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## **PROSPECTUS**



**ECOMATE HOLDINGS BERHAD**  
(Registration No. 202001036445 (1392766-X))  
(Incorporated in Malaysia under the Companies Act, 2016)

**INITIAL PUBLIC OFFERING IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING:**

- (I) PUBLIC ISSUE OF 49,000,000 NEW ORDINARY SHARES IN OUR COMPANY ("SHARES") IN THE FOLLOWING MANNER:**
- **17,500,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;**
  - **8,750,000 NEW SHARES AVAILABLE FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES AS WELL AS PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF OUR GROUP; AND**
  - **22,750,000 NEW SHARES BY WAY OF PRIVATE PLACEMENT TO SELECTED INVESTORS**
- (II) OFFER FOR SALE OF 30,000,000 EXISTING SHARES BY WAY OF PRIVATE PLACEMENT TO SELECTED INVESTORS**

**AT AN ISSUE/OFFER PRICE OF RM[•] PER SHARE, PAYABLE IN FULL UPON APPLICATION.**

*Adviser, Sponsor, Underwriter and Placement Agent*



**M&A SECURITIES SDN BHD**  
(Registration No. 197301001503 (15017-H))  
(A Wholly-Owned Subsidiary of Insas Berhad)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

This Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of this Prospectus, should not be taken to indicate that the SC recommends the offering or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. The SC is not liable for any non-disclosure on the part of the company and takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness, and expressly disclaims any liability for any loss you may suffer arising from or in reliance upon the whole or any part of the contents of this Prospectus. No securities will be allotted or issued based on this Prospectus after 6 months from the date of this Prospectus.

**YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE [•].**

**THE ACE MARKET OF BURSA SECURITIES IS AN ALTERNATIVE MARKET DESIGNED PRIMARILY FOR EMERGING CORPORATIONS THAT MAY CARRY HIGHER INVESTMENT RISK WHEN COMPARED WITH LARGER OR MORE ESTABLISHED CORPORATIONS LISTED ON THE MAIN MARKET. THERE IS ALSO NO ASSURANCE THAT THERE WILL BE A LIQUID MARKET IN THE SHARES OR UNITS OF SHARES TRADED ON THE ACE MARKET. YOU SHOULD BE AWARE OF THE RISKS OF INVESTING IN SUCH CORPORATIONS AND SHOULD MAKE THE DECISION TO INVEST ONLY AFTER CAREFUL CONSIDERATION.**

**THE ISSUE OR INVITATION FOR THE OFFERING IS A PROPOSAL NOT REQUIRING APPROVAL, AUTHORISATION OR RECOGNITION OF THE SC UNDER SECTION 212(8) OF THE CAPITAL MARKETS AND SERVICES ACT 2007.**

**This Prospectus is dated [•]**

Our Directors, Promoters (as defined herein) and Selling Shareholders (as defined herein) have seen and approved this Prospectus. They collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which if omitted, would make any statement in this Prospectus false or misleading.

M&A Securities Sdn Bhd, being our Adviser, Sponsor, Underwriter and Placement Agent to our IPO (as defined herein), acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our IPO.

This Prospectus, together with the Application Form (as defined herein), has also been lodged with the Registrar of Companies, who takes no responsibility for its contents.

You should note that you may seek recourse under Sections 248, 249 and 357 of the Capital Markets and Services Act 2007 ("**CMSA**") for breaches of securities laws including any statement in the Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Prospectus or the conduct of any other person in relation to our Group (as defined herein).

Shares are offered to the public on the premise of full and accurate disclosure of all material information concerning the offering, for which any person set out in Section 236 of the CMSA, is responsible.

Approval has been obtained from Bursa Securities for the listing of and quotation for our IPO Shares (as defined herein) on [•]. Our admission to the Official List of the ACE Market of Bursa Securities is not to be taken as an indication of the merits of our IPO, our Company or our Shares. Bursa Securities shall not be liable for any non-disclosure on our part and takes no responsibility for the contents of this Prospectus, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus.

The Securities Commission Malaysia ("**SC**") has on [•] approved the resultant equity structure of our Company under the equity requirements of public listed companies pursuant to our Listing (as defined herein).

