

14. STATUTORY AND OTHER GENERAL INFORMATION

14.1 EXTRACTS OF OUR CONSTITUTION

The following are extracted from our Constitution and is qualified in its entirety by reference to our Constitution and by the applicable laws. The words, terms and expressions appearing in the following provisions will bear the same meanings used in our Constitution unless they are otherwise defined herein or the context otherwise requires.

Word	Meaning
Act	means the Companies Act 2016 and any statutory modification, amendment or re-enactment thereof and any and every other legislation made thereunder for the time being in force
Board or Board of Directors	means the board of directors for the time being of the Company
Board Meeting	means a meeting of the Directors of the Company
Bursa Securities	means Bursa Malaysia Securities Berhad
Company	means Leader Energy Holding Berhad
Deposited Security	means a security standing to the credit of a Securities Account and includes a security in a Securities Account that is in suspense
Depositor	means a holder of a Securities Account
Depository	means Bursa Malaysia Depository Sdn Bhd
Directors	means the directors for the time being of the Company (inclusive of alternate or nominee directors)
General Meeting	means a meeting of Members of the Company
Listing Requirements	means Main Market Listing Requirements of Bursa Securities, including any amendment that may be made from time to time
Member	means: <ul style="list-style-type: none"> (a) a person whose name is entered in the Register of Members as the holder for the time being of one or more shares in the Company; and/or (b) a Depositor whose name appears in the Record of Depositors as the holder for the time being of one or more shares in the Company
Record of Depositors	means a record provided by the Depository to the Company under Chapter 24.0 of the Rules
Registrar	means the Registrar of Companies designated under Section 20A(1) of the Companies Commission of Malaysia Act 2001
Rules	means the Rules of Depository, including any amendment that may be made from time to time
Security or Securities	means has the meaning given in Section 2(1) of the Capital Markets and Services Act 2007
Securities Account	means an account established by the Depository for a Depositor for the recording of deposit of Securities and for dealing in such Securities by the Depositor

14. STATUTORY AND OTHER GENERAL INFORMATION**14.1.1 Remuneration, voting and borrowing powers of Directors****(i) Clause 93 - Remuneration of Directors**

- (1) The Company may from time to time by an ordinary resolution passed at a General Meeting, approve the remuneration of the Directors, who hold non-executive office with the Company, for their services as non-executive Directors.
- (2) Subject to Clause 84, the fees of the Directors and any benefits payable to the Directors shall be subject to annual shareholders' approval at a General Meeting.
- (3) If the fee of each such non-executive Director is not specifically fixed by the Members, then the quantum of fees to be paid to each non-executive Director within the overall limits fixed by the Members, shall be decided by resolution of the Board. In default of any decision being made in this respect by the Board, the fees payable to the non-executive Directors shall be divided equally amongst themselves and such a Director holding office for only part of a year shall be entitled to a proportionate part of a full year's fees. The non-executive Directors shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover.
- (4) The following expenses shall be determined by the Directors:
 - (a) Traveling, hotel and other expenses properly incurred by the Directors in attending and returning from meetings of the Directors or any committee of the Directors or General Meetings of the Company or in connection with the business of the Company; and
 - (b) Other expenses properly incurred by the Directors arising from the requirements imposed by the authorities to enable the Directors to effectively discharge their duties.
- (5) Executive Directors of the Company shall be remunerated in the manner referred to in Clause 84 but such remuneration shall not include a commission on or percentage of turnover.

(ii) Clause 95 - Powers of Directors

Without limiting the generality of Clause 94(1) and (2), the Directors may, subject to the Act and the Listing Requirements, exercise all the powers of the Company to do all or any of the following for any debt, liability, or obligation of the Company or of any third party:

- (1) borrow money;
- (2) mortgage or charge its undertaking, property, and uncalled capital, or any part of the undertaking, property and uncalled capital;
- (3) issue debentures and other Securities whether outright or as security; and/ or
- (4)
 - (a) lend and advance money or give credit to any person or company;
 - (b) guarantee and give guarantees or indemnities for the payment of money or the performance of contracts or obligations by any person or company;
 - (c) secure or undertake in any way the repayment of moneys lent or advanced to or the liabilities incurred by any person or company;

14. STATUTORY AND OTHER GENERAL INFORMATION

and otherwise to assist any person or company.

