SUMMARY OF AMENDMENTS GUIDELINES ON ISSUANCE OF CORPORATE BONDS AND SUKUK TO RETAIL INVESTORS (Issued: 30 June 2022)

The following table provides a summary of key amendments to the *Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors* (Guidelines) which was revised on 30 June 2022.

A. General amendments

- 1. Introducing a new chapter on Sustainable and Responsible Investment linked (SRI-linked) Sukuk Framework which sets out, among others, the requirements pertaining to the issuance of a SRI-linked sukuk.
- 2. Editorial amendments to enhance clarity and renumbering of pages consequent upon of the introduction of the new chapter on SRI-linked sukuk.

Prior to 30 June 2022 Revised on 30 June 2022 Remarks PART 3: ADDITIONAL REQUIREMENTS FOR ISSUANCE OF SPECIFIC BONDS AND SUKUK Chapter 23: Sustainable and Responsible Investment linked (SRI-linked) Sukuk New Chapter 23 Insertion of new chapter which sets out additional requirements in relation to the issuance of SRI-linked sukuk to retail investors.