[Our securities are classified as Shariah compliant by the Shariah Advisory Council of the SC based on the audited combined financial statements for the [financial year ended 28 February 2021]. This classification remains valid from the date of issue of this Prospectus until the next Shariah compliance review is undertaken by the Shariah Advisory Council of the SC. The new status will be released in the updated list of Shariah compliant securities, on the last Friday of May and November.]

This Prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or by any regulatory authority or other relevant body of any jurisdiction other than Malaysia.

We will not, prior to acting on any acceptance in respect of our IPO, make or be bound to make any enquiry as to whether you have a registered address in Malaysia and will not accept or be deemed to accept any liability in relation thereto whether or not any enquiry or investigation is made in connection therewith.

It shall be your sole responsibility if you are or may be subject to the laws of countries or jurisdictions other than Malaysia, to consult your legal and/or other professional advisers as to whether our IPO would result in the contravention of any law of such countries or jurisdictions.

Further, it shall also be your sole responsibility to ensure that your application for our IPO Shares would be in compliance with the terms of our IPO as stated in our Prospectus and the Application Form and would not be in contravention of any laws of countries or jurisdictions other than Malaysia to which you may be subjected. We will further assume that you had accepted our IPO in Malaysia and will be subjected only to the laws of Malaysia in connection therewith.

However, we reserve the right, in our absolute discretion to treat any acceptance as invalid if we believe that such acceptance may violate any law or applicable legal or regulatory requirements.

No action has been or will be taken to ensure that this Prospectus complies with the laws of any country or jurisdiction other than the laws of Malaysia. It shall be your sole responsibility to consult your legal and/or other professional adviser on the laws to which our IPO or you are or might be subjected to. Neither us nor our Adviser nor any other advisers in relation to our IPO shall accept any responsibility or liability in the event that any application made by you shall become illegal, unenforceable, voidable or void in any country or jurisdiction.

### **ELECTRONIC PROSPECTUS**

This Prospectus can be viewed or downloaded from Bursa Securities' website at [www.bursamalaysia.com](http://www.bursamalaysia.com). The contents of the Electronic Prospectus and the copy of this Prospectus registered with the SC are the same.

You are advised that the internet is not a fully secured medium, and that your Internet Share Application (as defined herein) may be subject to the risks of problems occurring during the data transmission, computer security threats such as viruses, hackers and crackers, faults with computer software and other events beyond the control of the Internet Participating Financial Institutions (as defined herein). These risks cannot be borne by the Internet Participating Financial Institutions.

If you are in doubt of the validity or integrity of an Electronic Prospectus, you should immediately request from us, the Adviser or Issuing House (as defined herein), a paper printed copy of this Prospectus.

In the event of any discrepancy arising between the contents of the electronic and the contents of the paper printed copy of this Prospectus for any reason whatsoever, the contents of the paper printed copy of this Prospectus which are identical to the copy of the Prospectus registered with the SC shall prevail.

In relation to any reference in this Prospectus to third party internet sites (referred to as "Third Party Internet Sites"), whether by way of hyperlinks or by way of description of the third party internet sites, you acknowledge and agree that:

- (a) We and our Adviser do not endorse and are not affiliated in any way with the Third Party Internet Sites and are not responsible for the availability of, or the contents or any data, information, files or other material provided on the Third Party Internet Sites. You shall bear all risks associated with the access to or use of the Third Party Internet Sites;
- (b) We and our Adviser are not responsible for the quality of products or services in the Third Party Internet Sites, for fulfilling any of the terms of your agreements with the Third Party Internet Sites. We and our Adviser are also not responsible for any loss or damage or costs that you may suffer or incur in connection with or as a result of dealing with the Third Party Internet Sites or the use of or reliance of any data, information, files or other material provided by such parties; and

- (c) Any data, information, files or other material downloaded from Third Party Internet Sites is done at your own discretion and risk. We and our Adviser are not responsible, liable or under obligation for any damage to your computer system or loss of data resulting from the downloading of any such data, information, files or other material.

Where an Electronic Prospectus is hosted on the website of the Internet Participating Financial Institutions, you are advised that:

- (a) The Internet Participating Financial Institutions are only liable in respect of the integrity of the contents of an Electronic Prospectus, to the extent of the contents of the Electronic Prospectus situated on the web server of the Internet Participating Financial Institutions and shall not be responsible in any way for the integrity of the contents of an Electronic Prospectus which has been downloaded or otherwise obtained from the web server of the Internet Participating Financial Institutions and thereafter communicated or disseminated in any manner to you or other parties; and
- (b) While all reasonable measures have been taken to ensure the accuracy and reliability of the information provided in an Electronic Prospectus, the accuracy and reliability of an Electronic Prospectus cannot be guaranteed as the internet is not a fully secured medium.

