

6. INFORMATION ON OUR COMPANY

6.1 OUR COMPANY

6.1.1 History and background

Our Company was incorporated in Malaysia under the Companies Act 1965 as a private limited company on 5 August 1970 under the name of Jerneh Insurance Corporation Sendirian Berhad and is deemed registered under the Act. Jerneh Insurance Corporation Sendirian Berhad was involved in the insurance business. On 29 April 1997, our Company changed its name to Jerneh Insurance Sdn Bhd. On 30 April 1997, our Company was converted into a public limited company under the name of Jerneh Insurance Bhd. Subsequently, in December 1999, Jerneh Insurance Bhd acquired the general insurance business of Paramount Assurance Berhad through a merger exercise.

In December 2010, Jerneh Insurance Bhd was acquired by ACE INA International Holdings Ltd. (with the Swiss-incorporated ultimate holding company being ACE Limited) and subsequently changed its name to ACE Jerneh Insurance Berhad on 4 January 2012.

On 10 June 2016, our Company assumed our present name, Chubb Insurance Malaysia Berhad. This was in line with the name change of our Company's ultimate holding company, Chubb Limited (formerly known as ACE Limited), the ultimate holding company of the Chubb Group, which shares are listed on the NYSE, following the completion of ACE Limited's acquisition of The Chubb Corporation in January 2016. As at the LPD, our Company is an indirect wholly-owned subsidiary of Chubb Limited.

Our Company is a licensed insurer in Malaysia, specialising in general insurance. Under the "Chubb" brand, our Company offers a wide range of products catering to both the consumer and commercial sectors.

As at the date of this Prospectus, our Company does not have any subsidiary, associate or joint venture companies.

6.1.2 Share capital

As at the LPD, our issued share capital is RM100,000,000 comprising 100,000,000 Shares. Our Company does not have any treasury shares as at the LPD.

Save as disclosed below, there have been no changes in our issued share capital during the Financial Years and Period Under Review and up to the LPD:

<u>Date of allotment</u>	<u>No. of Shares allotted</u>	<u>No. of cumulative Shares</u>	<u>Cumulative issued share capital</u> RM
[•]	[900,000,000 ⁽¹⁾]	[1,000,000,000]	100,000,000

Note:

(1) Pursuant to the Subdivision.

As at the LPD, our Company does not have any outstanding warrants, options, convertible securities or uncalled capital. None of our Shares were issued and allotted at a discount or have any special terms or instalment payment terms. Our issued Shares are fully paid-up.

As at the LPD, our Company is not involved in any bankruptcy, receivership or similar proceedings.

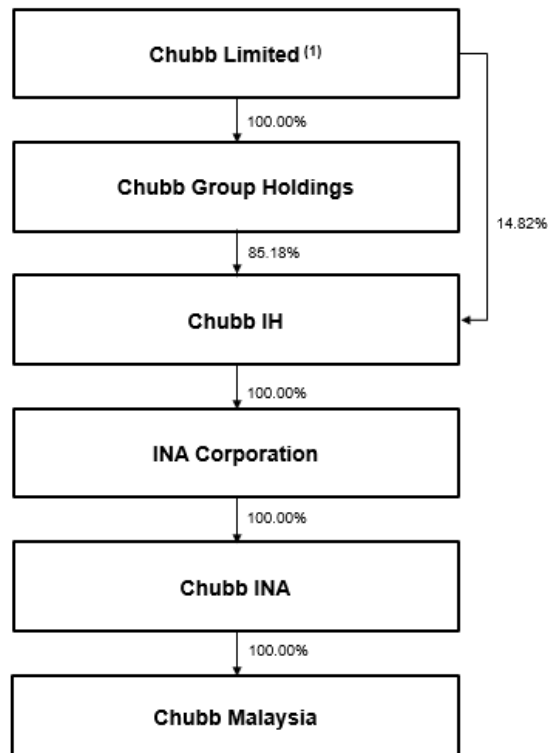
6. INFORMATION ON OUR COMPANY (Cont'd)

During the last financial year and up to the LPD, there were no:

- (i) public take-over offers by third parties in respect of our Shares; and
- (ii) public take-over offers by our Company in respect of other companies' securities.