(iii) Clause 105 - Directors' interest in contracts

- (a) A Director shall not vote in regard to any contract or proposed contract or arrangement in which he has, directly or indirectly, an interest.
- (b) Every Director shall observe the provisions of Sections 221 and 222 of the Act relating to the disclosure of the interest of the Directors in contracts or proposed contracts with the Company or of any office or property held by the Directors which might create duties or interest in conflict with their duties or interest as Directors and participation in discussion and voting. Such disclosure of material personal interest by the Directors shall be in the form of a notice. Such notice shall be in the form and manner prescribed under Section 221 of the Act.

(iv) Clause 118 - Voting at Board Meetings

- (1) Subject to this Constitution, questions arising at a Board Meeting shall be decided by a majority of votes of Directors present and voting and any such decision shall for all purposes be deemed a decision of the Directors.
- (2) Each Director is entitled to cast one (1) vote on each matter for determination.

(v) Clause 119 - Casting vote

In the case of an equality of votes, the chairperson of the Board Meeting is entitled to a second or casting vote, except where two (2) Directors form a quorum, the chairperson of a meeting at which only such a quorum is present, or at which only two (2) Directors are competent to vote on the question at issue shall not have a casting vote.

14.1.2 Changes to share capital**(i) Clause 46 - Alteration of capital**

- (1) The Company may from time to time by ordinary resolution and subject to other applicable laws or requirements:
 - (a) consolidate and divide all or any of its share capital, the proportion between the amount paid and the amount, if any, unpaid on each subdivided share shall be the same as it was in the case of the share from which the subdivided share is derived; or
 - (b) subdivide its shares or any of them into shares, whichever is in the subdivision; the proportion between the amount paid and the amount, if any, unpaid on each subdivided share shall be the same as it was in the case of the share from which the subdivided share is derived.
- (2) The Company may from time to time by special resolution and subject to other applicable requirements:
 - (a) cancel shares which, at the date of the passing of the resolution in that regard, have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled or in such other manner allowed by law; or
 - (b) reduce its share capital in such manner permitted by law, and (where applicable) subject to the relevant required approvals being obtained.

14. STATUTORY AND OTHER GENERAL INFORMATION

- (3) The Company shall have the power, subject to and in accordance with the provisions of the Act, the Listing Requirements and any rules, regulations and guidelines in respect thereof for the time being in force, to purchase its own shares and thereafter to deal with the shares purchased in accordance with the provisions of the Act, the Listing Requirements and any rules, regulations and guidelines thereunder or issued by Bursa Securities and any other relevant authorities in respect thereof.

14.1.3 Transfer of securities**(i) Clause 14 - Transfer of securities**

The transfer of any Deposited Security or class of Deposited Security of the Company, shall be by way of book entry by the Depository in accordance with the Rules and, notwithstanding Sections 105, 106 or 110 of the Act, but subject to Section 148(2) of the Act and any exemption that may be made from compliance with Section 148(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the Deposited Securities.

(ii) Clause 20 - Transfer of shares or debentures

On giving at least fourteen (14) days' notice to the Registrar to close the Register of Members or register of debenture holders, the Company may close the Register of Members or register for any class of members or register of debenture holders (collectively, the "Registers") for the purpose of updating the Registers. The registration of transfer may be suspended at such time and for such period as the Directors may from time to time determine, provided that no part of the relevant Register(s) be closed for more than thirty (30) days in aggregate in any calendar year.

