

20 July 2022

To:

Authority

: Securities Commission Malaysia

Attention

Email address

: General Manager,

Attention

: The Star : The Editor, Business Section

Take-overs and Mergers Department

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: tomannouncement@seccom.com.my

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: Nanyang Siang Pau

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KAF-SEAGROATT & CAMPBELL BERHAD ("KAFSC")

SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF KAFSC PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("SCR")

On behalf of the board of directors of KAFSC, KAF Investment Bank Berhad wishes to inform that the settlement of the SCR's offer price has been effected on 20 July 2022, in the following manner:-

- (1) for entitled shareholders who maintain eDividend accounts, via electronic remittance to the their respective eDividend accounts duly registered with Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"); and
- (2)for entitled shareholders who do not maintain eDividend accounts, via remittance in the form of cheques, banker's drafts and/ or cashier's orders despatched by ordinary mail to them (or their designated agents, as they may direct) at their respective registered addresses last maintained with Bursa Depository.

Pursuant thereto, the SCR have been completed on 20 July 2022.

Thank you.

Yours faithfully,

For and on behalf of

KAF INVESTMENT BANK BERHAD

AHMAD FAZLEE AZIZ

Director

Corporate Finance

AZMI HARISS IBRAHIM

Director

Corporate Finance