) 2021*, signifying strong commitment to governance.

## HIGHLIGHTS 2024: KEY INITIATIVES



### Broadened market participation to empower investors and expand the capital base

- Launched the Single Family Office (SFO) Scheme to attract family offices through facilitative regulatory framework and fiscal incentives.
- Widened the sophisticated investor categorisation to a more diversified pool of investors.
- Continued to democratise access to investment channels through the digital asset exchanges (DAX), digital investment management (DIM) platforms and e-services platforms.



### Amplified investor education and outreach for greater participation

- Conducted outreach and awareness programmes through platforms such as the InvestSmart® and Financial Education Network (FEN); connected with approximately 1,922,969 participants through 51 events.
- Flagship programmes such as SCxSC, FIKRA ACE, NaviGate: Green Capital Market Financing Series and ELEVATE continues to connect businesses to financing opportunities in the capital market.



