

## **Chapter 1**

### **GENERAL**

- 1.01 The person submitting (submitting party) a prospectus of a fund for registration must do so in accordance with the submission requirements and procedures set out in Chapters 2 and 3 of these Guidelines.
- 1.02 For the purpose of paragraph 1.01, “submitting party” refers to, in the case of:
- (a) An unlisted local fund authorised in Malaysia, the management company or its adviser;
  - (b) A local ETF approved in Malaysia, the management company or its adviser;
  - (c) A listed REIT approved in Malaysia, the adviser;
  - (d) An unlisted foreign fund recognised in Malaysia, the adviser or representative; and
  - (e) A listed foreign fund approved in Malaysia, the adviser or representative.

- 1.03 The submission of prospectus and all accompanying documents to the SC must be made in the manner as specified on the SC's website.
- 1.04 The certified true copies of all reports and letters in the prospectus must be included as accompanying documents in the registration file. Where the prospectus contains a summary of an expert's report, the corresponding full report must be submitted to the SC. For certified true copies, the identity and position of the person certifying the documents must be stated.
- 1.05 All reports and letters contained in the prospectus must be dated and signed.
- 1.06 Where the management company proposes to issue prospectuses in various languages, the prospectus in each language must be registered and lodged with the SC.
- 1.07 All accompanying documents which are in a language other than Bahasa Malaysia or English, must be accompanied by Bahasa Malaysia or English translation confirmed by the submitting party as being an accurate translation of the original documents.

- 1.08 The checklists mentioned in this Part are available on the SC's website.

### **Fees payable to the SC**

- 1.09 The prospectus must be submitted to the SC for registration and lodgement together with the appropriate fee.
- 1.10 The details of fees payable to the SC for registration and lodgement of a prospectus, supplementary prospectus and replacement prospectus are set out in the *Capital Markets and Services (Fees) Regulations 2012* as may be amended from time to time.
- 1.11 Payment must be made in favour of "Suruhanjaya Sekuriti Malaysia" or "Securities Commission Malaysia".