## **CO-INVESTMENT CRITERIA**

The New Industrial Master Plan 2030 ("NIMP 2030") Strategic Co-Investment Fund ("NIMP CoSIF") will co-invest in any campaign by small and medium enterprises ("SMEs") or mid-tier companies ("MTCs") on Equity Crowdfunding ("ECF") or Peer-to-Peer Financing ("P2P") platforms (or both) that fulfils all three components as follows:

## A) Sector Criteria

NIMP CoSIF will only co-invest in SMEs and MTCs which are within the 21 NIMP 2030 sectors of the four (4) new growth areas, as follows:

SECTOR	INDUSTRY
(i) Priority Sectors	1. Aerospace
<ul> <li>Co-investment ratio of 1:2</li> <li>RM10 million maximum for each campaign</li> </ul>	2. Chemical
	3. Electrical & Electronics
	4. Pharmaceutical
	5. Medical Devices
(ii) Other Sectors	Digital and Information and     Communication Technology ("ICT")
Co-investment ratio of 1:4     PM5 million maximum for	2. Automotive
RM5 million maximum for each campaign	3. Food Processing
	Global Services and Professional     Services
	5. Halal
	6. Machinery and Equipment ("M&E")
	7. Manufacturing Related Services ("MRS")
	8. Metal
	9. Mineral
	10. Palm Oil-based Products
	11. Petroleum Products and Petrochemicals
	12. Rail
	13. Rubber-based Products
	14. Shipbuilding and Ship Repair ("SBSR")
	15. Textile, Apparel and Footwear
	16. Wood, Paper and Furniture

(iii) New Growth Areas	1. Advanced Materials
<ul> <li>Co-investment ratio of 1:2</li> <li>RM10 million maximum for each campaign</li> </ul>	2. Electric Vehicles ("EV")
	3. Renewable Energy ("RE")
	Carbon Capture, Utilisation and Storage ("CCUS")

**Note**: The interest rate charged for the Government portion of the co@investment will be determined by the CoSIF Committee while the interest rate charged for the Private portion will be determined by the Recognised Market Operators ("**RMOs**") based on the RMOs evaluation on each campaign.

**Note 2**: The total co-investment amount in any company, or a group of related companies, cannot exceed 10% of the total NIMP CoSIF funds.

## B) Company Criteria

SMEs and MTCs applying for the NIMP CoSIF must meet the following requirements:

CATEGORY	REQUIREMENTS
Company with shareholders' fund of RM2.5 million and above, or engaging 75 or more full-time paid employees	Copy of Manufacturing Licence
2) Company with shareholders' fund not exceeding RM2.5 million and employing less than 75 full-time paid employees	Copy of ML Exemption Letter under ICA 10
3) Company must fulfil the conditions and criteria set by Equity Crowdfunding (ECF) or Peer-to-Peer Financing (P2P) platforms	

## C) Project Criteria

Projects that will receive NIMP CoSIF co-investment must fulfil one of the following criteria:

CATEGORY	COMPONENTS
Strategic and high-impact projects aligned with the	Mission 1: Advance economic complexity
missions under NIMP 2030	Mission 2: Tech up for a digitally vibrant nation

	3. Mission 3: Push for Net Zero
	<ol> <li>Mission 4: Safeguard economic security and Inclusivity</li> </ol>
Mission-Based Projects (MBP)     that have been identified under     NIMP 2030	<ol> <li>Create global IC design champions in EV, RE and artificial intelligence ("AI")</li> </ol>
	Attract new advanced water fabrication in Malaysia
	Deepen to speciality chemical vertical
	4. Groom champions in 4 game changing advanced materials
	5. Transform 3,000 smart factories
	6. Establish Malaysia as a Generative Al Hub
	7. Create decarbonisation pathway role models
	8. Launch locally-manufactured EV
	9. Deploy large-scale CCUS solutions