

Illustration 1: Notification to commence distribution of seasoned bonds or sukuk and cessation of activity

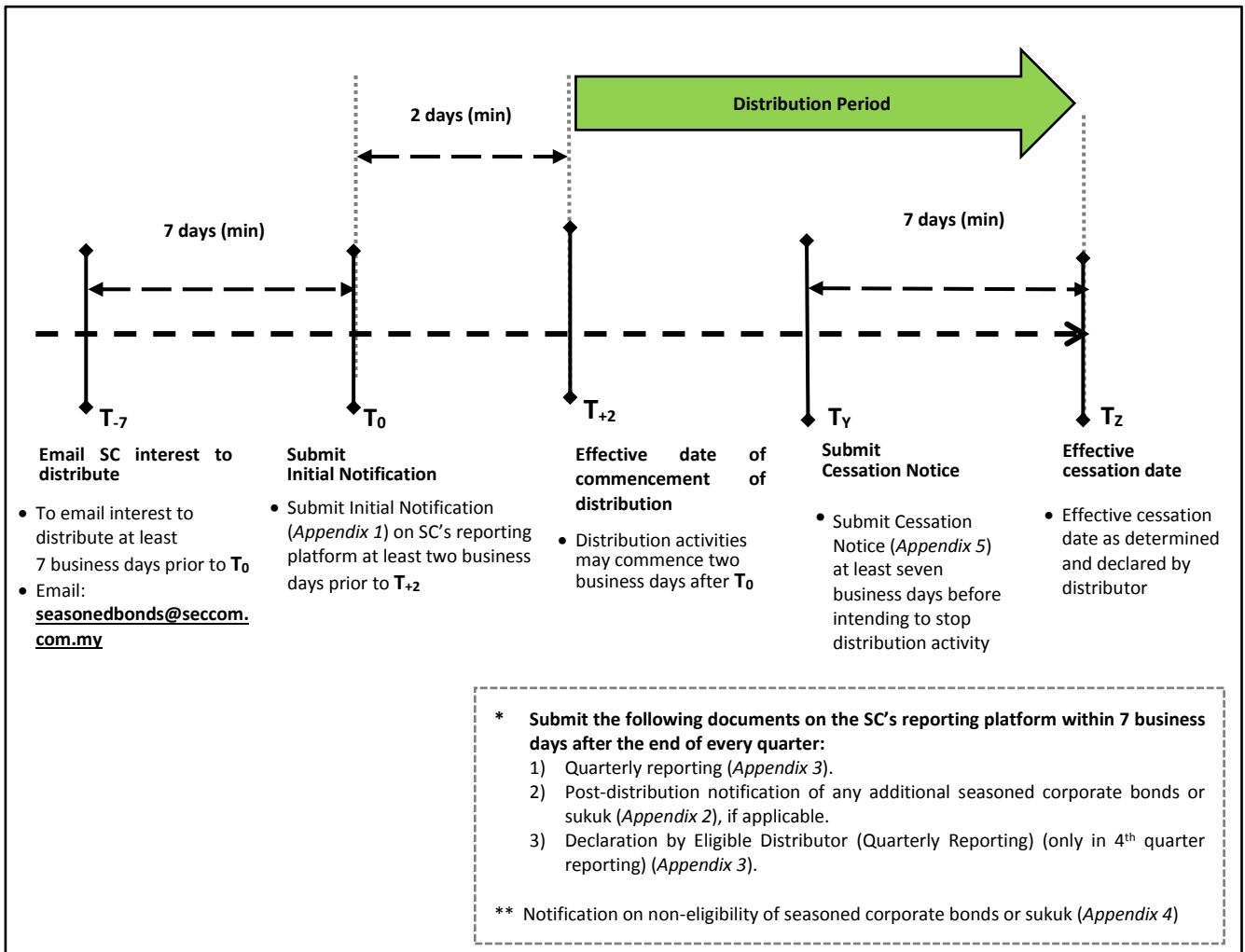


Illustration 2: Payment Process

