

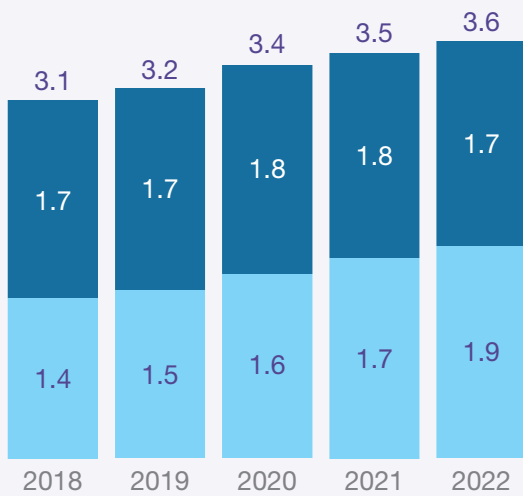


HIGHLIGHTS 2022

HIGHLIGHTS 2022: CAPITAL MARKET PERFORMANCE

5-year performance (2018-2022)

Total Capital Market Size (RM trillion)

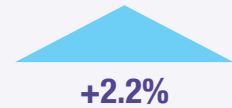


■ Total bonds and sukuk outstanding ■ Equity market cap

Size in 2022

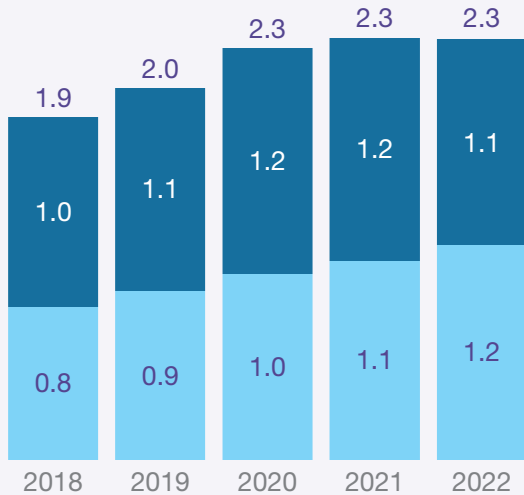


Year-on-year growth



Total capital market grew by 2.2% from 2021. Since 2018, the total market has grown by 2.4% p.a.*, driven by bonds and sukuk outstanding (7.7% p.a.) while equities declined (-1.9% p.a.)

Total Islamic Capital Market Size (RM trillion)

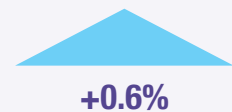


■ Total sukuk outstanding ■ Shariah-compliant equity market cap

Size in 2022



Year-on-year growth



The Islamic capital market (ICM) grew by 0.6% from 2021. Since 2018, the total ICM has grown by 4.2%*, driven by the growth in sukuk outstanding (9.3% p.a.) while Shariah-compliant equities remained relatively flat (0.1% p.a.)

* Based on Compound Annual Growth Rate.
Total values may not add up due to rounding.

HIGHLIGHTS 2022: CAPITAL MARKET PERFORMANCE

5-year performance (2018-2022)

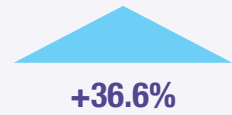
Total Equity and Debt Fundraising (RM billion)



Size in 2022



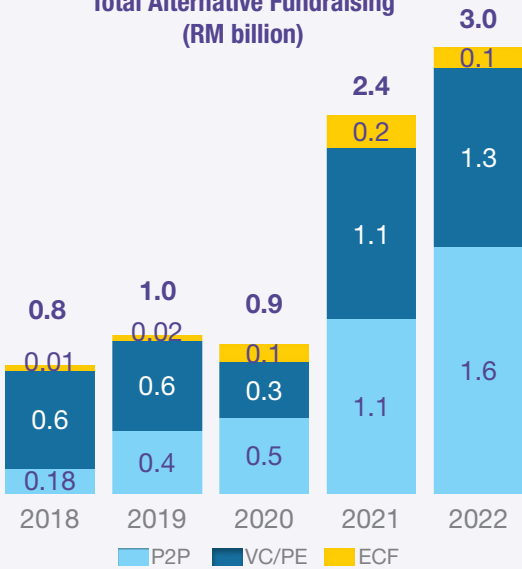
Year-on-year growth



Note: Equity fundraising includes real estate investment trusts

Total funds raised were up by 36.6% from 2021 and is 32.0% higher than the five-year average fundraising amount of RM135.9 billion (2018-2022)

