

HIGHLIGHTS 2019

Capital market size and fundraising

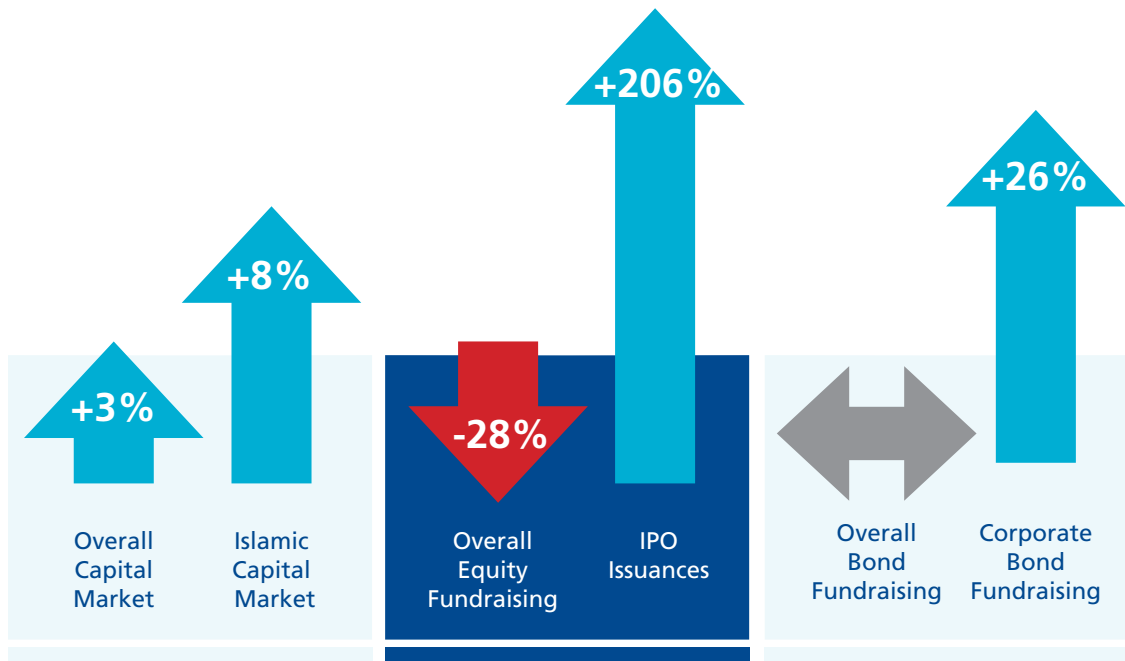
Key highlights

Total capital market grew by 3%, driven largely by Islamic capital market

Overall decline in equity fundraising, but significant rebound in IPOs

Strong growth of corporate bonds maintained overall bond fundraising

Growth from 2018



RM3.2 trillion

RM2.0 trillion

RM6.6 billion

RM2.0 billion

RM384.9 billion

RM132.8 billion

Size in 2019

Fundraising

Strong fundraising growth was recorded in other segments across the capital market, despite a decline in secondary issuances. In particular, alternative fundraising is becoming a significant component of fundraising in the market

