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PROSPECTUS



ORGABIO HOLDINGS BERHAD

Registration No. 201801016797 (1278813-M)
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING PUBLIC ISSUE OF 96,668,000 NEW ORDINARY SHARES IN OUR COMPANY ("SHARES") IN THE FOLLOWING MANNER:

- **12,393,400 NEW SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;**
- **6,196,700 NEW SHARES AVAILABLE FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES AS WELL AS PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF OUR GROUP; AND**
- **78,077,900 NEW SHARES BY WAY OF PRIVATE PLACEMENT TO SELECTED BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY AND SELECTED INVESTORS**

AT AN ISSUE PRICE OF RM[•] PER SHARE, PAYABLE IN FULL UPON APPLICATION.

Adviser, Sponsor, Underwriter and Placement Agent



M&A SECURITIES SDN BHD

Registration No. 197301001503 (15017-H)
(A Wholly-Owned Subsidiary of Insas Berhad)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

This Prospectus has been registered by the SC. The registration of this Prospectus, should not be taken to indicate that the SC recommends the offering or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. The SC is not liable for any non-disclosure on the part of the company and takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness, and expressly disclaims any liability for any loss you may suffer arising from or in reliance upon the whole or any part of the contents of this Prospectus. No securities will be allotted or issued based on this Prospectus after 6 months from the date of this Prospectus.

YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 147.

THE ACE MARKET OF BURSA SECURITIES IS AN ALTERNATIVE MARKET DESIGNED PRIMARILY FOR EMERGING CORPORATIONS THAT MAY CARRY HIGHER INVESTMENT RISK WHEN COMPARED WITH LARGER OR MORE ESTABLISHED CORPORATIONS LISTED ON THE MAIN MARKET. THERE IS ALSO NO ASSURANCE THAT THERE WILL BE A LIQUID MARKET IN THE SHARES OR UNITS OF SHARES TRADED ON THE ACE MARKET. YOU SHOULD BE AWARE OF THE RISKS OF INVESTING IN SUCH CORPORATIONS AND SHOULD MAKE THE DECISION TO INVEST ONLY AFTER CAREFUL CONSIDERATION.

THE ISSUE, OFFER OR INVITATION FOR THE OFFERING IS A PROPOSAL NOT REQUIRING APPROVAL, AUTHORISATION OR RECOGNITION OF THE SC UNDER SECTION 212(8) OF THE CAPITAL MARKETS AND SERVICES ACT 2007.

This Prospectus is dated [•]

Our Directors and Promoter (as defined herein) have seen and approved this Prospectus. They collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which if omitted, would make any statement in this Prospectus false or misleading.

M&A Securities Sdn Bhd, being the Adviser, Sponsor, Underwriter and Placement Agent to our IPO (as defined herein), acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our IPO.

A copy of this Prospectus, together with the Application Form (as defined herein), has also been lodged with the Registrar of Companies, who takes no responsibility for its contents.

You should note that you may seek recourse under Sections 248, 249 and 357 of the Capital Markets and Services Act 2007 ("CMSA") for breaches of securities laws including any statement in this Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Prospectus or the conduct of any other person in relation to our Group (as defined herein).

Securities are offered to the public premised on full and accurate disclosure of all material information concerning our IPO, for which any person set out in Section 236 of the CMSA, is responsible.

Approval has been obtained from Bursa Securities for the listing of and quotation for our IPO Shares (as defined herein) on [•]. Our admission to the Official List of the ACE Market of Bursa Securities is not to be taken as an indication of the merits of our IPO, our Company or our Shares. Bursa Securities shall not be liable for any non-disclosure on our part and takes no responsibility for the contents of this Prospectus, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus.

This Prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or by any regulatory authority or other relevant body of any jurisdiction other than Malaysia.

We will not, prior to acting on any acceptance in respect of our IPO, make or be bound to make any enquiry as to whether you have a registered address in Malaysia and will not accept or be deemed to accept any liability in relation thereto whether or not any enquiry or investigation is made in connection therewith.

It shall be your sole responsibility if you are or may be subject to the laws of countries or jurisdictions other than Malaysia, to consult your legal and/or other professional advisers as to whether our IPO would result in the contravention of any law of such countries or jurisdictions.

