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| **FORMS IN RELATION TO FOREIGN FUND (FF FORMS)** |

# INTRODUCTION & INSTRUCTIONS:

***Introduction***

1. This document contains FF Forms to be submitted to the Securities Commission Malaysia (SC) in relation to a foreign fund that is permitted under the *Guidelines for the Offering, Marketing and Distribution of Foreign Funds* (“**OMD Guidelines**”). **Applicant is encouraged to pre-consult the SC prior to any offering of foreign fund, where details of the pre-consultation or any query can be submitted to** **MISsubmissions@seccom.com.my****.**

These FF Forms are as follows:

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***General instructions (apply to all submissions)***

1. Please read the instructions and questions carefully before completing the form.
2. The submission of the FF Forms must be **accompanied by a cover letter that meets the following requirements**:
3. It is addressed to person as mentioned in item 10) of these Introduction & Instructions;
4. Contains –
	1. information as specified in the respective section(s) of these FF Forms;
	2. a declaration that the information in the cover letter and in the FF Forms being submitted to the SC is true, complete and accurate;
	3. details of **at least two (2) contact persons**, as follows:
5. Name;
6. Designation;
7. Contact number; and
8. Email address;
	1. details on any pre-consultation with the SC in connection with the submission being submitted, as follows:
9. Date of consultation;
10. Details of consultation; and
11. Details of persons from the SC that the submitting party had consulted with;
	1. if there is any other outstanding applications relating to the fund with the SC, details of such application, as follows:
12. Date of application(s); and
13. Details of the application(s);
14. The cover letter must be dated and is signed by –
	1. at least one (1) of the directors of the fund management company; or
	2. two (2) authorised signatories of the advisers (where an adviser is appointed to make the submission); and
15. If the submission file comprise of more than one (1) type of applications or submissions, please submit **only one (1) cover letter** specifying all the applications or submissions being submitted together with the information as required in item 3)(b)(i) of these Introduction & Instructions.
16. Please **only submit** the section(s) or part(s) of the section(s) of these FF Forms that applies/apply to the submission.
17. The requirements of the *Capital Markets & Services Act 2007* (“**CMSA**”), the SC’s guidelines, relevant laws and recognised international framework should prevail in the event of any inconsistency in the forms.
18. All submission to the SC must be made either in Bahasa Malaysia or English. All accompanying documents furnished to the SC, which are in a language other than Bahasa Malaysia or English, must be accompanied by a translation confirmed by the operator or the adviser as being an accurate translation of the original documents.
19. All applications must be accompanied with the appropriate fee, where applicable. The details of fees payable to the SC for the various types of submissions are set out in the *Capital Markets and Services (Fees) Regulations 2012* as may be amended from time to time. A submission is deemed incomplete if the appropriate fee is not submitted.
20. All submission documents must be **text-searchable format (PDF-text)**.
21. The submission documents must be submitted via e-mail to **MISsubmissions@seccom.com.my**, up to 30MB in size per e-mail.
22. Submission must be addressed to the SC as follows:
23. Where the submission file contains application for the SC’s **approval, recognition and registration**:

Chairman

Securities Commission Malaysia

3 Persiaran Bukit Kiara

Bukit Kiara

50490 Kuala Lumpur

(Attention: Managed Investment Schemes, Corporate Finance and Investments)

1. Where the submission file only contains **lodgement, submission of** **documents, or notification**:

Head of Department

Managed Investment Schemes

Corporate Finance and Investments

Securities Commission Malaysia

3 Persiaran Bukit Kiara

Bukit Kiara

50490 Kuala Lumpur

***Submission-specific instructions***

1. **Sections D & E (Application to Register a Prospectus for unlisted and listed funds) – Parts A and B**:
2. Please state how the requirement has been complied with by referencing to the specific clause and page of the deed(s).
3. Where “No” or “N/A” is indicated, please state the reason.

*[The rest of this page is intentionally left blank]*

# APPLICATION FOR APPROVAL TO ACT AS AN ADVISER FOR FOREIGN FUND

## Information of the Applicant

|  |  |
| --- | --- |
| 1. | Details on applicant’s corporate profile which may include working relationships with international entity involved in fund offering:Click or tap here to enter text. |
| 2. | Details on experience of the relevant person(s) in dealing with fund offering, this may include familiarity with the CMSA, the relevant Guidelines, laws and international framework for foreign fund in Malaysia:Click or tap here to enter text. |
| 3. | Details on dealings by the applicant involving in unit trust funds, exchange-traded funds, real estate investment trusts, private retirement schemes, wholesale funds, and foreign exempt scheme:Click or tap here to enter text. |
| 4.  | Details on any prospective client and proposal seeking the applicant to act as the adviser for the foreign fund: Click or tap here to enter text. |
| 5. | Any other relevant information, particularly pertaining to the qualification, expertise, and experience of the relevant person(s):Click or tap here to enter text. |

*[The rest of this page is intentionally left blank]*

## Documents required to be submitted to the SC

|  | **Documents** | **SC’s internal use** |
| --- | --- | --- |
| 1. | Cover letter specifying the following:[ ]  The approval sought, including particulars of the proposal(s).[ ]  Information as required on item 3) of the General instructions in these FF Forms. |  |
| 2. | [ ]  Applicant’s information as required under Part A of this section |  |

