



M & A SECURITIES SDN BHD (15017-H)

A PARTICIPATING ORGANISATION OF BURSA MALAYSIA SECURITIES BERHAD

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FOR IMMEDIATE RELEASE

6 November 2023

To:

Securities Commission Malaysia

Berita Harian
New Straits Times
The Edge
Nanyang Siang Pau
Sin Chew Jit Poh
The Malaysian Reserve
The Star
The Sun Daily
China Press
Bernama

Attention:

General Manager, Take-overs
and Mergers Department
The Editor, Business Section
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MBf CORPORATION BERHAD ("MBfCORP" OR "COMPANY")

SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF MBfCORP PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("SCR")

On behalf of the Board of Directors of MBfCORP, M&A Securities Sdn Bhd wishes to inform that the sealed copy of the order from the High Court of Malaya approving the SCR ("**Court Order**") dated 20 October 2023 has been lodged with the Registrar of Companies on 6 November 2023. Accordingly, the resolution for the SCR as confirmed by the Court Order has taken effect on 6 November 2023 pursuant to Section 116(6) of the Companies Act 2016.

The settlement of the offer price in relation to the SCR to all the shareholders of MBfCORP (other than Leisure Holidays Holdings Sdn Bhd, Puan Sri Ling Mah Lee @ Ling Lee Hung, Dato' Loy Teik Ngan and Loy Teik Inn) will be effected on 15 November 2023.

Yours faithfully,
For and behalf of,

M&A SECURITIES SDN BHD


GARY TING
Head
Corporate Finance


DANNY WONG
Deputy Head
Corporate Finance