



RHB Investment Bank Berhad 19663-P
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Level 12, Tower 3, RHB Centre, Jalan Tun Razak
50400 Kuala Lumpur, Malaysia.

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FOR IMMEDIATE PRESS RELEASE

BY FAX/ HAND

23 August 2017

SECURITIES COMMISSION MALAYSIA

No. 3, Persiaran Bukit Kiara
Bukit Kiara
50490 Kuala Lumpur

Attention: Puan Zulaiha Subohi
Take-overs & Mergers Department

Puan,

MALAYSIA PACKAGING INDUSTRY BERHAD (“MAYPAK” OR THE “COMPANY”)

SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE PURSUANT TO SECTION 117 OF THE COMPANIES ACT, 2016 (“ACT”) (“SCR”)

On behalf of the board of directors of Maypak, RHB Investment Bank Berhad wishes to inform that the Company had on 23 August 2017, received the notice dated 22 August 2017 (“**Effective Date**”) issued by the Registrar of Companies, confirming the reduction of share capital of Maypak (“**CCM Notice**”). Pursuant to Section 119(4) of the Act, the CCM Notice shall be conclusive evidence that all the requirements of the Act with respect to reduction of share capital have been complied with.

Under the SCR, all the shareholders of Maypak (other than the non-entitled shareholder, Taisei Lamick Co., Ltd.), whose names appear in the Record of Depositors of Maypak as at 5.00 p.m. on Friday, 18 August 2017 (“**Entitled Shareholders**”) shall be entitled to receive a cash repayment of RM1.00 (“**SCR Cash Amount**”) for each ordinary share held in Maypak by the Entitled Shareholders.

The settlement of the SCR Cash Amount will be effected via electronic remittance to the Entitled Shareholders’ eDividend accounts duly registered with Bursa Malaysia Depository Sdn Bhd (“**Bursa Depository**”). For the Entitled Shareholders who do not maintain eDividend accounts, the settlement of the SCR Cash Amount will be effected via remittance in the form of electronic payments, cheques, banker’s drafts and/or cashier’s orders which will be despatched by ordinary mail to the Entitled Shareholders (or their designated agents, as they may direct) at the Entitled Shareholders’ registered addresses last maintained with Bursa Depository at their own risk. The SCR Cash Amount will be made to the Entitled Shareholders within 10 days from the Effective Date.

Please refer to the attached CCM Notice for further details.

Thank you.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD



TAN MENG KIM
Director
Co-Head, Corporate Finance



GOH YAO YEN
Director
Corporate Finance

Encl.

c.c. *Malaysia Packaging Industry Berhad*

Company : Counter Management, Bursa Malaysia Depository Sdn Bhd
Attention : Mr. Lee Kok Leong
Fax No. : 03-2026 3712

Company : The News Straits Times
Attention : The Editor, Business Section
Fax No. : 03-2056 7151

Company : The Star
Attention : The Editor, Business Section
Fax No. : 03-7955 4039/ 6949

Company : Berita Harian
Attention : The Editor, Business Section
Fax No. : 03-2059 7081 / 2056 7082

Company : Utusan Melayu / Utusan Malaysia
Attention : The Editor, Business Section
Fax No. : 03-9222 7876

Company : The Sun
Attention : The Editor, Business Section
Fax No. : 03-7785 2624 / 2625

Company : Bernama
Attention : The Editor, Business Section
Fax No. : 03-2694 9636

Company : The Edge
Attention : The Editor
Fax No. : 03-7721 8038

Company : Nanyang Siang Pau
Attention : The Editor, Business Section
Fax No. : 03-7872 6993



COMPANIES ACT 2016
[Section 119(4)]

Company No.

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**NOTICE OF CONFIRMING REDUCTION OF SHARE
CAPITAL**

This is to notify that on the 16th August 2017, all the requirement with respect to reduction of share capital **MALAYSIA PACKAGING INDUSTRY BERHAD.**, has been complied as is stated in the special resolution dated 21st June 2017.

REGISTRAR OF COMPANIES
22nd August 2017