*[The rest of this page is intentionally left blank]*

# APPLICATION FOR RELIEF FROM COMPLYING WITH REQUIREMENTS

**Documents required to be submitted to the SC**

*Please consult the SC prior to any submission of a relief application.*

|  | **Documents** | **SC’s internal use** |
| --- | --- | --- |
| 1. | Cover letter, specifying the following: |  |
|  | [ ]  | The requirement of the guidelines being sought for a relief  |  |
|  | [ ]  | Details of the relief sought |  |
|  | [ ]  | Justifications for the relief sought |  |
|  | [ ]  | Information as required in item 3) of the General instructions in these FF Forms |  |
| 2. | [ ]  Application fee and the Fee Computation Checklist  |  |

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# APPLICATION FOR RECOGNITION (UNLISTED FOREIGN FUND) OR APPROVAL (LISTED FOREIGN FUND)

## Part A: Foreign Fund’s Information

|  |  |  |
| --- | --- | --- |
| (1) | Name |  |
| (2)  | If the fund is a sub-fund of an umbrella fund, state the name of the umbrella fund |  |
| (3) | State the jurisdiction and applicable law under which the fund is primarily regulated, and the regulatory authority of the fund. If the fund can only be offered to non-retail investors in that jurisdiction, to state accordingly.  |  |
| (4) | State the jurisdiction(s) in which the fund is/are offered.  |  |
| (5) | State the jurisdiction in which the fund was constituted [if different from that stated in A(3)]. |  |
| (6) | Fund category  |  |
| (7) | Fund type  |  |
| (8) | Investment objective  |  |
| (9) | Investment strategy / approach |  |
| (10) | Asset allocation (in percentage) |  |
| (11) | Performance benchmark  |  |
| (12) | Income distribution policy and mode of distribution  |  |
| (13) | Distinctive / special features  |  |
| (14) | Is this a Shariah-compliant fund in the jurisdiction where it is primarily regulated? | Yes/No |
| (15) | If the answer to A(14) is “Yes”, please state if the fund intends to be offered in Malaysia as a Shariah-compliant fund. | Yes/No |
| (16) | Structure of the fund | 1. Unit Trust
2. Corporation
3. Contractual
4. Other (please specify):
 |
| (17) | For multi-class fund, state all existing classes of units/shares. Identify the class(es) to be offered in Malaysia.  |  |
| (18) | For existing fund, state the units in circulation / shares issued and net asset value (latest available figures).For multi-class fund, please provide the specified information for each class to be offered in Malaysia.  | As at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(date):1. Units in circulation / shares issued; and
2. Net asset value (in Ringgit Malaysia)
 |
| **Fees and Charges**  |
| (19) | Sales charge / Front-end load |  |
| (20) | Redemption charge / Back-end load |  |
| (21) | Management fee |  |
| (22)  | Trustee fee |  |
| (23) | Other fees, if any (e.g. performance fee) |  |
| **The following section is only applicable to a listed fund**  |
| (24) | Please provide the name of the approved exchange where the fund is listed.[Note: “approved exchange” refers to an exchange that is a member of the World Federation of Exchanges]  |  |
| (25) | If the fund is not yet listed but has obtained permission/approval to list and quote units/shares of the fund from an approved exchange, please attach evidence of such permission/approval from the approved exchange and state the date of the targeted listing date. |  |

**Marketing and Distribution**

|  |  |  |
| --- | --- | --- |
| (26) | Initial offer price in Malaysia |  |
| (27) | Initial offer period in Malaysia |  |
| (28)  | Fund will be offered to | Retail/Non-Retail |
| (29) | For a fund under the ACMF Retail MoU or ACMF NRI MoU, please list the host jurisdiction(s) other than Malaysia where-1. its offering has commenced; and
2. it intends to be offered.
 | 1. The fund is offered in:

|  |  |
| --- | --- |
| Country | Date commenced |
|  |  |

1. The fund intends to be offered in:

|  |  |
| --- | --- |
| Country | Date of application/notification |
|  |  |

 |

**Information on the CIS Operator of the Fund**

|  |  |  |
| --- | --- | --- |
| (30) | Name  |  |
| (31) | Place of incorporation  |  |
| (32) | Contact details:1. Registered address
2. Business address (if different)
3. Website
4. Telephone number
5. Facsimile number
6. Name and position (at least Chief Executive Officer or equivalent) of contact person
7. Telephone number of contact person
8. E-mail address of contact person
 |  |
| (33) | Name of regulatory authority  |  |
| (34) | Is the CIS Operator currently licensed or authorized to conduct fund/portfolio management in the jurisdiction of its principal place of business? If “Yes”, to state any exemption or variation granted or conditions or restrictions attached, if any. | Yes/No |
| (35) | (a) If the answer to B(34) is “No”, please state the fund management company licensed to conduct fund/portfolio management for the fund. |  |
| (b) Please state the regulatory authority of the entity in (a). |  |
| (c) Please state the relationship between the entity in (a) and the CIS Operator. |  |
| (36) | Number of years the CIS Operator has carried on business in managing a fund in the jurisdiction of its principal place of business. |  |
| (37) | Total assets under management (latest available figures) | As at (date):1. Funds:
2. Other (exclude property funds or REITs):