The Internet Participating Financial Institutions shall not be liable (whether in tort or contract or otherwise) for any loss, damages or costs, you or any other person may suffer or incur due to, as a consequence of or in connection with any inaccuracies, changes, alterations, deletions or omissions in respect of the information provided in an Electronic Prospectus which may arise in connection with or as a result of any fault or faults with web browsers or other relevant software, any fault or faults on your or any third party's personal computer, operating system or other software, viruses or other security threats, unauthorised access to information or systems in relation to the website of the internet participating financial institutions, and/or problems occurring during data transmission, which may result in inaccurate or incomplete copies of information being downloaded or displayed on your personal computer.

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**INDICATIVE TIMETABLE**

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*All terms used are defined under "Definitions" commencing from page vii.*

The indicative timing of events leading to our Listing is set out below:

<b>Events</b>	<b>Tentative Dates</b>
Issuance of this Prospectus/Opening of Application	[•]
Closing of Application	[•]
Balloting of the Application	[•]
Allotment of our IPO Shares to successful applicants	[•]
Date of Listing	[•]

In the event there is any change to the timetable, we will advertise the notice of the changes in a widely circulated English and Bahasa Malaysia daily newspaper in Malaysia.

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## **PRESENTATION OF FINANCIAL AND OTHER INFORMATION**

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*All terms used are defined under "Definitions" commencing from page vii.*

All references to "Ecomate Holdings" and the "Company" in this Prospectus are to Ecomate Holdings Berhad (Registration No. 202001036445 (1392766-X)). Unless otherwise stated, references to "Group" are to our Company and our subsidiary taken as a whole; and references to "we", "us", "our" and "ourselves" are to our Company, and, save where the context otherwise requires, our subsidiary. Unless the context otherwise requires, references to "Management" are to our Directors and key senior management as at the date of this Prospectus, and statements as to our beliefs, expectations, estimates and opinions are those of our Management.

The word "approximately" used in this Prospectus is to indicate that a number is not an exact one, but that number is usually rounded off to the nearest hundredth or 1 decimal place (for percentages) or dollar and sen for currency. Any discrepancies in the tables included herein between the amounts listed and the totals thereof are due to rounding.

Certain abbreviations, acronyms and technical terms used are defined in "Definitions" and "Technical Glossary" appearing after this section. Words denoting the singular only shall include the plural and vice versa and words denoting the masculine gender shall, where applicable, include the feminine gender and vice versa. Reference to persons shall include companies and corporations.

All reference to dates and times are references to dates and times in Malaysia.

Any reference in this Prospectus to any enactment is a reference to that enactment as for the time being amended or re-enacted.

This Prospectus includes statistical data provided by our management and various third parties and cites third party projections regarding growth and performance of the industry in which our Group operates. This data is taken or derived from information published by industry sources and from our internal data. In each such case, the source is stated in this Prospectus, provided that where no source is acknowledged, it can be assumed that the information originates from our Management. In particular, certain information in this Prospectus is extracted or derived from report(s) prepared by the Independent Market Researcher. We believe that the statistical data and projections cited in this Prospectus are useful in helping you to understand the major trends in the industry in which we operate.

The information on our website, or any website directly or indirectly linked to such websites does not form part of this Prospectus.

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## **FORWARD-LOOKING STATEMENTS**

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*All terms used are defined under "Definitions" commencing from page vii.*

This Prospectus contains forward-looking statements. All statements other than statements of historical facts included in this Prospectus, including, without limitation, those regarding our financial position, business strategies, plans and objectives for future operations, are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties, contingencies and other factors which may cause our actual results, our performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding our present and future business strategies and the environment in which we will operate in the future. Such forward-looking statements reflect our Management's current view with respect to future events and are not a guarantee of future performance.

Forward-looking statements can be identified by the use of forward-looking terminology such as "may", "will", "would", "could", "believe", "expect", "anticipate", "intend", "estimate", "aim", "plan", "forecast", "project" or similar expressions and include all statements that are not historical facts.