Further, it shall also be your sole responsibility to ensure that your application for our IPO would be in compliance with the terms of our IPO as stated in our Prospectus and the Application Forms and would not be in contravention of any laws of countries or jurisdictions other than Malaysia to which you may be subjected. We will further assume that you had accepted our IPO in Malaysia and will be subjected only to the laws of Malaysia in connection therewith.

However, we reserve the right, in our absolute discretion to treat any acceptance as invalid if we believe that such acceptance may violate any law or applicable legal or regulatory requirements.

No action has been or will be taken to ensure that this Prospectus complies with the laws of any country or jurisdiction other than the laws of Malaysia. It shall be your sole responsibility to consult your legal and/or other professional adviser on the laws to which our IPO or you are or might be subjected to. Neither us nor our Adviser nor any other advisers in relation to our IPO shall accept any responsibility or liability in the event that any application made by you shall become illegal, unenforceable, avoidable or void in any country or jurisdiction.

ELECTRONIC PROSPECTUS

This Prospectus can be viewed or downloaded from Bursa Securities' website at www.bursamalaysia.com. The contents of the Electronic Prospectus and the copy of this Prospectus registered with the SC are the same.

You are advised that the internet is not a fully secured medium, and that your Internet Share Application (as defined herein) may be subject to the risks of problems occurring during the data transmission, computer security threats such as viruses, hackers and crackers, faults with computer software and other events beyond the control of the Internet Participating Financial Institutions (as defined herein). These risks cannot be borne by the Internet Participating Financial Institutions.

If you are in doubt of the validity or integrity of an Electronic Prospectus, you should immediately request from us, the Adviser or Issuing House, a paper printed copy of this Prospectus.

In the event of any discrepancy arising between the contents of the electronic and the contents of the paper printed copy of this Prospectus for any reason whatsoever, the contents of the paper printed copy of this Prospectus which are identical to the copy of this Prospectus registered with the SC shall prevail.

In relation to any reference in this Prospectus to third party internet sites (referred to as "Third Party Internet Sites"), whether by way of hyperlinks or by way of description of the third party internet sites, you acknowledge and agree that:

- (a) We and our Adviser do not endorse and is not affiliated in any way with the Third Party Internet Sites and is not responsible for the availability of, or the contents or any data, information, files or other material provided on the third party internet sites. You shall bear all risks associated with the access to or use of the Third Party Internet Sites;
- (b) We and our Adviser are not responsible for the quality of products or services in the Third Party Internet Sites, for fulfilling any of the terms of your agreements with the Third Party Internet Sites. We and our Adviser are also not responsible for any loss or damage or costs that you may suffer or incur in connection with or as a result of dealing with the Third Party Internet Sites or the use of or reliance of any data, information, files or other material provided by such parties; and
- (c) Any data, information, files or other material downloaded from Third Party Internet Sites is done at your own discretion and risk. We and our Adviser are not responsible, liable or under obligation for any damage to your computer system or loss of data resulting from the downloading of any such data, information, files or other material.

Where an Electronic Prospectus is hosted on the website of the Internet Participating Financial Institutions, you are advised that:

- (a) The Internet Participating Financial Institutions are only liable in respect of the integrity of the contents of an Electronic Prospectus, to the extent of the contents of the Electronic Prospectus situated on the web server of the Internet Participating Financial Institutions and shall not be responsible in any way for the integrity of the contents of an Electronic Prospectus which has been downloaded or otherwise obtained from the web server of the Internet Participating Financial Institutions and thereafter communicated or disseminated in any manner to you or other parties; and

- (b) While all reasonable measures have been taken to ensure the accuracy and reliability of the information provided in an Electronic Prospectus, the accuracy and reliability of an Electronic Prospectus cannot be guaranteed as the internet is not a fully secured medium.

The Internet Participating Financial Institutions shall not be liable (whether in tort or contract or otherwise) for any loss, damage or costs, you or any other person may suffer or incur due to, as a consequence of or in connection with any inaccuracies, changes, alterations, deletions or omissions in respect of the information provided in an Electronic Prospectus which may arise in connection with or as a result of any fault or faults with web browsers or other relevant software, any fault or faults on your or any third party's personal computer, operating system or other software, viruses or other security threats, unauthorised access to information or systems in relation to the website of the internet participating financial institutions, and/or problems occurring during data transmission, which may result in inaccurate or incomplete copies of information being downloaded or displayed on your personal computer.