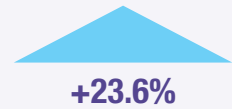
Total Alternative Fundraising (RM billion)



Size in 2022

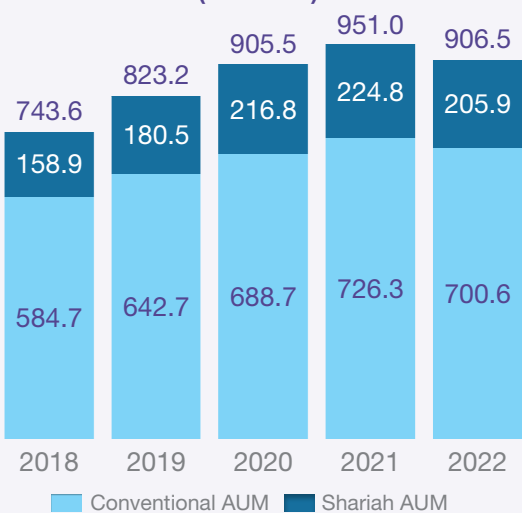


Year-on-year growth



Total alternative fundraising grew by 23.6% from 2021. Since 2018, the total alternative fundraising has grown by 44.6% p.a.*, driven by ECF/P2P fundraising (97.9% p.a.)

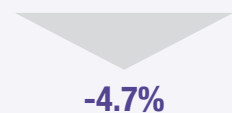
Assets Under Management (RM billion)



Size in 2022



Year-on-year growth



Total assets under management (AUM) of the fund management industry declined by 4.7% from 2021. Since 2018, the AUM has grown by 3.2% p.a.*, driven by Shariah AUM (3.8%)

* Based on Compound Annual Growth Rate.

Total values may not add up due to rounding.

HIGHLIGHTS 2022: REGULATORY ACTIONS

Criminal Actions



10
convictions obtained*



RM12.9 million
court fines



RM16.0 million
compounded amount



6
individuals compounded

* Convictions obtained includes convictions obtained in the Sessions Court and conviction sustained on appeal.

Civil Actions



RM5.8 million
civil penalties imposed



RM27.9 million
amount disgorged/restitution
order by court



RM4.6 million
regulatory settlements



6
individuals barred from
becoming directors of PLCs

Administrative Actions



118
admin
sanctions
imposed



72
reprimands
issued



39
penalties/fines
imposed amounting
to **RM11.9 million**



Catalysed the investment and funding ecosystem

- Opened up alternative fundraising platforms to enhance financing for smaller businesses
- Established the RM30 million DIGID to encourage adoption of innovative digital solutions
- Enhanced VC and PE guidelines to improve access to private markets



Promoted the sustainability of the economy through the capital market

- Introduced Sustainable and Responsible Investment-Linked Sukuk Framework (SRI-Linked Sukuk Framework) to enable transition finance
- Expanded the SRI Sukuk and Bond Grant Scheme to help lower the cost of issuances
- Issued the *Principles-Based SRI Taxonomy for the Malaysian Capital Market* to help advance the nation's sustainability agenda



Broadened and deepened the Islamic capital market

- Issued the *Guidelines on Islamic Capital Market Products and Services* to enable efficient access to ICM ecosystem
- Expanded the Waqf Featured-Funds Framework to further expand Islamic social finance
- Opened registration for ECF and P2P financing operators with Shariah solutions



Promoted responsible businesses and shared accountability

- Developed the Leading for Impact Programme (LIP) to strengthen the ESG fitness of board members
- Supported the Government's PERKUKUH initiatives
- Facilitated the Enhanced Sustainability Reporting Framework to improve quality of disclosures



Enhanced supervisory and enforcement effectiveness

- Developed in-house data analytics tools to enhance surveillance analysis for a speedier operational decision-making process
- Consulted the industry on technology risk management to promote the cyber resilience of intermediaries
- Reviewed the current standards of stockbroking companies (SBCs) in maintaining appropriate remuneration structures



Empowered investors for a better future

- Revised licensing requirements for digital investment advisors to broaden advisory models
- Rolled out the *Agen Bijak Labur Desa (ABJAD)*, a rural population outreach programme to create financially literate rural communities
- Rolled-out the Face-to-Face Digital Clinic programme for Urban B40 on avoiding online investment scams