Fundraising size in 2019



Growth from 2018

Alternative fundraising

Key highlights

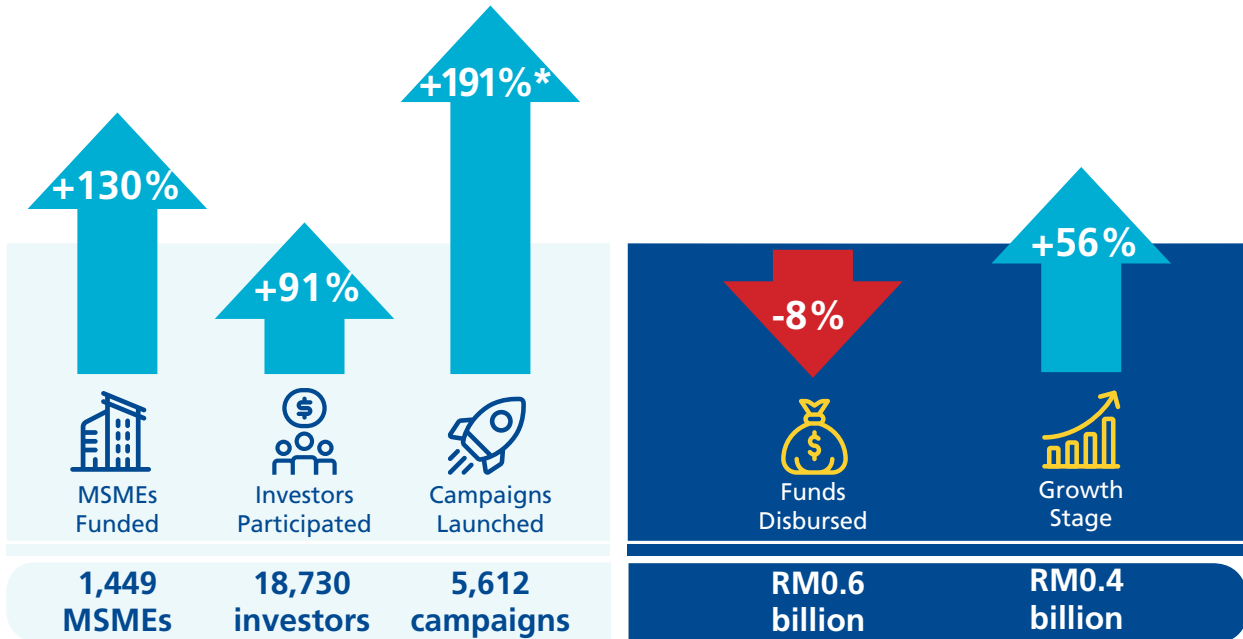
ECF/P2P

ECF/P2P platforms continued to reach out to more MSMEs, and broaden investor pool

VC/PE

VC/PE investments in growth stage companies saw substantial growth, despite decline in overall VC/PE investments

Growth from 2018



Participation in 2019

Size in 2019

*2018 number has been adjusted to the RMOs' latest reported number.

DID YOU KNOW?

Since inception, there have been 8,182 successful campaigns launched, with 1,943 MSMEs funded via the ECF/P2P platforms.

HIGHLIGHTS 2019

Fund management

Strong 11% growth in overall assets under management (AUM), a rebound from negative growth in 2018



Overall AUM
Growth 2019

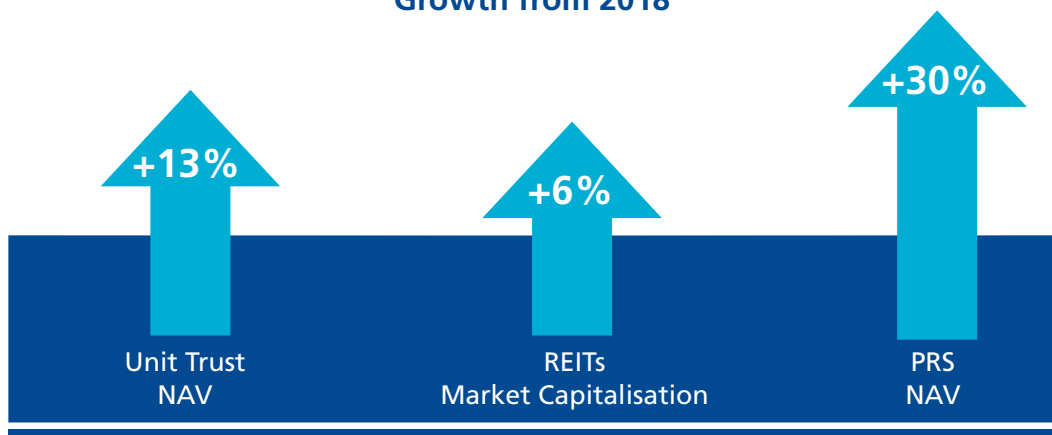


Overall Islamic AUM
Growth 2019

Key highlights

2019 saw a strong performance in unit trusts, REITs and PRS

Growth from 2018



RM482.1
billion

RM43.8
billion

RM3.5
billion

Size in 2019

Islamic Capital Market (ICM) and Sustainable and Responsible Investment (SRI)