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INDICATIVE TIMETABLE

All terms used are defined under "Definitions" commencing from page vii.

The indicative timing of events leading to our Listing is set out below:

Events	Tentative Dates
Issuance of this Prospectus/Opening of Application	[•]
Closing of Application	[•]
Balloting of the Application	[•]
Allotment of our IPO Shares to successful applicants	[•]
Date of Listing	[•]

In the event there is any change to the timetable, we will advertise the notice of the changes in a widely circulated English and Bahasa Malaysia daily newspaper in Malaysia.

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PRESENTATION OF FINANCIAL AND OTHER INFORMATION

All terms used are defined under "Definitions" commencing from page vii.

All references to "Orgabio Holdings" and the "Company" in this Prospectus are to Orgabio Holdings Berhad (Registration No. 201801016797 (1278813-M)). Unless otherwise stated, references to "Group" are to our Company and our subsidiaries taken as a whole; and references to "we", "us", "our" and "ourselves" are to our Company, and, save where the context otherwise requires, our subsidiaries. Unless the context otherwise requires, references to "Management" are to our Directors and key senior management as at the date of this Prospectus, and statements as to our beliefs, expectations, estimates and opinions are those of our Management.

The word "approximately" used in this Prospectus is to indicate that a number is not an exact one, but that number is usually rounded off to the nearest hundredth or 2 decimal places (for percentages) or dollar and sen for currency. Any discrepancies in the tables included herein between the amounts listed and the totals thereof are due to rounding.

Certain abbreviations, acronyms and technical terms used are defined in "Definitions" and "Technical Glossary" appearing after this section. Words denoting the singular only shall include the plural and vice versa and words denoting the masculine gender shall, where applicable, include the feminine gender and vice versa. Reference to persons shall include companies and corporations.

All reference to dates and times are references to dates and times in Malaysia.

Any reference in this Prospectus to any enactment is a reference to that enactment as for the time being amended or re-enacted.

This Prospectus includes statistical data provided by our Management and various third parties and cites third party projections regarding growth and performance of the industry in which our Group operates. This data is taken or derived from information published by industry sources and from our internal data. In each such case, the source is stated in this Prospectus, provided that where no source is acknowledged, it can be assumed that the information originates from our Management. In particular, certain information in this Prospectus is extracted or derived from report(s) prepared by the Independent Market Researcher. We believe that the statistical data and projections cited in this Prospectus are useful in helping you to understand the major trends in the industry in which we operate.

The information on our website, or any website directly or indirectly linked to such websites does not form part of this Prospectus.

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FORWARD-LOOKING STATEMENTS

All terms used are defined under "Definitions" commencing from page vii.

This Prospectus contains forward-looking statements. All statements other than statements of historical facts included in this Prospectus, including, without limitation, those regarding our financial position, business strategies, plans and objectives for future operations, are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties, contingencies and other factors which may cause our actual results, our performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding our present and future business strategies and the environment in which we will operate in the future. Such forward-looking statements reflect our Management's current view with respect to future events and are not a guarantee of future performance.

Forward-looking statements can be identified by the use of forward-looking terminology such as "may", "will", "would", "could", "believe", "expect", "anticipate", "intend", "estimate", "aim", "plan", "forecast", "project" or similar expressions and include all statements that are not historical facts.

Such forward-looking statements include, without limitations, statements relating to:

- (i) Demand for our products and services;
- (ii) Our business strategies and prospects;
- (iii) Our future earnings; and
- (iv) Our ability to pay future dividends.

Our actual results may differ materially from information contained in such forward-looking statements as a result of a number of factors beyond our control, including, without limitation:

- (a) The economic, political and investment environment in Malaysia and globally; and
- (b) Government policy, legislation or regulation.

Additional factors that could cause our actual results, performance or achievements to differ materially include, but are not limited to, those discussed in "Section 8 - Risk Factors" and "Section 11 - Financial Information". We cannot give any assurance that the forward-looking statements made in this Prospectus will be realised. Such forward-looking statements are made only as at the date of this Prospectus.

