

**SUMMARY OF KEY AMENDMENTS TO THE GUIDELINES ON SEASONED CORPORATE BONDS AND SUKUK  
(Revised: 19 July 2019)**

The following table provides a summary of key amendments to *the Guidelines on Seasoned Corporate Bonds and Sukuk*, effective on **19 July 2019**:

| #  | Prior to 19 July 2019  | Revised on 19 July 2019  | Remarks  |
|----|--|--|--|
| 1. | <b>CHAPTER 3<br/>ELIGIBILITY</b>                                 | <b>PART 1<br/>ELIGIBILITY</b>                                    |  |
| 2. | Paragraph 3.03 (e)   | Paragraph 3.03(e)  | <ul style="list-style-type: none"> <li>Substituted the phrase "were initially issued together with" with "have".</li> </ul>  |
| 3. | <b>CHAPTER 5<br/>DISCLOSURE REQUIREMENTS</b>                     | <b>CHAPTER 5<br/>DISCLOSURE REQUIREMENTS</b>                     |  |
| 4. | Paragraph 5.01   | Paragraph 5.01   | <ul style="list-style-type: none"> <li>Deleted the phrase "on its website".</li> </ul>   |
| 5. | -  | Paragraph 5.02   | <ul style="list-style-type: none"> <li>Inserted of a new paragraph on disclosure to be made available to investors.</li> </ul>   |
| 6. | <b>CHAPTER 6<br/>NOTIFICATION AND<br/>REPORTING REQUIREMENTS</b> | <b>CHAPTER 6<br/>NOTIFICATION AND<br/>REPORTING REQUIREMENTS</b> |  |
| 7. | Paragraph 6.04(b)  | Paragraph 6.04(b)  | <ul style="list-style-type: none"> <li>Substituted "intended distribution date" to "commencement date of distribution".</li> </ul>   |
| 8. | Paragraph 6.07   | Paragraph 6.07   | <ul style="list-style-type: none"> <li>Inserted the phrase "which has not been notified to the SC" in the first line.</li> <li>Inserted the phrase "The notification must be made" at the start of the second line.</li> </ul> |

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| 9.  | -   | <b>CHAPTER 7</b><br><br><b>DUTY OF ELIGIBLE DISTRIBUTOR TO ENSURE NO FALSE AND MISLEADING STATEMENT OR MATERIAL OMISSION</b> | <ul style="list-style-type: none"> <li>Inserted a new paragraph on Eligible Distributor's duty to ensure no false or misleading statement or material omission.</li> </ul>  |
| 10. | <b>Appendix 1 Initial Notification</b>  | <b>Appendix 1 Initial Notification</b>   |   |
| 11. | <b>Part 1: Registration of Interest To Distribute Seasoned Corporate Bonds or Sukuk</b>     | <b>Part 1: Registration of Interest To Distribute Seasoned Corporate Bonds or Sukuk</b>                                      |   |
| 12. | Paragraph 1   | Paragraph 1  | <ul style="list-style-type: none"> <li>Inserted the following:<br/>The e-mail must contain the following information: <ul style="list-style-type: none"> <li>i. Name of Eligible Distributor;</li> <li>ii. Company Registration Number; and</li> <li>iii. Type of Licence(s) issued by Bank Negara Malaysia and the SC currently held.</li> </ul> </li> </ul> |
| 13. | <b>Part 2: Information and Documents to be Submitted to the SC for Initial Notification</b> | <b>Part 2: Information and Documents to be Submitted to the SC for Initial Notification</b>                                  |   |
| 14. | Paragraph 1(a)(vi)  | Paragraph 1(a)(vi)   | <ul style="list-style-type: none"> <li>Substituted "Remaining tenure (months)" with "Maturity Date".</li> </ul>   |
| 15. | <b>Part 3: Declaration by Eligible Distributor (Initial Notification)</b>                   | <b>Part 3: Declaration by Eligible Distributor (Initial Notification)</b>  |   |
| 16. | Paragraph 4   | Paragraph 4  | <ul style="list-style-type: none"> <li>Inserted the phrase "after having made all reasonable enquiries, and to the best of our knowledge and belief,"</li> </ul>  |
| 17. | <b>Appendix 2 Post-Distribution</b>   | <b>Appendix 2 Post-Distribution</b>  |   |

