

**Summary of Amendments made to the Revised Guidelines on Marketing and Distribution of Unit Trust Funds
(Issued: 13 July 2017)**

The following table provides a summary of key amendments to the *Guidelines on Marketing and Distribution of Unit Trust Funds* issued on 13 July 2017:

A. General amendments
1. Editorial amendments including streamlining certain terminology, rephrasing and renumbering of certain requirements, providing guidance and clarifications to the requirements without any change in policy.

B. Specific amendments			
No.	Reference in the Guidelines on Marketing and Distribution of Unit Trust Funds		Comments
	Version prior to 13 July 2017	Revised version dated 13 July 2017	
1.	-	Paragraph 5.03A	This requirement has been amended to clarify on provision of gifts in marketing and distribution of unit trust funds. This requirement also extends to marketing and distribution of private retirement schemes.