The delivery of this Prospectus or any issue made in connection with this Prospectus shall not, under any circumstances, constitute a representation or create any implication that there has been no change in our affairs since the date of this Prospectus. Nonetheless, should we become aware of any subsequent material change or development affecting a matter disclosed in this Prospectus arising from the date of issue of this Prospectus up to the date of our Listing, we shall further issue a supplemental or replacement prospectus, as the case may be, in accordance with the provisions of Section 238 of the CMSA.

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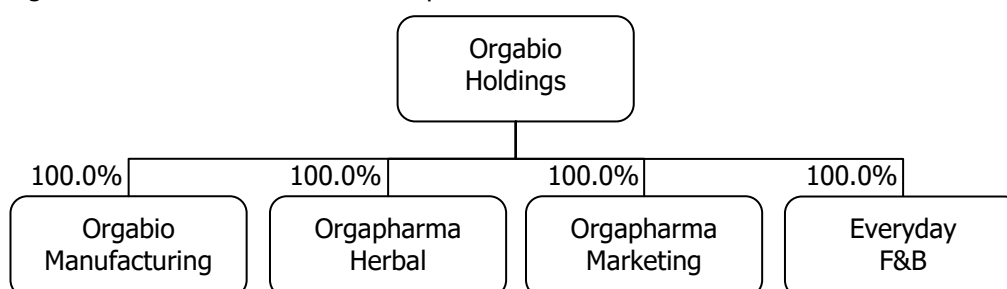
DEFINITIONS

The following terms in this Prospectus bear the same meanings as set out below unless otherwise defined or the context requires otherwise:

COMPANIES WITHIN OUR GROUP:

“Everyday F&B”	:	Everyday F&B Manufacturing Sdn Bhd (Registration No. 201601006893 (1177821-P)), a wholly-owned subsidiary of Orgabio Holdings
“Subsidiaries”	:	Collectively, Everyday F&B, Orgabio Manufacturing, Orgapharma Herbal and Orgapharma Marketing
“Orgabio Holdings” or “Company”	:	Orgabio Holdings Berhad (Registration No. 201801016797 (1278813-M))
“Orgabio Holdings Group” or “Group”	:	Orgabio Holdings and its subsidiaries, collectively
“Orgabio Manufacturing”	:	Orgabio Manufacturing Sdn Bhd (Registration No. 200601013445 (733196-H)), a wholly-owned subsidiary of Orgabio Holdings
“Orgapharma Herbal”	:	Orgapharma Herbal Manufacturing Sdn Bhd (Registration No. 200201014012 (581675-P)), a wholly-owned subsidiary of Orgabio Holdings
“Orgapharma Marketing”	:	Orgapharma Marketing Sdn Bhd (Registration No. 200301015368 (617788-X)), a wholly-owned subsidiary of Orgabio Holdings

A diagrammatic illustration of our Group structure is as follows:



GENERAL:

“ACE Market”	:	ACE Market of Bursa Securities
“Act”	:	Companies Act 2016
“Acquisition of Subsidiaries”	:	Acquisition by Orgabio Holdings of all shares in the Subsidiaries from Ean Yong & Sons for a total purchase consideration of RM15,119,999.80 which was wholly satisfied by the issuance of 151,199,998 new Shares at an issue price of RM0.10 per Share.

The Acquisition of Subsidiaries was completed on [•] and resulted in Orgabio Manufacturing, Orgapharma Herbal, Orgapharma Marketing and Everyday F&B becoming wholly-owned subsidiaries of Orgabio Holdings

DEFINITIONS (Cont'd)

