

**APPENDIX 1**

Post-Issuance Notification

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| **Type of Filing**  **New Notice**  **Revision** | | |
| **SECTION 1 DETAILS OF CORPORATION** | | |
| Name of company | : |  |
| Company registration number | : |  |
| Place of incorporation | : |  |
| Principal activity | : |  |
| Principal place of business | : |  |
| Information on the directors | : | [Name, address, identification/passport numbers and contact details] |
| Information on the key senior management | : | [Name, address, identification/passport numbers and contact details] |
| Liaison person | : | [Name and contact details] |
| **SECTION 2 DETAILS OF OFFERING** | | |
| Type of shares to be issued | : |  |
| Number of shares to be issued and share price | : |  |
| Commencement date of offering | : |  |
| Closing date of offering | : |  |
| Proposed amount to be raised | : |  |
| Proposed utilisation of proceeds | : |  |
| **SECTION 3 DECLARATION** | | |
| We hereby declare and confirm the following:   1. The information set out in this notification is true, correct and complete; 2. The offer of shares are only to sophisticated investors as defined in the Guidelines for Offer of Shares by Unlisted Public Companies to Sophisticated Investors; and 3. We have complied with all the requirements set out in the Guidelines for Offer of Shares by Unlisted Public Companies to Sophisticated Investors regarding the proposed offering of shares. | | |
| ------------------------------------------------- | | |
| Signature | | |
| Name *(Director/Authorised Signatory)*: | | |
| NRIC No/ Passport No: | | |
| Date *(dd mmm yyyy)*: | | |