Such forward-looking statements include, without limitations, statements relating to:

- (a) Demand for our products;
- (b) Our business strategies;
- (c) Our future plans;
- (d) Our future earnings, cash flows and liquidity; and
- (e) Our ability to pay future dividends.

Our actual results may differ materially from information contained in such forward-looking statements as a result of a number of factors beyond our control, including, without limitation:

- (a) The ongoing COVID-19 pandemic and possible similar future outbreak;
- (b) The economic, political and investment environment in Malaysia; and
- (c) Government policy, legislation or regulation.

Additional factors that could cause our actual results, performance or achievements to differ materially include, but are not limited to, those discussed in Section 8 – "Risk Factors" and Section 11 – "Financial Information". We cannot give any assurance that the forward-looking statements made in this Prospectus will be realised. Such forward-looking statements are made only as at the date of this Prospectus.

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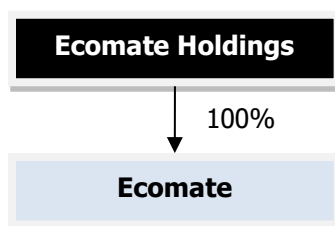
## DEFINITIONS

The following terms in this Prospectus bear the same meanings as set out below unless otherwise defined or the context requires otherwise:

### COMPANIES WITHIN OUR GROUP:

“Ecomate”	:	Ecomate Sdn Bhd (Registration No. 201601006039 (1176965-X)), a wholly-owned subsidiary of Ecomate Holdings
“Ecomate Holdings” or “Company”	:	Ecomate Holdings Berhad (Registration No. 202001036445 (1392766-X))
“Ecomate Holdings Group” or “Group”	:	Ecomate Holdings and its subsidiary, Ecomate collectively

A diagrammatic illustration of our Group structure is as follows:



### GENERAL:

“ACE Market”	:	ACE Market of Bursa Securities
“Act”	:	Companies Act, 2016 as amended from time to time and any re-enactment thereof
“Acquisition of Ecomate”	:	Acquisition by Ecomate Holdings of the entire share capital of Ecomate for a purchase consideration of RM7,374,500 which was wholly satisfied by the issuance of 300,999,998 new Shares at an issue price of RM0.0245 per Share.  The Acquisition of Ecomate was completed on [•] and resulted in Ecomate becoming a wholly-owned subsidiary of Ecomate Holdings
“ADA”	:	Authorised Depository Agent
“Adviser” or “Sponsor” or “Placement Agent” or “Underwriter”	:	M&A Securities
“Application”	:	Application for Issue Shares by way of Application Form, Electronic Share Application or Internet Share Application
“Application Form”	:	Printed application form for the application of Issue Shares accompanying this Prospectus
“ATM(s)”	:	Automated Teller Machine(s)
“Board”	:	Board of Directors of Ecomate Holdings



**DEFINITIONS (Cont'd)**

"Bursa Depository" or "Depository"	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
"Bursa Securities"	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
"CAGR"	:	Compounded annual growth rate
"CDS"	:	Central Depository System
"CDS Account"	:	An account established by Bursa Depository for a depositor for the recording of securities and for dealing in such securities by the depositor
"CIFF"	:	China International Furniture Fair
"Closing Date"	:	The date adopted in this Prospectus as the last date for acceptance and receipt of Application
"CMSA"	:	Capital Markets and Services Act, 2007 as amended from time to time and any re-enactment thereof
"Constitution"	:	Constitution of our Company
"COVID-19"	:	Novel coronavirus disease 2019, an infectious respiratory disease which first broke out in 2019
"Depository Rules"	:	Rules of Bursa Depository and any appendices thereto as they may be amended from time to time
"Director(s)"	:	An executive director or a non-executive director of our Company within the meaning of Section 2 of the Act
"EBIT"	:	Earnings before interest and taxation
"EBITDA"	:	Earnings before interest, taxation, depreciation and amortisation
"Electronic Prospectus"	:	Copy of this Prospectus that is issued, circulated or disseminated via the internet and/or an electronic storage medium
"Electronic Share Application"	:	Application for our IPO Shares through a Participating Financial Institution's ATM
"EPS"	:	Earnings per share
"ETP"	:	Economic Transformation Programme
"Factory A"	:	A single storey detached factory with an office within located at Lot 3611 (PTD 4447), Kawasan Perindustrian Bukit Bakri, 84200 Bakri, Muar, Johor
"Factory B"	:	A single storey detached factory with an annexed double storey office located at Lot PTD 7274, Jalan Kempas, Kawasan Perindustrian Bakri Batu 7 1/2, Jalan Bakri 84200 Muar, Johor
"FPE 2020"	:	Financial period ended 31 August 2019