"ADA"	:	Authorised Depository Agent
"Adviser" or "Sponsor"	:	M&A Securities
"Application"	:	The application for our IPO Shares by way of Application Form, Electronic Share Application or Internet Share Application
"Application Form"	:	The printed application form for the application of our IPO Shares accompanying this Prospectus
"ATM(s)"	:	Automated Teller Machine(s)
"Beranang Factory"	:	A single storey factory annexed with 2-storey offices with a guard house located at Lot 83, Jalan Kesuma 2/3, Phase 5D, Bandar Tasik Kesuma Techno Park, 43700 Beranang, Selangor. Further details on the Beranang Factory is set out in Section 6.17.1(i)
"Board"	:	Board of Directors of Orgabio Holdings
"Bursa Depository" or "Depository"	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
"Bursa Securities"	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
"CAGR"	:	Compounded annual growth rate
"CDS"	:	Central Depository System
"CDS Account"	:	An account established by Bursa Depository for a depositor for the recording of securities and for dealing in such securities by the depositor
"Closing Date"	:	The date adopted in this Prospectus as the last date for acceptance and receipt of Application
"CMSA"	:	Capital Markets and Services Act 2007
"Constitution"	:	Constitution of our Company
"Cornerstone Investor"	:	Hai-O Enterprise Berhad (Registration No. 197501000919 (22544-D)), a company listed on the Main Market of Bursa Securities
"Cornerstone Investment Agreement"	:	Cornerstone investment agreement dated 22 March 2021 entered into between our Company and the Cornerstone Investor as set out in Section 6.16(iv)
"Depository Rules"	:	The Rules of Bursa Depository and any appendices thereto
"DDWG"	:	Due diligence working group for the purpose of our IPO
"Director"	:	Either an executive director or a non-executive director of our Company within the meaning of Section 2 of the Act
"Ean Yong & Sons"	:	Ean Yong & Sons Sdn Bhd (Registration No. 201801015783 (1277799-D))

DEFINITIONS (Cont'd)

"EBIT"	:	Earnings before interest and taxation
"EBITDA"	:	Earnings before interest, taxation, depreciation and amortisation
"Electronic Prospectus"	:	Copy of this Prospectus that is issued, circulated or disseminated via the internet and/or an electronic storage medium
"Electronic Share Application"	:	Application for our IPO Shares through a Participating Financial Institution's ATM
"EPS"	:	Earnings per share
"FYE(s)"	:	Financial year(s) ended 30 June
"GP"	:	Gross profit
"IFRS"	:	International Financial Reporting Standards
"IMR" or "Smith Zander"	:	Smith Zander International Sdn Bhd (Registration No. 201301028298 (1058128-V)), our Independent Market Researcher
"IMR Report"	:	Independent Market Research Report titled "Independent Market Research Report on the Instant Beverage Premix Industry in Malaysia"
"Initial Public Offering" or "IPO"	:	Our initial public offering via our Public Issue
"Internet Participating Financial Institutions"	:	Participating financial institutions for Internet Share Application as listed in Section 15
"Internet Share Application"	:	Application for our IPO Shares through an online share application service provided by the Internet Participating Financial Institutions
"IPO Price"	:	Our issue price of RM[•] per Share pursuant to our Public Issue
"ISO"	:	International Organisation for Standardisation
"Issue Share(s)" or "IPO Share(s)"	:	The new Share(s) to be issued pursuant to our Public Issue subject to the terms and conditions of this Prospectus
"Issuing House"	:	Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))
"Listing"	:	Listing of and quotation for our entire enlarged share capital of RM[•] comprising 247,868,000 Shares on the ACE Market
"Listing Requirements"	:	ACE Market Listing Requirements of Bursa Securities
"Listing Scheme"	:	Comprising our Public Issue and Listing, collectively
"LPD"	:	1 March 2021, being the latest practicable date for ascertaining certain information contained in this Prospectus
"M&A Securities"	:	M&A Securities Sdn Bhd (Registration No. 197301001503 (15017-H))

DEFINITIONS (Cont'd)