14.1.4 Variation of rights**(i) Clause 8 - Variation of rights**

- (1) If at any time the share capital is divided into different classes of shares, the rights attached to each class of shares (unless otherwise provided by the terms of issue of the shares of that class) may only, whether or not the Company is being wound up, be varied:
- (a) with the consent in writing of the holders holding not less than seventy-five percent (75.0%) of the total voting rights of the holders of that class of shares; or
 - (b) by a special resolution passed by a separate meeting of the holders of that class of shares sanctioning the variation.
- (2) The provisions of this Constitution relating to General Meetings apply with the necessary modifications to every separate meeting of the holders of the shares of the class referred to in Clause 8(1), except that:
- (a) for a meeting other than an adjourned meeting, a quorum is constituted by two (2) persons present holding at least one-third (1/3) of the number of issued shares of such class, excluding any shares of that class held as treasury shares;
 - (b) if that class of shares only has one holder, a quorum is constituted by one (1) person present holding shares of such class; and

14. STATUTORY AND OTHER GENERAL INFORMATION

- (c) for an adjourned meeting, a quorum is constituted by one (1) person present holding share(s) of such class.
- (3) The rights attached to an existing class of preference shares shall be deemed to be varied by the issue of new preference shares that rank equally with the existing class of preference shares unless such issuance was authorised by:
 - (a) the terms of the issue of the existing preference shares; or
 - (b) this Constitution of the Company as in force at the time when the existing preference shares were issued.

14.1.5 Issue of Shares

(i) Clause 12 - Issue of securities

- (1) Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares but subject always to the Act, the Listing Requirements and this Constitution, the Directors have the right to:
 - (a) issue and allot shares in the Company; and
 - (b) grant rights to subscribe for shares or options over unissued shares in the Company.
- (2) Subject to the Act, the Listing Requirements, this Constitution and the relevant Shareholders' approval being obtained, the Directors may issue any shares (including rights or options over subscription of such shares):
 - (a) with such preferred, deferred, or other special rights or such restrictions, whether with regard to dividend, voting, return of capital, or otherwise, as the Directors may determine;
 - (b) to any person, whether a Member or not, in such numbers or proportions as the Directors may determine; and
 - (c) for such consideration as the Directors may determine.
- (3)
 - (a) Subject to the Act, the Listing Requirements and any direction to the contrary that may be given by the Company in General Meeting, all new shares or other convertible securities shall, before issue, be offered to such persons as at the date of the offer are entitled to receive notices from the Company of General Meetings in proportion as nearly as the circumstances admit, to the amount of the existing shares or securities to which they are entitled.
 - (b) The offer shall be made by notice specifying the number of shares or securities offered, and limiting a time within which the offer, if not accepted, will be deemed to be declined, and, after the expiration of that time, or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares or securities offered, the Directors may dispose of those shares or securities in such manner as they think most beneficial to the Company.

14. STATUTORY AND OTHER GENERAL INFORMATION

- (c) The Directors may likewise also dispose of any new share or security which (by reason of the ratio which the new shares or securities bear to shares or securities held by persons entitled to an offer of new shares or securities) cannot, in the opinion of the Directors, be conveniently offered under this Constitution.
- (4) Subject to Paragraph 6.06 of the Listing Requirements and notwithstanding the existence of a resolution pursuant to Sections 75(1) and 76(1) of the Act, the Company must not issue any shares or convertible securities if the total number of those shares or convertible securities, when aggregated with the total number of any such shares or convertible securities issued during the preceding twelve (12) months, exceeds ten percent (10.0%) of the total number of issued shares (excluding treasury shares) of the Company except where the shares or convertible securities are issued with the prior shareholder approval in a General Meeting of the precise terms and conditions of the issue.

