

SUMMARY OF AMENDMENTS
to the Guidelines on Offer of Shares by Unlisted Public Companies to Sophisticated Investors
(Date of Issuance: 22 November 2021)

The following table provides a summary of amendments to the revised *Guidelines on Offer of Shares by Unlisted Public Companies to Sophisticated Investors* issued on 22 November 2021:

A. General amendments			
No.	Prior to 22 November 2021	Revision dated 22 November 2021	Comments
1.	-	New paragraph 2.01A	Insertion of a new paragraph to exclude the application of these Guidelines to unlisted public companies raising funds on an equity crowdfunding platform registered with the SC under the <i>Guidelines on Recognized Markets</i> .