"Malaysian Public"	:	Malaysian citizens and companies, co-operatives, societies and institutions incorporated or organised under the laws of Malaysia
"Market Day(s)"	:	Any day(s) between Monday to Friday (both days inclusive) which is not a public holiday and on which Bursa Securities is open for the trading of securities
"MCO"	:	Movement control order
"MFRS"	:	Malaysian Financial Reporting Standards
"MIDA"	:	Malaysian Investment Development Authority
"MITI"	:	Ministry of International Trade and Industry Malaysia
"MOH"	:	Ministry of Health Malaysia
"NA"	:	Net assets
"NBV"	:	Net book value
"Official List"	:	The list specifying all securities which have been admitted for listing of Bursa Securities and not removed
"Participating Financial Institutions"	:	Participating financial institutions for Electronic Share Application, as listed in Section 15
"PAT"	:	Profit after taxation
"PBT"	:	Profit before taxation
"PE Multiple"	:	Price-to-earnings multiple
"Pink Form Allocations"	:	The allocation of 6,196,700 Issue Shares to our eligible Directors and employees as well as persons who have contributed to the success of our Group
"Placement Agent"	:	M&A Securities
"Promoter"	:	Ean Yong & Sons
"Prospectus"	:	This prospectus dated [•] in relation to our IPO
"Public Issue"	:	The public issue of 96,668,000 Issue Shares at our IPO Price
"ROC"	:	Registrar of Companies
"SC"	:	Securities Commission Malaysia
"Semenyih Land"	:	An industrial freehold land measuring approximately 87,123 sq ft bearing the title HS(M) 8079, PT No. 29951, Tempat Bangi, Mukim of Semenyih, District of Hulu Langat, State of Selangor. We intend to build our new factory on this land. Further details on the Semenyih Land is set out in Section 6.17.1(ii)

DEFINITIONS (Cont'd)

"Shares" or "Orgabio Holdings Shares"	:	Ordinary shares in Orgabio Holdings
"SICDA" or "Depository Act"	:	Securities Industry (Central Depositories) Act, 1991
"sq ft"	:	Square foot
"sqm"	:	Square metre
"SST"	:	Sales and Service Tax
"Underwriter"	:	M&A Securities
"Underwriting Agreement"	:	The underwriting agreement dated [•] entered into between our Company and M&A Securities pursuant to our IPO
"USA"	:	United States of America
"Vendor"	:	Ean Yong & Sons

CURRENCIES:

"RMB"	:	Ren Min Bi or Chinese Yuan
"RM" and "sen"	:	Ringgit Malaysia and sen respectively
"SGD"	:	Singapore Dollar
"USD"	:	United States Dollar

TECHNICAL GLOSSARY:

Certificate of Analysis (CoA)	:	A certification to certify that the ingredients and properties in a product meets the product specification
Certificate of Free Sale (CFS)	:	A certification to certify a product as being fit for export
Certificate of Origin (CoO)	:	A certification to certify the origin of the manufactured goods
FSSC	:	Food Safety System Certification issued by Intertek Certification Limited
Glycemic index (GI)	:	An index representing the ability of foods containing carbohydrates to increase blood sugar (glucose) levels after eating
Glycemic response (GR)	:	The change in blood sugar (glucose) levels after eating foods containing carbohydrates
GMP	:	Good Manufacturing Practice Certificate issued by the MOH
HACCP	:	Hazard Analysis and Critical Control Point Certificate issued by the MOH
Health Certificate	:	A certification to certify a product as being safe for human

DEFINITIONS (Cont'd)

	consumption and meeting the standards set by the importing country's food laws
Maltodextrin	: A food ingredient which is used as filler to increase the volume of instant beverage premixes
MeSTI	Makanan Selamat Tanggungjawab Industri Certificate issued by the MOH
Premix	: A product comprising ingredients that have been proportionately measured in each serving, it provides the convenience to consumers for instant consumption due to its quick and easy preparation, and portable size

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1. CORPORATE DIRECTORY

BOARD OF DIRECTORS

<u>Name (Gender)</u>	<u>Designation</u>	<u>Address</u>	<u>Nationality</u>
Dr Teh Chee Ghee (M)	Independent Non-Executive Chairman	15, Jalan Kenanga SD9/3C Bandar Sri Damansara 52200 Kuala Lumpur	Malaysian
Dato' Ean Yong Tin Sin (M)	Executive Deputy Chairman	No 23, Jalan Ecohill 3/2E Setia Ecohill 43500 Semenyih Selangor	Malaysian
Ean Yong Hien Voon (M)	Executive Director / Chief Executive Officer	No 2A, Jalan Ecohill 3/2A Setia Ecohill 43500 Semenyih Selangor	Malaysian
Ean Yong Hen Loen (M)	Executive Director	No 23, Jalan Ecohill 3/2E Setia Ecohill 43500 Semenyih Selangor	Malaysian
Phang Sze Fui (F)	Independent Non-Executive Director	17, Jalan PP 4/12 Taman Putra Prima 47130 Puchong Selangor	Malaysian
Dato' Magaret Ting Thien Hung (F)	Independent Non-Executive Director	Amaya Saujana, Block 3, 3-3A-10 Persiaran Golf Saujana Seksyen U2 40150 Shah Alam Selangor	Malaysian
Dato' Chan Kong Yew (M)	Independent Non-Executive Director	12, Jalan Impian 6A Bandar Botanic 41200 Klang Selangor	Malaysian

