

Chapter 6

UNIT HOLDERS' UNDERTAKINGS AND UNDERWRITING ARRANGEMENTS

6.01 If there is any irrevocable written undertaking to subscribe for the rights issue, the following information must be disclosed:

- (a) Name of the person providing the undertaking;
- (b) Number of securities and percentage of existing securities held by the person in the fund;
- (c) Number and percentage of securities that the person is entitled to under the rights issue; and
- (d) Number and percentage of securities being undertaken by the person.

- 6.02 For the open portion of the rights issue securities, the abridged prospectus must contain the following information:
- (a) Number and percentage of rights issue securities;
 - (b) Underwriting arrangements including the amount of securities underwritten by each underwriter; and
 - (c) Underwriting commission and the party responsible for payment of the expenses.