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**DEFINITIONS (Cont'd)**

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"FPE 2021"	:	Financial period ended 31 August 2020
"FYE"	:	Financial years ended/ending 28/29 February, as the case may be
"Government"	:	Government of Malaysia
"GP"	:	Gross profit
"IFRS"	:	International Financial Reporting Standards
"IMR" or "Providence"	:	Providence Strategic Partners Sdn Bhd (Registration No. 201701024744 (1238910-A)), our Independent Market Researcher
"IMR Report"	:	Independent Market Research Report titled "Outlook of Malaysia's Furniture Industry and the Global Furniture Market"
"Initial Public Offering" or "IPO"	:	Our initial public offering comprising our Public Issue and Offer for Sale
"Internet Share Application"	:	Application for our IPO Shares through an online share application service provided by the Internet Participating Financial Institutions
"IPO Price"	:	Our issue/offer price of RM[•] per Share pursuant to our Public Issue and Offer for Sale
"IPO Share(s)"	:	The Issue Share(s) and Offer Share(s), collectively
"ISO"	:	International Organisation for Standardisation
"Issuing House"	:	Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))
"Issue Share(s)"	:	49,000,000 new Share(s) to be issued pursuant to our Public Issue
"Johor Corporation"	:	Johor Corporation, a statutory body established under the Johor Corporation Enactment No. 4, 1968 (as amended under Enactment No. 5, 1995)
"Land Administrator"	:	The land administrator or other officers appointed under the state land law with powers pursuant to the Land Acquisition Act, 1960
"Listing"	:	Listing of and quotation for our entire enlarged share capital of RM[•] comprising 350,000,000 Shares on the ACE Market
"Listing Requirements"	:	ACE Market Listing Requirements of Bursa Securities, as amended from time to time
"Listing Scheme"	:	Comprising our Public Issue, Offer for Sale and Listing, collectively
"LPD"	:	31 December 2020, being the latest practicable date for ascertaining certain information contained in this Prospectus
"M&A Securities"	:	M&A Securities Sdn Bhd (Registration No. 197301001503 (15017-H))

**DEFINITIONS (Cont'd)**

"Malaysian Public"	:	Malaysian citizens and companies, co-operatives, societies and institutions incorporated or organised under the laws of Malaysia
"Market Day(s)"	:	Any day(s) between Monday to Friday (both days inclusive) which is not a public holiday and on which Bursa Securities is open for the trading of securities
"MCO"	:	The nationwide Movement Control Order imposed by the Government under the Prevention and Control of Infectious Diseases Act 1988 and the Police Act 1967
"MFP SPAs"	:	The 4 sale and purchase agreements entered into between Ecomate and Johor Corporation in relation to the acquisition of the following lands: (i) PLO 42; (ii) PLO 70; (iii) PLO 68; and (iv) PLO 69, all located within Muar Furniture Park.
"MFRS"	:	Malaysian Financial Reporting Standards
"MIDA"	:	Malaysian Investment Development Authority
"MIFF"	:	Malaysian International Furniture Fair
"MITI"	:	Ministry of International Trade and Industry Malaysia
"Muar Furniture Park"	:	A furniture hub which is developed on 986 acres of land at Bakri in Muar for medium and light industries related to wood trading, furniture manufacturing and support services
"NA"	:	Net assets
"NBV"	:	Net book value
"Offer for Sale"	:	The offer for sale by our Selling Shareholders of the Offer Shares at our IPO Price
"Offer Share(s)"	:	30,000,000 existing Share(s) to be offered pursuant to our Offer for Sale
"Official List"	:	The list specifying all securities which have been admitted for listing of Bursa Securities and not removed
"Participating Financial Institutions"	:	Participating financial institutions for Electronic Share Application, as listed in Section 15 of this Prospectus
"PAT"	:	Profit after taxation
"PBT"	:	Profit before taxation
"PE Multiple"	:	Price-to-earnings multiple
"Pink Form Allocations"	:	Allocation of 8,750,000 Issue Shares to our eligible Directors, employees and persons who have contributed to the success of the Group, which forms part of our Public Issue