Total: |
| (38) | In the past 5 years prior to the date of this application,

|  |
| --- |
| 1. has the CIS Operator or its fund management delegate (if applicable), whether in Malaysia or elsewhere-
 |
| (a) | been refused the right or restricted in its right to carry on any trade, business or profession for which a specific licence, registration or other authorisation is required by law in any jurisdiction? |  |
| (b) | been prohibited from operating in any jurisdiction by any regulatory authority? |  |
| (c) | been censured, disciplined, suspended or refused membership or registration by, any regulatory authority, an operator of a market or clearing facility, any professional body or government agency? |  |
| (d) | been the subject of any proceedings of a disciplinary or criminal nature, been notified of any potential proceedings or investigation, or been the subject of any complaint which might lead to those proceedings or investigation, under any law in any jurisdiction? |  |
| (e)  | been convicted of any offence or is being subject to any pending proceedings which may lead to a conviction of any offence, under any law in any jurisdiction? |  |
| (f) | had any judgment (in particular, that associated with a finding of fraud, misrepresentation or dishonesty) entered against it in any civil proceedings or is a party to any pending proceedings which may lead to such a judgment, under any law in any jurisdiction? |  |
| (g) | accepted civil liability for fraud, misrepresentation or dishonesty under any law in any jurisdiction? |  |
| (h) | had any civil penalty enforcement action taken against it by the SC or any other regulatory authority under any law in any jurisdiction? |  |
| (i) | contravened or abetted another person in contravening any laws or regulations, business rules or codes of conduct? |  |
| (j) | been the subject of any investigation, administrative action or other disciplinary proceedings, or been issued an infringement notice (or such similar notice) by the SC, any other regulatory authority, an operator of a market or clearing facility, any professional body or government agency? |  |
| (k) | been refused a fidelity or surety bond? |  |
| (l) | been or is unable to fulfill any of its financial obligations?  |  |
| (m) | entered into a compromise or scheme of arrangement (including a debt repayment scheme) with its creditors, or made an assignment for the benefit of its creditors, being a compromise, scheme of arrangement or assignment that is still in operation? |  |
| (n) | been or is subject to a judgment debt which is unsatisfied, either in whole or in part? |  |
| (o) | been dissolved, is in the course of being wound up or is the subject of a winding up petition? |  |
| (p) | been or is a corporation where a receiver, receiver and manager, judicial manager, or such other person having the powers and duties of a receiver, receiver and manager, or judicial manager, has been appointed in relation to, or in respect of any property of, the corporation? |  |
| (q) | been made aware of any pending or threatened material litigation or arbitration, or any facts likely to give rise to any proceedings which may materially affect its business or financial position?  |  |

1. has any of the directors of the CIS Operator-

|  |  |  |
| --- | --- | --- |
| (a) | been the subject of any investigation, administrative action or other disciplinary proceedings, or been issued an infringement notice (or such similar notice) by the SC, any other regulatory authority, an operator of a market or clearing facility, any professional body or government agency, whether in Malaysia or elsewhere? |  |
| (b) | been made aware of any pending or threatened material litigation or arbitration, or any facts likely to give rise to any proceedings against the CIS Operator, whether in Malaysia or elsewhere? |  |

*(Please state “Yes” or “No” answer only)* |
| (39) | If the answer to any of the questions in C(38) is “Yes”, please provide (via attachments) all relevant particulars. |

**Information on the trustee / fund supervisor / custodian**

|  |  |  |
| --- | --- | --- |
| (40) | Name of trustee / fund supervisor / custodian |  |
| (41) | Name of sub-custodian, if any |  |
| (42) | Place of incorporation |  |
| (43) | Contact details:1. Registered address
2. Business address (if different)
3. Website
4. Telephone number
5. Facsimile number
6. Name and position (at least Chief Executive Officer or equivalent) of contact person.
7. Telephone number of contact person
8. E-mail address of contact person
 |  |
| (44) | Name of regulatory authority of the trustee / fund supervisor / custodian |  |
| (45) | Is the trustee / fund supervisor / custodian to the CIS Operator? | Yes/No |
| (46) | If the answer to D(45) is “Yes”, please provide (via attachments) the details of each person who has an interest in shares issued by the trustee / fund supervisor / custodian (if any) and the CIS Operator and its related corporations.  | 1. Name
2. Company Registration No./Passport No.
3. Country of Incorporation/Nationality
4. Number and class of shares held in CIS Operator or its related corporations
5. Number and class of shares held in trustee/sub-custodian
 |
| (47) | Is the trustee / fund supervisor / custodian currently licensed or authorised to carry out their duties, in the jurisdiction of their principal place of business?  |
| (48) | In the past 5 years prior to the date of this application, has the trustee / fund supervisor / custodian, whether in Malaysia or elsewhere-

|  |  |  |
| --- | --- | --- |
| (a) | been refused the right or restricted in its right to carry on any trade, business or profession for which a specific licence, registration or other authorisation is required by law in any jurisdiction? |  |
| (b) | been prohibited from operating in any jurisdiction by any regulatory authority? |  |
| (c) | been censured, disciplined, suspended or refused membership or registration by, any regulatory authority, an operator of a market or clearing facility, any professional body or government agency? |  |
| (d) | been the subject of any proceedings of a disciplinary or criminal nature, been notified of any potential proceedings or investigation, or been the subject of any complaint which might lead to those proceedings or investigation, under any law in any jurisdiction? |  |
| (e)  | been convicted of any offence or is being subject to any pending proceedings which may lead to a conviction of any offence, under any law in any jurisdiction? |  |
| (f) | had any judgment (in particular, that associated with a finding of fraud, misrepresentation or dishonesty) entered against it in any civil proceedings or is a party to any pending proceedings which may lead to such a judgment, under any law in any jurisdiction? |  |
| (g) | accepted civil liability for fraud, misrepresentation or dishonesty under any law in any jurisdiction? |  |
| (h) | had any civil penalty enforcement action taken against it by the SC or any other regulatory authority under any law in any jurisdiction? |  |
| (i) | contravened or abetted another person in contravening any laws or regulations, business rules or codes of conduct? |  |
| (j) | been the subject of any investigation, administrative action or other disciplinary proceedings, or been issued an infringement notice (or such similar notice) by the SC, any other regulatory authority, an operator of a market or clearing facility, any professional body or government agency? |  |
| (k) | been refused a fidelity or surety bond? |  |
| (l) | been or is unable to fulfill any of its financial obligations?  |  |
| (m) | entered into a compromise or scheme of arrangement (including a debt repayment scheme) with its creditors, or made an assignment for the benefit of its creditors, being a compromise, scheme of arrangement or assignment that is still in operation? |  |
| (n) | been or is subject to a judgment debt which is unsatisfied, either in whole or in part? |  |
| (o) | been dissolved, is in the course of being wound up or is the subject of a winding up petition? |  |
| (p) | been or is a corporation where a receiver, receiver and manager, judicial manager, or such other person having the powers and duties of a receiver, receiver and manager, or judicial manager, has been appointed in relation to, or in respect of any property of, the corporation? |  |
| (q) | been made aware of any pending or threatened material litigation or arbitration, or any facts likely to give rise to any proceedings which may materially affect its business or financial position?  |  |