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|     | <b>Notification of Any Additional Seasoned Corporate Bonds or Sukuk</b>   | <b>Notification of Any Additional Seasoned Corporate Bonds or Sukuk</b>   |  |
| 18. | <b>Part 1: Information and Documents to be Submitted to the SC for Any Additional Seasoned Corporate Bonds or Sukuk Distributed</b>     | <b>Part 1: Information and Documents to be Submitted to the SC for Any Additional Seasoned Corporate Bonds or Sukuk Distributed</b>     |  |
| 19. | Paragraph 1(a)(vi)  | Paragraph 1(a)(vi)  | <ul style="list-style-type: none"> <li>Substituted "Remaining tenure (months)" with "Maturity Date".</li> </ul>  |
| 20. | <b>Part 2: Declaration by Eligible Distributor (Post-Distribution Notification of Any Additional Seasoned Corporate Bonds or Sukuk)</b> | <b>Part 2: Declaration by Eligible Distributor (Post-Distribution Notification of Any Additional Seasoned Corporate Bonds or Sukuk)</b> |  |
| 21. | Paragraph 4   | Paragraph 4   | <ul style="list-style-type: none"> <li>Inserted the phrase "after having made all reasonable enquiries, and to the best of our knowledge and belief,"</li> </ul>   |
| 22. | <b>Appendix 3 Quarterly Reporting</b>   | <b>Appendix 3 Quarterly Reporting</b>   |  |
| 23. | <b>Part 1: Information and Documents For Quarterly Reporting</b>  | <b>Part 1: Information and Documents For Quarterly Reporting</b>  |  |
| 24. | Paragraph 1(a)(viii)  | Paragraph 1(a)(viii)  | <ul style="list-style-type: none"> <li>Deleted "and" at the end of the paragraph.</li> </ul>   |
| 25. | Paragraph (b)   | Paragraph 2.  | <ul style="list-style-type: none"> <li>Amended the requirement for submission of information relating to employees to the SC in the Quarterly Report to in the 4<sup>th</sup> Quarter Report.</li> <li>Pursuant to the above, inserted a new phrase "In addition to the information or documents in paragraph 1 above, an Eligible Distributor must submit the following information or documents</li> </ul> |

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|     |   |   | in the 4 <sup>th</sup> Quarter Report:" at the start of the paragraph.   |
| 26. | Paragraph (b)   | Paragraph 2(a)  | <ul style="list-style-type: none"> <li>• Inserted a new phrase "In relation to the".</li> </ul>  |
| 27. | Paragraph (c)   | Paragraph 3   | <ul style="list-style-type: none"> <li>• Inserted a new phrase "An Eligible Distributor must also submit" at the start of the paragraph.</li> </ul>                                  |
| 28. | <b>Part 2: Declaration by Eligible Distributor (Quarterly Reporting)*</b>                 | <b>Part 2: Declaration by Eligible Distributor (Quarterly Reporting)*</b>                 |  |
| 29. | Paragraph (c)   | Paragraph (c)   | <ul style="list-style-type: none"> <li>• Inserted the phrase "after having made all reasonable enquiries, and to the best of our knowledge and belief,"</li> </ul>                   |
| 30. | <b>Appendix 4</b>   | <b>Appendix 4</b>   |  |
| 31. | -   | <b>Part 2: Declaration of Non-Eligibility of Seasoned Corporate Bonds or Sukuk</b>        | <ul style="list-style-type: none"> <li>• Inserted a new Part 2, sample of declaration to be submitted by Eligible Distributor for non-eligible corporate bonds and sukuk.</li> </ul> |
| 32. | <b>Appendix 5 Notification to Cease Distribution of Seasoned Corporate Bonds or Sukuk</b> | <b>Appendix 5 Notification to Cease Distribution of Seasoned Corporate Bonds or Sukuk</b> |  |
| 33. | -   | Paragraph 3   | <ul style="list-style-type: none"> <li>• Inserted a new paragraph 3 on reason for cessation.</li> </ul>  |
| 34. | Paragraphs 4 and 5  |   | <ul style="list-style-type: none"> <li>• Consequential renumbering.</li> </ul>   |