

M & A SECURITIES SDN BHD (15017-H)

A PARTICIPATING ORGANISATION OF BURSA MALAYSIA SECURITIES BERHAD

Principal Office

Level 1 - 3, No. 45 & 47, Level 11, No. 45 & 47 (Corporate Finance) and No. 43-6, The Boulevard, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia

Tel: +603-2282 1820 (GL) +603-2284 2911 (CF) Fax: +603-2283 1019 (Admin) +603-2284 2718 (CF)

FOR IMMEDIATE RELEASE

15 November 2023

10:	Attention:	Email:
Securities Commission Malaysia	General Manager, Take-overs	tomdisclosure@seccom.com.my
	and Mergers Department	
Berita Harian	The Editor, Business Section	bhnews@bh.com.my
New Straits Times	The Editor, Business Section	news@nst.com.my
The Edge	The Editor, Business Section	eeditor@bizedge.com
Nanyang Siang Pau	The Editor, Business Section	editor@enanyang.my
Sin Chew Jit Poh	The Editor, Business Section	newsroom@sinchew.com.my
The Malaysian Reserve	The Editor, Business Section	news@themalaysianreserve.com
The Star	The Editor, Business Section	starbiz@thestar.com.my
The Sun Daily	The Editor, Business Section	sunbiz@thesundaily.com
China Press	The Editor, Business Section	newscentre@chinapress.com.my
Bernama	The Editor, Business Section	helpdesk@bernama.com

MBf CORPORATION BERHAD ("MBfCORP" OR "COMPANY")

SELECTTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF MBfCORP PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("SCR")

On behalf of the Board of Directors of MBfCORP, M&A Securities Sdn Bhd wishes to inform that the settlement of the offer price in relation to the SCR has been effected on 15 November 2023, in the following manner:

- (1) for entitled shareholders who maintain eDividend accounts, via electronic remittance to the their respective eDividend accounts duly registered with Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"); and
- (2) for entitled shareholders who do not maintain eDividend accounts, via remittance in the form of cheques, banker's drafts and/ or cashier's orders despatched by ordinary mail to them (or their designated agents, as they may direct) at their respective registered addresses last maintained with Bursa Depository.

Pursuant thereto, the SCR is completed on 15 November 2023.

Thank you.

Yours faithfully, For and behalf of,

M&A SECURITIES SDN BHD

Head \\\\\

GARY TING

Corporate Hinance

DANNY WONG

Corporate Finance