*(Please state “Yes” or “No” answer only)* |
| (49) | If the answer to any of the questions in D(48) is “Yes”, please provide (via attachments), all relevant particulars. |

**Information on the representative of the fund**

|  |  |  |
| --- | --- | --- |
| (50) | Name of representative in Malaysia |  |
|  | For closed-end fund, please:1. State the name of the resident director.
2. State the resident director’s Malaysian National Registration Identity Card (NRIC) Number or Passport number.
3. Attach 2 photocopies of the NRIC or Passport in b).
 |  |
| (51) | Contact details:1. Registered address.
2. Business address (if different).
3. Website.
4. Telephone number
5. Facsimile number
6. Name and position (at least Chief Executive Officer or equivalent) of contact person
7. Telephone number of contact person
8. E-mail address of contact person

Additional information for closed-end fund:1. Residential address of the resident director.
2. Contact number of the resident director.
 |  |

**Information on the Shariah Adviser of the Fund, if applicable**

|  |  |  |
| --- | --- | --- |
| (52) | Name of Shariah Adviser(s) of the fund |  |
| (53) | If F(52) is a company, please state the name of the Shariah-qualified personnel designated for the fund. |  |
| (54) | If the Shariah adviser(s) is/are registered with SC, to state the date of registration. |  |
| (55) | Details:**If individual,for each Shariah adviser, state:** 1. Full name
2. NRIC or Passport number
3. Attach 2 photocopies of the NRIC or Passport in b)
4. Jurisdiction of domicile
5. Correspondence address
6. Telephone number
7. E-mail address
8. Facsimile number
9. Shariah qualification and experience

**If a corporation, state:** 1. Registered address
2. Business address (if different)
3. Jurisdiction of incorporation and company number
4. Website
5. Telephone number
6. Facsimile number
7. Name and position of contact person for the fund
8. Contact number of contact person
9. E-mail address of contact person.
10. Shariah qualification and experience of relevant Shariah-qualified personnel.
 |  |

## Part B - Documents required to be submitted to the SC

|  | **Documents** | **SC’s internal use** |
| --- | --- | --- |
| 1. | Cover letter specifying the following:[ ]  Recognition (unlisted foreign fund) or Approval (listed foreign fund) sought, including particulars of the proposal(s).[ ]  The application complies with the OMD Guidelines*.* Where there are departures from any relevant laws, to confirm and provide details that relief has been approved or sought from the SC.[ ]  If applicable, whether there is any conflict of interest, by advisers or experts in respect of the application. If a conflict of interest exist, to provide details of the nature of the conflict and steps to address the conflict.[ ]  If applicable, particulars of other required approvals obtained or pending.[ ]  Information as required on item 3) of the General instructions in these FF Forms. |  |
| 2. | [ ]  Copy of the fund’s constitutive document, such as custodial agreement, or deed, certified by at least of the directors of the operator that such constitutive document is:[ ]  **(i)** identical to the version filed or lodged or registered, as the case may be, with the securities regulator that primarily regulates the fund; and[ ]  **(ii)** a true and accurate translation of the original constitutive document if the constitutive document submitted is a translated version of the original constitutive document. |  |
| 3. | [ ]  Declaration from the operator that:[ ]  the foreign fund is being offered, marketed, or distributed to investors in the jurisdiction of the securities regulator that primarily regulates the fund **OR** in the case of foreign fund that falls under paragraph 3.01(d) of the OMD Guidelines, a declaration that the foreign fund is listed on an exchange in the jurisdiction of the securities regulator that primarily regulates the fund;[ ]  the relevant license held by the operator is not being subject to any suspension or revocation order by its securities regulator;[ ]  the operator complies with the relevant regulatory requirements or is not being investigated for violation of any regulatory requirements;[ ]  the application complies with theOMD Guidelines*,* and to confirm that relief has been sought from the SC where applicable; and[ ]  there is no omission of material information that may affect the SC’s decision in considering the application. |  |
| 4. | [ ]  Undertaking from the operator that:[ ]  it will submit to the non-exclusive jurisdiction of the courts of Malaysia;[ ]  it will ensure that the constitutive document of the fund will not contain any provisions that exclude Malaysia’s courts from entertaining an action or legal proceedings against the fund, the operator, or the fund’s trustee / fund supervisor / custodian in connection to the fund; and[ ]  it will immediately cease the offering, marketing, or distribution of the fund in Malaysia and will notify the SC accordingly in the event:* The foreign fund ceases to be offered, marketed, or distributed to investors in the jurisdiction of the securities regulator that primarily regulates the fund; or
* The relevant licence held by the operator has been suspended or revoked.
 |  |
| 5. | [ ]  Copy of the operator’s letter appointing its representative and where applicable, the registered distributor(s) for the fund in Malaysia. |  |
|  | [ ]  Written undertaking to the SC by the appointed representative that it will perform the duties required under the OMD Guidelines and relevant laws. |  |
| 6. | [ ]  Information on the offering per Part A of this section. |  |
| 7. | **Additional Documents for Foreign Fund under paragraph 3.01(d) of the OMD Guidelines**[ ]  Copy of the fund’s authorisation letter issued by the securities regulator that primarily regulates the fund or a copy of listing admission letter or approval letter to list on an exchange. |  |
| 8. | **Additional Documents for Qualifying CIS under ACMF Retail MoU**[ ]  Copy of the fund’s authorisation letter issued by the home regulator.[ ]  Copy of the standard letter issued by the home regulator as specified in the handbook in relation to qualifying CIS, as may be updated from time to time.[ ]  ASEAN CIS Application Form as specified in the handbook in relation to qualifying CIS, as may be updated from time to time.[ ]  Undertaking to submit to the non-exclusive jurisdiction of Malaysian’s court as per Appendix III of the Handbook or ASEAN CIS and Their Operators. |  |
| 9. | [ ]  Application to register a prospectus as provided under section D or E of this Forms, as the case may be.  |  |

