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**FOR IMMEDIATE RELEASE**

26 February 2024

<b>To:</b>	<b>Attention:</b>	<b>Email address:</b>
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**KLK SAWIT NUSANTARA BERHAD (“KSN”)**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY KUALA LUMPUR KEPONG BERHAD (“OFFEROR”) THROUGH RHB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN KSN NOT ALREADY HELD BY THE OFFEROR (“OFFER SHARES”) FOR A CASH CONSIDERATION OF RM3.42 PER OFFER SHARE (“OFFER”)**

We refer to the notice in relation to the Offer, which was served on the Board of Directors of KSN on 5 February 2024 by the Offeror through RHB Investment Bank Berhad and the offer document dated 26 February 2024 in relation to the Offer (“**Offer Document**”). Unless otherwise defined in this press notice, capitalised terms used in this press notice have the same meaning as those given to them in the Offer Document.

We wish to inform the SC that the Offeror has announced that as at 5.00 p.m. (Malaysian time) on Monday, 26 February 2024, the Offeror has received valid acceptances in respect of the Offer Shares of not less than 9/10 in the nominal value of the Shares (excluding Shares already held by the Offeror as at the date of the Offer).

Accordingly, the Offeror will invoke the provisions of subsection 222(1) of the CMSA to compulsorily acquire any remaining Offer Shares from the Dissenting Shareholders and issue a compulsory acquisition notice in the form or manner specified by the SC under subsection 222(1) of the CMSA to all Dissenting Shareholders.

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The level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on Monday, 26 February 2024 is as follows:

	<b>Number of Shares</b>	<b>(1)%</b>
Shares held by the Offeror as at the Posting Date	840,342,299	95.43
Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5:00 p.m. (Malaysian time) on 26 February 2024 from the Holders (other than the PACs)	36,380,100	4.13
Shares acquired or agreed to be acquired by the Offeror (other than by way of acceptances of the Offer) after the Posting Date and up to 5.00 p.m. (Malaysian time) on 26 February 2024	-	-
<b>Total Shares held by the Offeror as at 5.00 p.m. (Malaysian time) on 26 February 2024</b>	<b>876,722,399</b>	<b>99.56</b>
Shares transferred to the Offeror but pending receipt of the acceptance documents (which are subject to verification) after the Posting Date and up to 5:00 p.m. (Malaysian time) on 26 February 2024	-	-

**Note:**

(1) Computed based on the issued shares of KSN of 880,580,460 Shares as at 26 February 2024.

Yours faithfully,  
 For and on behalf of  
**KLK SAWIT NUSANTARA BERHAD**



**CHANG POOI YEE**  
 Company Secretary