

**SUMMARY OF AMENDMENTS
PROSPECTUS GUIDELINES
(Issued: 30 June 2022)**

The following table provides a summary of key amendments to the *Prospectus Guidelines* (Guidelines) which was revised on 30 June 2022.

A. General amendments		
1. The Guidelines was revised to reflect the introduction of the Sustainable and Responsible Investment linked (SRI-linked) Sukuk Framework as set out in the <i>Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors</i> , particularly the requirement under the SRI-linked Sukuk Framework for the publication of the expert's reports.		
2. Editorial amendments to enhance clarity and consistency with other SC guidelines.		
B. Amendments to Specific Paragraphs		
Prior to 30 June 2022	Revised on 30 June 2022	Remarks
PART II - CONTENTS OF PROSPECTUS (DIVISION 2)		
Chapter 5: Information on the Corporate Bonds or Sukuk		
-	Paragraph 5.08	New paragraph inserted to impose requirement on issuer to state that further information relating to the issuer's SRI-linked sukuk framework is set out on a designated website.
Chapter 12: Expert's Reports		
-	Paragraph 12.01	New paragraph inserted to include requirement for the disclosure of the expert's professional experience.
Paragraph 12.04	Paragraph 12.05	Existing paragraph amended to include SRI-linked sukuk.