The SC reserves the right and when it deems necessary to request a table comparing the rules on the operation and management of the foreign fund under the laws and regulations of the jurisdiction where the fund is primarily regulated with the relevant laws and regulations in Malaysia.

*[The rest of this page is intentionally left blank]*

# APPLICATION TO REGISTER A PROSPECTUS FOR FOREIGN UNLISTED FUND

## Prospectus minimum content checklist

| **Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Requirements under the Part II, Prospectus Guidelines for Collective Investment Schemes: Content of Prospectus for Unlisted Funds** |
| **Chapter 1: Cover Page** |
| Paragraph 1.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.03: **“INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.”** | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.03: **“FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING ON PAGE [XX].”** | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 2: Inside Cover/First Page**  |
| Paragraph 2.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.01(b)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.03(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 3: Table of Contents, Definitions and Directory** |
| Paragraph 3.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05 | If the information as required in this paragraph is disclosed on the management company’s website instead of in the prospectus, please indicate in the ‘Comments’ column for the respective sub-paragraphs, the location on the management company’s website where the information can be found |
| Paragraph 3.05(a) – management company | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(a) – trustee | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(a) – Shariah adviser | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(b) – management company | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(b) – trustee | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(b) – Shariah adviser | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(c) – management company | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(c) – trustee | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(c) – Shariah adviser | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(d) – management company  | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(d) – trustee  | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(d) – Shariah adviser | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 4: The Fund** |
| Paragraph 4.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(f)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(f)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(f)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(g)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(g)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(g)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(g)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Securities lending and repurchase transactions*** |
| Paragraph 4.02(h)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(h)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(h)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(h)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(h)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(h)(vi) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(vi) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(vii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(i)(viii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(j)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(j)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(j)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(k) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(l) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(m) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(n) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(o) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(p) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(q)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(q)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(q)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(r)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(r)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(r)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(s) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(t) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(u) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(w)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.02(w)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.03 | [ ]  |  | [ ]  | If “Yes” is ticked, please indicate which chapter in Part II of the Prospectus Guidelines for CIS that apply to the fund:Chapter Click or tap here to enter text. |
| **Chapter 5: Fees, Charges and Expenses** |
| Paragraph 5.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.06 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.07 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.08 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 6: Transaction Information** |
| Paragraph 6.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.06 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.07 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.08(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.08(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.09 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.10 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.11 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.12 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.13 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.14 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.15 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.16 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.17 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.18(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.18(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.18(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.19 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 7: The Management Company** |
| Paragraph 7.07 (on incorporation by reference to management company’s website) | If the information as required in the following paragraphs is disclosed on the management company’s website instead of in the prospectus, please indicate in the ‘Comments’ column for the respective paragraphs, the location on the management company’s website where the information can be found:1. Paragraph 7.01;
2. Sub-paragraph 7.02(b);
3. Sub-paragraph 7.03(a);
4. Paragraph 7.04; and
5. Sub-paragraphs 7.05(c) and (d)
 |
| Paragraph 7.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.03(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.03(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.05(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.05(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.05(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.05(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.06 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 8: The Trustee** |
| Paragraph 8.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 9: Salient Terms of Deed** |
| Paragraph 9.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 10: Approvals and Conditions** |
| Paragraph 10.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 10.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 11: Related-party Transactions and Conflict of Interest** |
| Paragraph 11.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 11.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 11.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 12: Taxation of the Fund** |
| Paragraph 12.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 12.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 13: Experts’ Reports** |
| Paragraph 13.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 14: Additional Information** |
| Paragraph 14.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 15: Documents Available for Inspection** |
| Paragraph 15.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 15.01(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Capital Markets and Services Act 2007**  |
| Section 244(1)(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

If the fund is an Islamic fund with *waqf* feature, to fill in the following:

| **Requirements under the Guidelines on Islamic Capital Market Products and Services** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| Paragraph 34.07(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(c)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(c)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(c)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(d)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 34.07(d)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

If the fund is a specialised fund, please submit the applicable Appendix to Part A of Section D

