CO-INVESTMENT CRITERIA

The New Industrial Master Plan 2030 ("NIMP 2030") Strategic Co-Investment Fund ("NIMP CoSIF") will co-invest in any campaign by small and medium enterprises ("SMEs") or mid-tier companies ("MTCs") on Equity Crowdfunding ("ECF") or Peer-to-Peer Financing ("P2P") platforms (or both) that fulfils all three components as follows:

A) Sector Criteria

NIMP CoSIF will only co-invest in SMEs and MTCs which are within the 21 NIMP 2030 sectors of the four (4) new growth areas, as follows:

SECTOR	INDUSTRY		
(i) Priority Sectors	1. Aerospace		
	2. Chemical		
Co-investment ratio of 1:1RM20 million maximum for	3. Electrical & Electronics		
each campaign output output output each campaign output output each campaign output	4. Pharmaceutical		
	5. Medical Devices		
 (ii) Other Sectors Co-investment ratio of 1:2 RM10 million maximum for 	Digital and Information and Communication Technology ("ICT")		
	2. Automotive		
each campaign	3. Food Processing		
P2P financing 5.	4. Global Services and Professional Services		
	5. Halal		
	6. Machinery and Equipment ("M&E")		
	Manufacturing Related Services ("MRS")		
	8. Metal		
	9. Mineral		
	10. Palm Oil-based Products		
	11. Petroleum Products and Petrochemicals		
	12. Rail		
	13. Rubber-based Products		
	14. Shipbuilding and Ship Repair ("SBSR")		
	15. Textile, Apparel and Footwear		
	16. Wood, Paper and Furniture		

(iii) New Growth Areas	Advanced Materials	
Co-investment ratio of 1:1	2. Electric Vehicles ("EV")	
 RM20 million maximum for each campaign 0.5% concessionary rate for P2P financing 	3. Renewable Energy ("RE")	
	4. Carbon Capture, Utilisation and Storage ("CCUS")	

Note: The interest rate charged for the Government portion of the coinvestment will be determined by the CoSIF Committee while the interest rate charged for the Private portion will be determined by the Recognised Market Operators ("**RMOs**") based on the RMOs evaluation on each campaign.

Note 2: The total co-investment amount in any company, or a group of related companies, cannot exceed 10% of the total NIMP CoSIF funds.

B) Company Criteria

SMEs and MTCs applying for the NIMP CoSIF must meet the following requirements:

CATEGORY	REQUIREMENTS	
Company with shareholders' fund of RM2.5 million and above, or engaging 75 or more full-time paid employees	Copy of Manufacturing Licence	
2) Company with shareholders' fund not exceeding RM2.5 million and employing less than 75 full-time paid employees	Copy of ML Exemption Letter under ICA 10	
3) Company must fulfil the conditions and criteria set by Equity Crowdfunding (ECF) or Peer-to-Peer Financing (P2P) platforms		

C) Project Criteria

Projects that will receive NIMP CoSIF co-investment must fulfil one of the following criteria:

CATEGORY	COMPONENTS	
1) Strategic and high-impact projects aligned with the	Mission 1: Advance economic complexity	
missions under NIMP 2030	Mission 2: Tech up for a digitally vibrant nation	

		3.	Mission 3: Push for Net Zero
		4.	Mission 4: Safeguard economic security and Inclusivity
2)	Mission-Based Projects (MBP) that have been identified under NIMP 2030	1.	Create global IC design champions in EV, RE and artificial intelligence ("AI")
		2.	Attract new advanced water fabrication in Malaysia
		3.	Deepen to speciality chemical vertical
	4.	Groom champions in 4 game changing advanced materials	
		5.	Transform 3,000 smart factories
		6.	Establish Malaysia as a Generative Al Hub
		7.	Create decarbonisation pathway role models
		8.	Launch locally-manufactured EV
		9.	Deploy large-scale CCUS solutions