

## 12 July 2022

To:

Authority : Securities Commission Malaysia

Attention : General Manager,

Take-overs and Mergers Department

Email address : tomannouncement@seccom.com.my

Company · Berita Harian

Attention : The Editor, Business Section

Email address : bhnews@bh.com.my

Company : Bernama

: The Editor, Business Section Attention

Email address : helpdesk@bernama.com

Company Attention

: The Malaysian Reserve

: The Editor, Business Section Email address : news@themalaysianreserve.com

: Sin Chew Jit Poh (Malaysia) Company Attention : The Editor, Business Section

Email address : newsroom@sinchew.com.mv Company : The Star

Attention : The Editor, Business Section

Email address: starbiz@thestar.com.my

Company : The News Straits Times Attention : The Editor, Business Section

Email address: news@nst.com.mv

Company : The Edge

Attention : The Editor, Business Section

Email address: eeditor@bizedge.com

Company : The Sun Daily

Attention : The Editor, Business Section

Email address: sunbiz@thesundaily.com

Company : Nanyang Siang Pau

: The Editor, Business Section Attention

Email address: editor@enanyang.my

## KAF-SEAGROATT & CAMPBELL BERHAD ("KAFSC")

## SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF KAFSC PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("SCR")

On behalf of the board of directors of KAFSC, KAF Investment Bank Berhad wishes to inform that a sealed copy of the order from the High Court of Malaya approving the SCR dated 21 June 2022 has been lodged with the Registrar of Companies on 12 July 2022 and accordingly the SCR has taken effect on even date ("Effective Date").

Pursuant to the SCR, all the entitled shareholders of KAFSC whose names appear in the Record of Depositors of KAFSC as at 5.00 p.m. on 12 July 2022 ("Entitlement Date") shall be entitled to receive a cash repayment of RM2.76 for each share in KAFSC held ("SCR Offer Price").

Accordingly, the settlement of the SCR's offer price will be effected via electronic remittance to the entitled shareholders' eDividend accounts duly registered with Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") within 10 days from the Effective Date. For the entitled shareholders who do not maintain eDividend accounts, the settlement of the SCR's offer price will be effected via remittance in the form of cheques, banker's drafts and/or cashier's orders which will be despatched by ordinary mail to the entitled shareholders (or their designated agents, as they may direct) at the their respective registered addresses last maintained with Bursa Depository at their own risk within 10 days from the Effective Date.

Thank you.

Yours faithfully, For and on behalf of

KAF INVESTMENT BANK BERHAD

Director

Corporate Finance

ARISS IBRAHIM

Director

Website: www.kaf.com.my

Corporate Finance