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**DEFINITIONS (Cont'd)**

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"Pre-IPO Investors"	:	BYD Capital Sdn Bhd, Mamba Capital Sdn Bhd and Koda Capital Sdn Bhd, collectively who are our shareholders
"Promoters"	:	Koh Cheng Huat and Jason Koh Jian Hui, collectively
"Prospectus"	:	This prospectus dated [•] in relation to our IPO
"Public Issue"	:	The public issue of 49,000,000 Issue Shares at our IPO Price
"ROC"	:	Registrar of Companies
"SC"	:	Securities Commission Malaysia
"Selling Shareholders"	:	Koh Cheng Huat and Jason Koh Jian Hui whom are undertaking the Offer for Sale
"Share(s)" or "Ecomate Holdings Share(s)"	:	Ordinary share(s) in Ecomate Holdings
"SICDA" or "Depository Act"	:	Securities Industry (Central Depositories) Act, 1991 as amended from time to time
"sq ft"	:	Square foot
"sqm"	:	Square metre
"SST"	:	Sales and Service Tax
"Underwriting Agreement"	:	The underwriting agreement dated [•] entered into between our Company and M&A Securities pursuant to our IPO
"Vendors"	:	Koh Cheng Huat, Jason Koh Jian Hui, BYD Capital Sdn Bhd, Mamba Capital Sdn Bhd and Koda Capital Sdn Bhd, collectively

**CURRENCIES:**

"RM" and "sen"	:	Ringgit Malaysia and sen respectively
"USD"	:	United States Dollar

**TECHNICAL GLOSSARY:**

This glossary contains an explanation of certain terms used throughout this Prospectus in connection with our Group's business. The terminologies and their meanings may not correspond to the standard industry usage of these terms:

"CNC machine"	:	Computer numerical control machines, the automation of processes in the manufacturing sector that involves the use of computers to control machinery
"conveyor belts"	:	A mechanical handling equipment or system that is used to transport materials from one location to another
"e-commerce"	:	Electronic commerce, the activity of buying and selling products over the internet

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**DEFINITIONS (Cont'd)**

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"MDF"	:	Medium density fibreboard, a type of wood product which is made from wood fibres bonded under heat and pressure
"particle board"	:	A low density fibreboard made from compressed wood particles
"PVC"	:	Polyvinyl chloride, a synthetic polymer with wide application across multiple industries
"QC"	:	Quality control, a set of procedures intended to ensure that a manufactured product adheres to a defined set of quality criteria
"ready-to-assemble"	:	Flat packed furniture that requires consumer to assemble. Furniture parts are packed in cartons along with assembly instructions. Ready-to-assemble furniture is generally easily assembled with basic tools such as screwdriver or allen key

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## 1. CORPORATE DIRECTORY

### BOARD OF DIRECTORS

<u>Name (Gender)</u>	<u>Designation</u>	<u>Residential address</u>	<u>Nationality</u>
Tan Sri Datuk Hussin Bin Haji Ismail (M)	Independent Non-Executive Chairman	42, Jalan Ubin U8/19 A Seksyen U8 Bukit Jelutong 40150 Shah Alam Selangor	Malaysian
Jason Koh Jian Hui (M)	Managing Director	282-1 Lorong Dato Ahmad Jalan Khalidi 84000 Muar Johor	Malaysian
Koh Cheng Huat (M)	Executive Director	10, Jalan Kasturi Off Jalan Utara Bukit Bakri 84200 Muar Johor	Malaysian
Datuk Lee Ching Yong (M)	Independent Non-Executive Director	33-4, 1 <sup>st</sup> Floor Jalan Ali 84000 Muar Johor	Malaysian
Lim Yik Hui (F)	Independent Non-Executive Director	62, Jalan SL 9/9D Bandar Sungai Long 43000 Kajang Selangor	Malaysian

#### Notes:

M refers to male  
F refers to female

### AUDIT AND RISK MANAGEMENT COMMITTEE

<u>Name</u>	<u>Designation</u>	<u>Directorship</u>
Lim Yik Hui	Chairman	Independent Non-Executive Director
Tan Sri Datuk Hussin Bin Haji Ismail	Member	Independent Non-Executive Chairman
Datuk Lee Ching Yong	Member	Independent Non-Executive Director