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## Appendix I: Additional Requirements for an Index Fund

| **Requirements under the Part II, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Chapter 16: Specific Requirements for Index Funds** |
| Paragraph 16.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(j) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(k) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.03(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.03(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Appendix II: Additional Requirements for a Money Market Fund

| **Requirements under the Part II, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Chapter 17: Specific Requirements for Money Market Funds** |
| Paragraph 17.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 17.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 17.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Appendix III: Additional Requirements for a Guaranteed Fund

| **Requirements under the Part II, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Chapter 18: Specific Requirements for Guaranteed Funds** |
| Paragraph 18.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.03(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.03(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.03(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.04(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.04(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(d)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(d)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(d)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(d)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(d)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(d)(vi) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.05(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.06(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.06(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.07(a)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.07(a)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.07(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 18.07(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Appendix IV: Additional Requirements for a Feeder Fund

| **Requirements under the Part II, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Chapter 19: Specific Requirements for Feeder Funds** |
| Paragraph 19.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(j) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.02(k) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 19.06 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Supplementary Prospectus minimum content checklist for an unlisted foreign fund

| **Requirements under the Part V, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| Paragraph 2.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.04(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Documents required to be submitted to the SC

|  | **Documents** | **SC’s internal use** |
| --- | --- | --- |
| 1. | Cover letter, specifying the following: |  |
|  | [ ]  | Application to register the prospectus |  |
|  | [ ]  | A confirmation that a due diligence review has been conducted and verified that the prospectus complies with the minimum disclosure requirements as laid down in the CMSA and the Prospectus Guidelines for CIS |  |
|  | [ ]  | A confirmation that the accompanying documents in the registration file are complete, duly signed and dated, where applicable |  |
|  | [ ]  | Where applicable, a confirmation that all relevant conditions of approval, to be complied with before the issuance of the prospectus, have been met |  |
|  | [ ]  | The address of the online sites on which the electronic prospectus and electronic application form will be made available |  |
|  | [ ]  | The date on which the electronic prospectus will first be posted on the relevant internet sites, or will first be issued, circulated or, if applicable, distributed via an electronic storage medium |  |
|  | [ ]  | Where the prospectus is in a language other than Bahasa Malaysia or English, a confirmation by the operator or the adviser that such prospectus is an accurate translation of the Bahasa Malaysia or English prospectus |  |
|  | [ ]   | Information as required in item 3) of the General instructions in these FF Forms |  |
| 2. | [ ]  Copy of prospectus in each language |  |
| 3. | [ ]  Prospectus minimum content checklist (see Part A or B of this Section, where applicable) |  |
| 4. | [ ]  A copy of the prospectus which is properly annotated against the applicable requirements required by the SC |  |
| 5. | [ ]  Registration fee and the Fee Computation Checklist  |  |
| 6. | [ ]   | Director’s responsibility statement for the prospectus signed by all the directors. If an alternate director signs the responsibility statement, there must be clear reference made in the responsibility statement of such a fact and the original written authorisation by directors, appointing an alternate director to sign the responsibility statement on their behalf must be submitted. |  |
| 7. | [ ]   | Promoter’s responsibility statement. In the case of a promoter which is a corporation, a board resolution authorising the signatory who signed on behalf of the corporation, must be submitted together with the promoter’s responsibility statement. |  |
| 8. | [ ]  Copies of all consents required under subsection 244(1) of the CMSA |  |
| 9. | [ ]  Copy of letter of approval from any other relevant authority |  |
| 10. | [ ]   | Copies of all material contracts referred to in the prospectus or, in the case of contracts not reduced into writing, a memorandum which gives full particulars of the contracts |  |
| 11. | [ ]  | Copies of reports or letters from experts, including tax advisers, disclosed in the prospectus and where applicable, translated report  |  |
| 12. | [ ]  Copy of the application form |  |
| 13. | For supplementary or replacement prospectus |  |
|  | [ ]  | A list highlighting the original statements from the previously registered prospectus and the amended statements, reasons for such amendment and how unitholders are notified of the changes. |  |
|  | [ ]  | For a supplementary prospectus, supplementary prospectus minimum content checklist (see Part B of this Section) and where applicable, prospectus minimum content checklist in Part A of this Checklist |  |

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# APPLICATION TO REGISTER A PROSPECTUS FOR FOREIGN LISTED FUND

## Prospectus minimum content checklist

| **Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Requirements under the Part III, Prospectus Guidelines for Collective Investment Schemes: Content of Prospectus for Listed Funds** |
| **Chapter 1: Cover Page** |
| Paragraph 1.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(g)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(h)**“INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.”** **“FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE [xx].”;** | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.01(j) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.02(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.02(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Indicative Timetable*** |
| Paragraph 1.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.04(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.04(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.04(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Corporate Directory*** |
| Paragraph 1.06(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 1.06(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(vi) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(vii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(viii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(ix) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(f)(x) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 1.06(f)(xiv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.06(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.07 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Approvals and conditions*** |
| Paragraph 1.08 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 1.09 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 2: Information Summary** |
| Paragraph 2.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 2.01(f)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.01(f)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.01(g)**“Past performance of the fund is not an indication of its future performance.”**. | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 3: Details of Offering** |
| Paragraph 3.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.01(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.01(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.03(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.03(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 3.04(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(f)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(f)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.04(f)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 3.05(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 4: Risk Factors** |
| Paragraph 4.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 4.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 5: Taxation of the Fund** |
| Paragraph 5.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Salient terms of the Deed** |
| Paragraph 5.03(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 5.03(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 6: Fees & Expenses** |
| Paragraph 6.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 6.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 7: Key Parties** |
| Paragraph 7.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.01(c)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.01(c)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.01(c)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 7.01(c)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.01(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.04(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.06(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.06(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.06(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.06(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.06(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.07(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.07(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.08 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.09(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.09(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.10(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.10(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.10(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.11(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.11(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.11(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.11(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.12 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.13(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.13(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 7.14 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 8: Related-Party Transactions or Conflict of Interest** |
| Paragraph 8.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 8.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 9: Experts’ Reports** |
| Paragraph 9.01(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 9.01(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 10: Additional Information** |
| Paragraph 10.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 10.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 10.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 11: Documents Available for Inspection** |
| Paragraph 11.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 16: Application for Units** |
| Paragraph 16.01 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 16.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| **Chapter 15: Specific Requirements for Foreign Funds** |
| Paragraphs 15.01 and 15.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

If the fund is a real estate investment trusts, exchange-traded funds, or closed-end funds please submit the applicable Appendix to Part A of Section E.

