

CAPITAL MARKETS AND SERVICES ACT 2007

CAPITAL MARKETS AND SERVICES

**(PRESCRIPTION FOR EXCLUDED OFFERS AND INVITATIONS AND EXCLUDED
ISSUES FOR SEASONED BONDS) ORDER 2018**

IN exercise of the powers conferred by subparagraphs 229(1) (b), subsection 229(2), paragraph 230(1) (b), subsection 230(2) and subsections 257(3) and (4) of the Capital Markets and Services Act 2007 [Act 671], the Minister, on the recommendation of the Commission, makes the following order:

Citation and commencement

1. (1) This order may be cited as the **Capital Markets and Services (Prescription For Excluded Offers And Invitations And Excluded Issues For Seasoned Bonds) Order 2018**.

(2) This Order comes into operation on 5 April 2018.

Interpretation

2. In this Order, “seasoned bonds” means any debenture or sukuk that complies with the Seasoned Bonds Framework as may be specified by the Commission.

Offers and invitations for seasoned bonds prescribed to be excluded offers and invitations

3. An offer for subscription or purchase of, or an invitation to subscribe for or purchase of, seasoned bonds is prescribed as an excluded offer or an excluded invitation.

Issue of seasoned bonds prescribed to be excluded issues

4. An issue of seasoned bonds is prescribed as an excluded issue.

Non-application of sections 232, 233, 234, 235, 236, 237, 238, 239, 240, 241 and 244

5. Sections 232, 233, 234, 235, 236, 237, 238, 239, 240, 241 and 244 shall not apply to any excluded offer, excluded invitation or excluded issue of seasoned bonds.

Non-application of sections 263, 266, 268, 269, 271, 272, 275, 278, subsections 280(4) and (5)

6. Sections 263, 266, 268, 269, 271, 272, 275, 278, subsections 280(4) and (5) of the Act shall not apply to seasoned bonds.

Made 26 March 2018

[KK/SID/(S)/483/669/4JLD.2(SK.11);GC(LR)RETAIL BONDS DISCLOSURE FWORK
1/2017(243)-1/;PN(PU2)662/XIII]

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