6.2 OUR CORPORATE STRUCTURE

The structure of our Company as at the LPD is as follows:

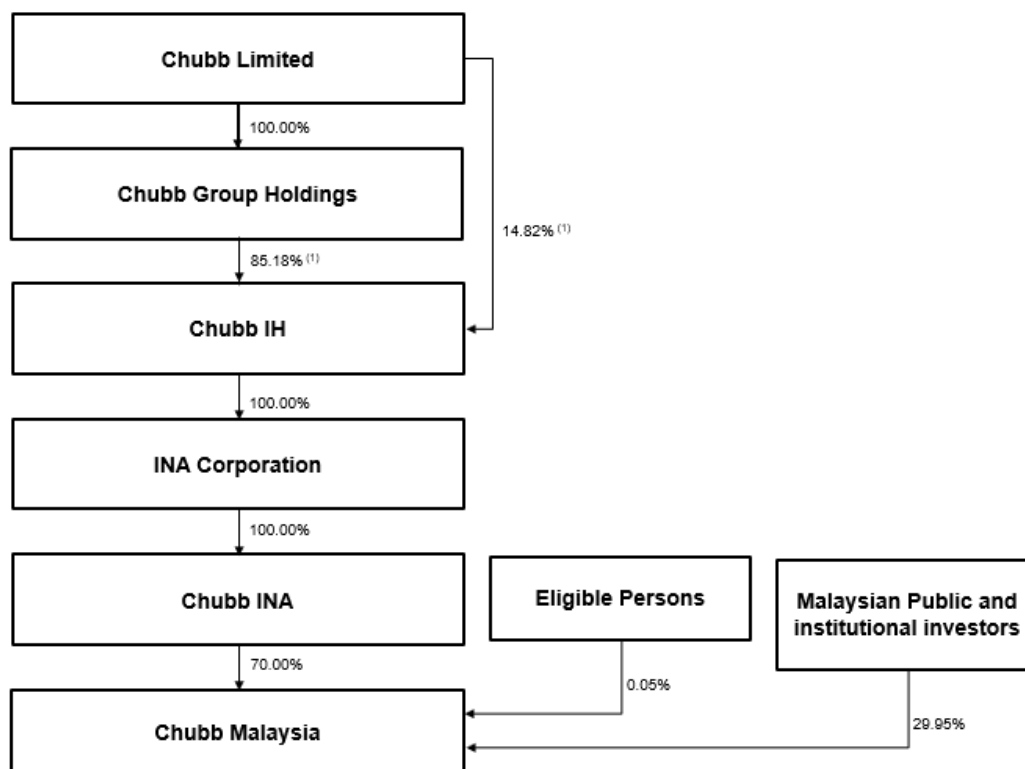


Note:

- (1) Based on publicly available information as at 30 June 2025, the substantial shareholders of Chubb Limited are The Vanguard Group Inc. (9.21%), Blackrock Inc. (6.90%) and Berkshire Hathaway Inc. (6.78%) (Source : Bloomberg). None of the substantial shareholders is deemed as the ultimate beneficial owner of Chubb Limited as each of their respective shareholding in Chubb Limited is below 20.00%. Therefore, Chubb Limited has no ultimate beneficial owner.

6. INFORMATION ON OUR COMPANY (Cont'd)

The structure of our Company after our IPO and upon our Listing will be as follows:

**Note:**

- (1) As at the LPD, Chubb IH is 85.18% directly-owned by Chubb Group Holdings and 14.82% directly-owned by Chubb Limited. The units representing ownership interests in Chubb IH held by Chubb Limited are being incrementally redeemed by Chubb IH pursuant to an ongoing internal affiliate restructuring transaction, which upon completion will result in Chubb IH becoming a direct wholly-owned subsidiary of Chubb Group Holdings. Chubb IH will remain an indirect wholly-owned subsidiary of Chubb Limited.