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## Appendix I: Additional Requirements for Exchange-Traded Funds

| **Requirements under the Part III, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Chapter 13: Specific Requirements for Exchange-Traded Funds** |
| Paragraph 13.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.06 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Details of Offering*** |
| Paragraph 13.07(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.07(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.08 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Indicative Optimised Portfolio Value*** |
| Paragraph 13.09 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Risk Factors*** |
| Paragraph 13.10(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.10(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Information on the ETF*** |
| Paragraph 13.11(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.11(b)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.11(b)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.11(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.11(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 13.11(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.11(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
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| Paragraph 13.12(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.12(j) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.13(a)“**There is no guarantee or assurance of exact or identical replication at any time of the performance of the index.**”  | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.13(b)“**Index composition may change and securities may be delisted.**” | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.13(c)“**There is a lack of discretion for ETF to adapt to market changes due to the inherent investment nature of ETFs and that falls in the index are expected to result in corresponding falls in the value of the ETF.**”  | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.13(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(c)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(c)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(c)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(c)(iv) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.14(c)(v) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Shariah Pronouncement by Shariah Adviser*** |
| Paragraph 13.15 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Leveraged ETF or Inverse ETF*** |
| Paragraph 13.16(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.16(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.16(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.17(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.17(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.17(c)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.17(c)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.17(c)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.17(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Investment in Derivatives or Embedded Derivatives*** |
| Paragraph 13.18(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.18(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.18(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.18(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Synthetic ETF*** |
| Paragraph 13.19(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(f)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(f)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.19(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Securities Lending and Repurchase Transactions*** |
| Paragraph 13.20(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.20(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.20(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.20(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.20(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.20(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Collateral Policy and Criteria*** |
| Paragraph 13.21(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.21(h) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.22(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Key Parties*** |
| Paragraph 13.24 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Additional Information*** |
| Paragraph 13.26 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.27 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 13.28 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Appendix II: Additional Requirements for Closed-end Fund

| **Requirements under the Part III, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| **Chapter 14: Specific Requirements for Closed-end Fund** |
| Paragraph 14.02 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Cover Page*** |
| Paragraph 14.04 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Information on the CEF*** |
| Paragraph 14.05(b)(i) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(b)(ii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(b)(iii) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.05(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.06(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.06(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.06(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.06(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.07(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 14.07(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Salient terms of deed*** |
| Paragraph 14.08 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| ***Documents available for inspection*** |
| Paragraph 14.09 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Supplementary Prospectus minimum content checklist for a listed foreign fund

| **Requirements under the Part V, Prospectus Guidelines for CIS** | **Complied with?** | **Comments** |
| --- | --- | --- |
| **Yes** | **No** | **N/A** |
| Paragraph 2.02(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(c) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(d) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(e) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(f) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.02(g) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.03 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.04(a) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.04(b) | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |
| Paragraph 2.05 | [ ]  | [ ]  | [ ]  | Click or tap here to enter text. |

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## Documents required to be submitted to the SC

|  | **Documents** | **SC’s internal use** |
| --- | --- | --- |
| 1. | Cover letter, specifying the following: |  |
|  | [ ]  | Application to register the prospectus |  |
|  | [ ]  | A confirmation that a due diligence review has been conducted and verified that the prospectus complies with the minimum disclosure requirements as laid down in the CMSA and the Prospectus Guidelines for CIS |  |
|  | [ ]  | A confirmation that the accompanying documents in the registration file are complete, duly signed and dated, where applicable |  |
|  | [ ]  | Where applicable, a confirmation that all relevant conditions of approval, to be complied with before the issuance of the prospectus, have been met |  |
|  | [ ]  | The address of the online sites on which the electronic prospectus and electronic application form will be made available |  |
|  | [ ]  | The date on which the electronic prospectus will first be posted on the relevant internet sites, or will first be issued, circulated or, if applicable, distributed via an electronic storage medium |  |
|  | [ ]  | Where the prospectus is in a language other than Bahasa Malaysia or English, a confirmation by the operator or the adviser that such prospectus is an accurate translation of the Bahasa Malaysia or English prospectus |  |
|  | [ ]   | Information as required in item 3) of the General instructions in these FF Forms |  |
| 2. | [ ]  Copy of prospectus in each language |  |
| 3. | [ ]  Prospectus minimum content checklist (see Part A or B of this Section, where applicable) |  |
| 4. | [ ]  A copy of the prospectus which is properly annotated against the applicable requirements required by the SC |  |
| 5. | [ ]  Registration fee and the Fee Computation Checklist  |  |
| 6. | [ ]   | Director’s responsibility statement for the prospectus signed by all the directors. If an alternate director signs the responsibility statement, there must be clear reference made in the responsibility statement of such a fact and the original written authorisation by directors, appointing an alternate director to sign the responsibility statement on their behalf must be submitted. |  |
| 7. | [ ]   | Promoter’s responsibility statement. In the case of a promoter which is a corporation, a board resolution authorising the signatory who signed on behalf of the corporation, must be submitted together with the promoter’s responsibility statement. |  |
| 8. | [ ]  Copies of all consents required under subsection 244(1) of the CMSA |  |
| 9. | [ ]  Copy of letter of approval from any other relevant authority |  |
| 10. | [ ]   | Copies of all material contracts referred to in the prospectus or, in the case of contracts not reduced into writing, a memorandum which gives full particulars of the contracts |  |
| 11. | [ ]  | Copies of reports or letters from experts, including tax advisers, disclosed in the prospectus and where applicable, translated report  |  |
| 12. | [ ]  | Copy of the underwriting agreement  |  |
| 13. | [ ]  Copy of the application form |  |
| 14. | For closed-end fund[ ]  constituent document and the certificate of incorporation. If the original copy is not submitted, a copy of the M&A certified by the company secretary is acceptable. |  |
| 15. | For supplementary or replacement prospectus |  |
|  | [ ]  | A list highlighting the original statements from the previously registered prospectus and the amended statements, reasons for such amendment and how unitholders are notified of the changes. |  |
|  | [ ]  | For a supplementary prospectus, supplementary prospectus minimum content checklist (see Part B of this Section) and where applicable, prospectus minimum content checklist in Part A of this Checklist |  |