ICM and SRI remained a key focus in 2019

Launch of the SRI Roadmap for the Malaysian Capital Market



Enhancement to the SRI Sukuk Framework



In November 2019, the SRI Sukuk Framework was revised to further harmonise the SC's requirements with internationally accepted principles and best practices

SRI Sukuk for renewable energy projects issued in 2019

RM17 MIL
PASUKHAS
GREEN ASSET



RM470 MIL
TELEKOSANG
HYDRO ONE



RM550 MIL
CYPARK
REF



RM245 MIL
EDRA
SOLAR



Digital

Focus on enabling wider digital channels and business models for greater diversity in our market

	Equity Crowdfunding	Peer-to-peer Financing	Digital Exchanges	Property Crowdfunding	Digital Investment Management	Digital Broker	Total
Approved in 2019	+3	+5	+3	+1	+5	–	17
Cumulative approved by 2019	10	11	3	1	7	1	33

DID YOU KNOW?

In just 2 years, DIMs recorded a total AUM of over RM74 million from over 20,000 accounts.

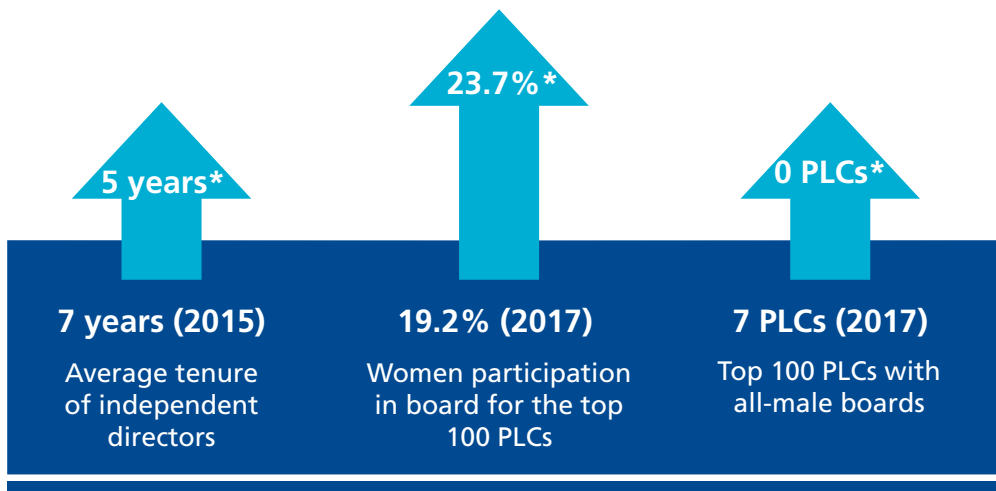
HIGHLIGHTS 2019

Corporate Governance (CG)

Key highlights

Adoption of corporate governance best practices by PLCs saw improvements*

Improvements



* As reported in the CG Monitor 2019.

Strengthening the resilience of the capital market against corruption

Overview of the SC's anti-corruption measures for PLCs and market intermediaries



Review

59% PLCs have anti-corruption measures in place



Action taken

SC amended *Bursa Malaysia Listing Requirements* to strengthen the anti-corruption framework of all PLCs



Regulation

All PLCs are required to:

- Have policies and procedures on anti-corruption and whistleblowing
- Include anti-corruption risk in the company's annual risk assessment framework

DID YOU KNOW?

27 out of the 36 *Malaysian Code on Corporate Governance (MCCG)* practices were adopted by more than 70% of the 841 listed companies (CG Monitor 2019).

Enforcement

Key highlights



Greater number of investors who have been restituted



Greater focus on securities fraud investigations



Greater use of other enforcement tools such as admin actions



Greater focus on unlicensed activities in relation to digital assets

619

Investors who have been restituted in 2019

VS

149

Investors on average in the past 5 years

25%

of active cases in 2019

VS

3%-14%

of active cases on average of past 5 years

99

Admin actions in 2019

VS

39

Admin actions on average in the past 5 years

23

Orders of Cease and Desist pertaining to enforcement of digital related activities

DID YOU KNOW?

In 2019, the SC conducted over 1,300 engagements with diverse stakeholders in relation to market and product development, encouraged innovation in services and product offerings, and provided regulatory guidance through consultations.