### REMUNERATION COMMITTEE

<u>Name</u>	<u>Designation</u>	<u>Directorship</u>
Datuk Lee Ching Yong	Chairman	Independent Non-Executive Director
Tan Sri Datuk Hussin Bin Haji Ismail	Member	Independent Non-Executive Chairman
Lim Yik Hui	Member	Independent Non-Executive Director

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**1. CORPORATE DIRECTORY (Cont'd)**

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**NOMINATING COMMITTEE**

<b>Name</b>	<b>Designation</b>	<b>Directorship</b>
Tan Sri Datuk Hussin Bin Haji Ismail	Chairman	Independent Non-Executive Chairman
Datuk Lee Ching Yong	Member	Independent Non-Executive Director
Lim Yik Hui	Member	Independent Non-Executive Director

**REGISTERED OFFICE** : 7 (1<sup>st</sup> Floor), Jalan Pesta 1/1  
Taman Tun Dr. Ismail 1  
Jalan Bakri  
84000 Muar  
Johor

**HEAD OFFICE** : Lot PTD 7274  
Kawasan Perindustrian Bakri Batu 7 ½  
Jalan Bakri  
84200 Muar  
Johor  
  
Telephone number: 06-986 8558/06-986 8668

**EMAIL ADDRESS AND WEBSITE** : Email address: [ir@ecomate.com.my](mailto:ir@ecomate.com.my)  
Website: <http://www.welcome.ecomate.com.my>

**COMPANY SECRETARIES** : Ng Mei Wan (MIA 28862)  
SSM PC No. 201908000801  
*(Chartered Accountant, Malaysian Institute of Accountants)*  
  
Tan Hui Khim (LS 0009936)  
SSM PC No. 201908000859  
*(Licenced Secretary)*  
  
7 (1<sup>st</sup> Floor), Jalan Pesta 1/1  
Taman Tun Dr. Ismail 1  
Jalan Bakri  
84000 Muar  
Johor  
  
Telephone number: 06-954 1705

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**1. CORPORATE DIRECTORY (Cont'd)**

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- AUDITORS AND REPORTING ACCOUNTANTS FOR OUR IPO** : **Crowe Malaysia PLT**  
(LLP number: 201906000005 (LLP0018817-LCA))  
(Firm number: AF 1018)
- 8, Jalan Pesta 1/1  
Taman Tun Dr. Ismail 1  
Jalan Bakri  
84000 Muar  
Johor
- Telephone number: 06-952 4328
- Partner-in-charge: Ng Kim Hian  
Approval number: 02506/04/2021 J  
(Chartered Accountant, Malaysian Institute of Accountants, Association of Chartered Certified Accountants)
- PRINCIPAL ADVISER, SPONSOR, UNDERWRITER AND PLACEMENT AGENT** : **M&A Securities Sdn Bhd**  
(Registration No. 197301001503 (15017-H))
- Level 11, 45 & 47, The Boulevard  
Mid Valley City  
Lingkaran Syed Putra  
59200 Kuala Lumpur
- Telephone number: 03-2284 2911
- SOLICITORS FOR OUR IPO** : **Rosli Dahlan Saravana Partnership**
- Level 16, Menara 1 Dutamas  
1, Jalan Dutamas 1  
Solaris Dutamas  
50480 Kuala Lumpur
- Telephone number: 03-6209 5400
- SHARE REGISTRAR AND ISSUING HOUSE** : **Tricor Investor & Issuing House Services Sdn Bhd**  
(Registration No. 197101000970 (11324-H))
- Unit 32-01, Level 32, Tower A  
Vertical Business Suite, Avenue 3  
Bangsar South  
8, Jalan Kerinchi  
59200 Kuala Lumpur
- Telephone number: 03-2783 9299

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**1. CORPORATE DIRECTORY (*Cont'd*)**

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<b>INDEPENDENT MARKET RESEARCHER</b>	:	<b>Providence Strategic Partners Sdn Bhd</b> (Registration No. 201701024744 (1238910-A))  67-1, Block D, Jaya One 72A, Jalan Universiti 46200 Petaling Jaya Selangor Telephone number: 03-7625 1769  Executive Director's name: Elizabeth Dhoss <i>(Bachelor of Business Administration from the University of Malaya)</i>
<b>LISTING SOUGHT</b>	:	ACE Market of Bursa Securities
<b>SHARIAH STATUS</b>	:	[Approved by the Shariah Advisory Council of the SC]

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