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# LODGEMENT OF A PROSPECTUS

**Documents required to be submitted to the SC**

|  |  |  |
| --- | --- | --- |
|  | **Documents** | **SC’s internal use** |
| 1. | Cover letter, specifying the following:  |  |
|  | [ ]  | To lodge with the SC the prospectus of the fund |  |
|  | [ ]  | The date on which the prospectus of the fund will first be issued to the public |  |
|  | [ ]  | A declaration that the copy of the prospectus lodged with the SC is the same as the prospectus registered with the SC |  |
|  | [ ]   | Information as required in item 3) of the General instructions in these UTF Forms |  |
| 2. | [ ]  Copy of the prospectus in each language together with its application form |  |
| 3. | [ ]  Lodgement fee and the Fee Computation Checklist |  |

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# NOTIFICATION TO THE SC

**Documents required to be submitted to the SC**

|  |  |  |
| --- | --- | --- |
|  | **Documents** | **SC’s internal use** |
| 1. | Cover letter, specifying the following:  |  |
|  | [ ]  | The notification being submitted including relevant details |  |
|  | [ ]   | Information as required in item 3) of the General instructions in these FF Forms |  |
| 2. | [ ]  Supporting information or document, where applicable |  |

# SUBMISSION OF COMPLIANCE REVIEW REPORT FOR ASEAN QUALIFYING CIS

## Information on the Compliance Review

|  |  |
| --- | --- |
| 1. | Fund Name:Click or tap here to enter text. |
| 2. | CIS Operator:Click or tap here to enter text. |
| 3. | Fund’s Home Jurisdiction: Click or tap here to enter text.Fund’s Host Jurisdiction: Click or tap here to enter text. |
| 4. | Report Period:Click or tap here to enter text. |
| 5. | Name of independent review which conducted the compliance review:Click or tap here to enter text. |
| 6. | Details on any matter has come to the attention of the independent reviewer that causes the independent reviewer to believe that it islikely that the Qualifying CIS was not operated in compliance with the Standards of Qualifying CIS during the review period:Click or tap here to enter text.**Note: If there is no issues or exception noted by the independent reviewer, to indicate as “N/A”.** |

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## Documents required to be submitted to the SC

|  |  |  |
| --- | --- | --- |
|  | **Documents** | **SC’s internal use** |
| 1. | Cover letter, specifying the following:  |  |
|  | [ ]  | Details on the compliance review report submitted. |  |
|  | [ ]   | Information as required in item 3) of the General instructions in these FF Forms |  |
| 2. | [ ]  Information on the compliance review as per Part A of this section. |  |
| 3. | [ ]  The compliance review report. |  |

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# FOREIGN EXEMPT SCHEME

## Initial Lodgement

**Documents required to be submitted to the SC**

| **Documents** | **SC’s** **internal use** |
| --- | --- |
| Cover letter, specifying the following: |  |
| [ ]  | Purpose and details of the submission is for the lodgement of a Foreign Exempt Scheme |  |
| [ ]   | Information as required in item 3) of the General instruction in these FF Forms. |  |
| [ ]   | Information as required in the prescribed Lodgement Form – Foreign Exempt Scheme (to be filled per fund), available on SC’s website relating to the Foreign Exempt Scheme for initial lodgement |  |
| [ ]  | The current offering document(s)\* of the fund \**including the supplemental offering documents, if any* |  |

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## Annual Submission of Statistical Information and Documents

**Documents required to be submitted to the SC**

| **Documents** | **SC’s** **internal use** |
| --- | --- |
| Cover letter, specifying the following: |  |
| [ ]  | Purpose and details of the submission |  |
| [ ]   | Information as required in item 3) of the General instruction in these FF Forms. |  |
| [ ]  | Information as required in the prescribed Lodgement Form – Foreign Exempt Scheme (to be filled per fund), available on SC’s website relating to the Foreign Exempt Scheme for annual submission. |  |
| [ ]  | The documents to be submitted - 1. Supplemental or replacement offering document(s) for the fund, if any; and
2. The latest available fund report.
 |  |

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## Notification to the SC

**Documents required to be submitted to the SC**

| **Documents** | **SC’s** **internal use** |
| --- | --- |
| Cover letter, specifying the following: |  |
| [ ]  | The notification being submitted including details –1. For cessation of distribution in Malaysia – at a minimum the effective cessation date and the reason for the cessation; or
2. For other notifications – the relevant details.
 |  |
| [ ]   | Information as required in item 3) of the General instruction in these FES Forms. |  |

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