

## **Chapter 3**

### **CONTENTS OF A REPLACEMENT PROSPECTUS**

- 3.01 The SC may require the management company to issue a replacement prospectus to consolidate all amendments made to the principal prospectus.
- 3.02 A replacement prospectus for a unit trust fund or an ETF which has not been launched is exempted from the requirement stipulated in section 238(6) of the CMSA pursuant to the SC's order dated 18 July 2016 (Exemption Order for unit trust fund) and 2 January 2019 (Exemption Order for ETF), respectively.
- 3.03 Disclosure of information in the replacement prospectus or reports included in the replacement prospectus must comply with Part II, Part III or Part IV, where applicable, of these Guidelines.