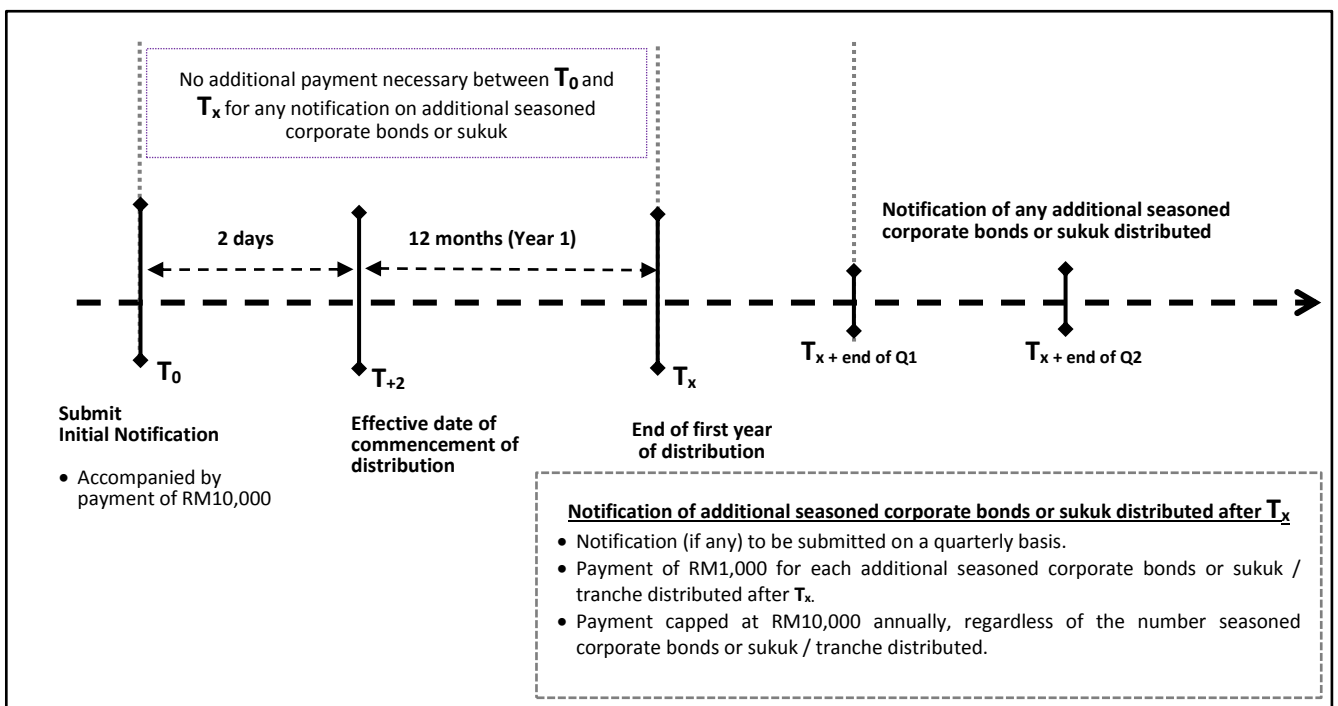
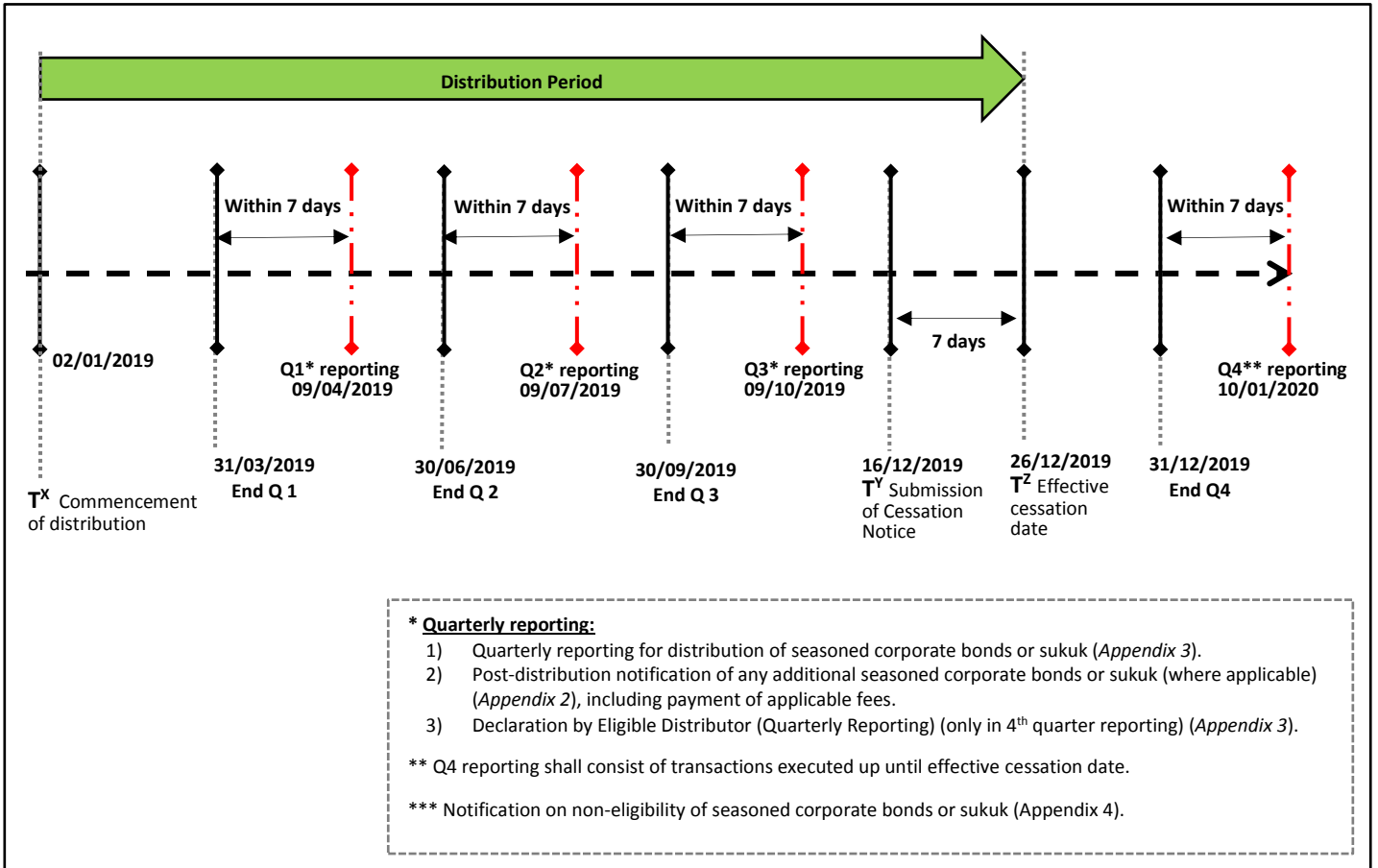


Illustration 3: Quarterly Reporting and Notification Requirements (Example)



* 'days' refers to business days