Notes:

M refers to male
F refers to female

AUDIT AND RISK MANAGEMENT COMMITTEE

<u>Name</u>	<u>Designation</u>	<u>Directorship</u>
Phang Sze Fui	Chairman	Independent Non-Executive Director
Dato' Chan Kong Yew	Member	Independent Non-Executive Director
Dato' Magaret Ting Thien Hung	Member	Independent Non-Executive Director

1. CORPORATE DIRECTORY (Cont'd)

REMUNERATION COMMITTEE

Name	Designation	Directorship
Dato' Magaret Ting Thien Hung	Chairman	Independent Non-Executive Director
Dato' Chan Kong Yew	Member	Independent Non-Executive Director
Phang Sze Fui	Member	Independent Non-Executive Director

NOMINATION COMMITTEE

Name	Designation	Directorship
Dato' Chan Kong Yew	Chairman	Independent Non-Executive Director
Phang Sze Fui	Member	Independent Non-Executive Director
Dato' Magaret Ting Thien Hung	Member	Independent Non-Executive Director

REGISTERED OFFICE	: 22-09, Menara 1MK No. 1, Jalan Kiara Mont Kiara 50480 Wilayah Persekutuan Kuala Lumpur Telephone number: 03-2856 7333
HEAD OFFICE	: Lot 83, Jalan Kesuma 2/3 Phase 5D, Bandar Tasik Kesuma Techno Park 43700 Beranang Selangor Telephone number: 03-8079 1878
EMAIL ADDRESS AND WEBSITE	: Email address: enquiry@orgabio.com Website: https://www.orgabio.com
COMPANY SECRETARIES	: Chong Voon Wah (SSM PC 202008001343) (MAICSA7055003) <i>(Associate of the Institute of Chartered Secretaries and Administrators)</i> Thai Kian Yau (SSM PC NO. 202008001515) (MIA 36921) <i>(Member of Malaysian Institute of Accountants)</i> Telephone number: 03-2856 7333

1. CORPORATE DIRECTORY (Cont'd)

- AUDITORS AND REPORTING ACCOUNTANTS FOR OUR IPO** : **Grant Thornton Malaysia PLT (Registration No. 201906003682 & LLP0022494-LCA (AF 0737))**
- Level 11
Sheraton Imperial Court
Jalan Sultan Ismail
50250 Kuala Lumpur
- Telephone number: 03-2692 4022
- Partner's name: Ooi Poh Lim
Approval number: 03087/10/2021 J
(Chartered Accountant, Malaysian Institute of Accountants,
Association of Chartered Certified Accountants)
- PRINCIPAL ADVISER, SPONSOR, UNDERWRITER AND PLACEMENT AGENT** : **M&A Securities Sdn Bhd (Registration No. 197301001503 (15017-H))**
- Level 11, No. 45 & 47, The Boulevard
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
- Telephone number: 03-2284 2911
- SOLICITORS FOR OUR IPO** : **Teh & Lee**
- A-3-3 & A-3-4, Northpoint Offices
Mid Valley City
No. 1 Medan Syed Putra Utara
59200 Kuala Lumpur
- Telephone number: 03-2283 2800
- SHARE REGISTRAR AND ISSUING HOUSE** : **Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))**
- Unit 32-01, Level 32, Tower A
Vertical Business Suite, Avenue 3
Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
- Telephone number: 03-2783 9299
- INDEPENDENT MARKET RESEARCHER** : **Smith Zander International Sdn Bhd (Registration No. 201301028298 (1058128-V))**
- 15-01, Level 15, Menara MBMR
1, Jalan Syed Putra
58000 Kuala Lumpur
- Telephone number: 03-2732 7537
- Managing Partner: Dennis Tan Tze Wen
(Bachelor of Science from Memorial University of
Newfoundland, Canada)
- LISTING SOUGHT** : ACE Market of Bursa Securities