14.2 DEPOSITED SECURITIES AND RIGHTS OF DEPOSITORS

As our Shares are proposed for quotation on the Official List, such Shares must be prescribed as shares required to be deposited with Bursa Depository. Upon such prescription, a holder of our Shares must deposit his Shares with Bursa Depository on or before the date is fixed, failing which our Share Registrar will be required to transfer his Shares to the Minister of Finance and such Shares may not be traded on Bursa Securities.

Dealing in our Shares deposited with Bursa Depository may only be effected by a Depositor by means of entries in the securities account of that Depositor.

A Depositor whose name appears in the Record of Depositors maintained by Bursa Depository in respect of our Shares shall be deemed to be our shareholder and shall be entitled to all rights, benefits, powers and privileges and be subject to all liabilities, duties and obligations in respect of, or arising from, such Shares.

14.3 NO LIMITATION ON THE RIGHT TO OWN SECURITIES

Save as disclosed in Section 14.2 above, there are no limitations on the right to own securities, including any limitations on the right of non-resident or non-Malaysian shareholders to hold or exercise voting rights on our Shares, which imposed by Malaysian law or by constituent documents of Leader Energy.

14. STATUTORY AND OTHER GENERAL INFORMATION**14.4 SHARE CAPITAL****14.4.1 Change of share capital in Leader Energy**

Our issued share capital is RM694,803,103 comprising 2,800,000,000 Shares and there are no treasury shares in Leader Energy.

The changes in Leader Energy's issued share capital since the date of our incorporation up to the LPD are as follows:

Date of allotment	No. of ordinary shares	Consideration	Nature of transaction	Cumulative issued share capital	
				No. of Shares	RM
23 June 2021	1	Cash	Subscriber's shares	1	1.00
31 March 2022	268,876,106	Otherwise than cash	Shares issued under the Pre-IPO Restructuring for the acquisition of the following: (a) LGRESB Group (b) LEVPL Group (c) LIL II (d) LIPL Group (e) LSSB	268,876,107	268,876,107
31 May 2022	390,025,152	Otherwise than cash	Shares issued under the Pre-IPO Restructuring for the acquisition of the LTCCL Group	658,901,259	658,901,259
27 September 2022	35,901,844	Otherwise than cash	Shares issued under the Pre-IPO Restructuring for the acquisition of LESB Group	694,803,103	694,803,103
18 January 2023	2,105,196,897	N/A	Subdivision of Shares	2,800,000,000	694,803,103

14. STATUTORY AND OTHER GENERAL INFORMATION**14.4.2 Change of share capital of our material subsidiaries and jointly controlled entities****(i) Information on LSEPL**

The issued share capital of LSEPL is USD7,323,534 comprising 7,323,534 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of LSEPL since its incorporation up to the LPD:

Date of allotment	No. of ordinary shares	Consideration	Cumulative issued share capital (USD)
2 August 2021	2	Cash	2.00
4 May 2022	7,323,532	Cash and otherwise than cash satisfied by way of capitalising the amount owing of USD5,790,532 due from LSEPL to Leader Energy	7,323,534

(ii) Information on LYS Energy

The issued share capital of LYS Energy is SGD19,132,031 comprising 75,056,179 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of LYS Energy during the Period Under Review up to the LPD:

Date of allotment	No. of ordinary shares⁽¹⁾	Consideration	Cumulative issued share capital (SGD)
9 March 2020	425,093	Cash	9,941,754
	3,574,072 ⁽²⁾	Otherwise than cash	10,612,071
28 July 2020	28,399,867	Cash	19,132,031
29 July 2020 (cancelled)	5,581,888 ⁽³⁾	Otherwise than cash satisfied by way of issuing new ordinary shares in LYS Energy at the price of SGD0.30 per new ordinary share	20,806,597 ⁽³⁾

Note:

- (1) There were 42,657,147 ordinary shares being allotted and issued prior to the Period Under Review.
- (2) This allotment and issuance of 3,574,072 ordinary shares in LYS Energy at an aggregate consideration of SGD670,317 was previously allotted and issued as a performance bonus for non-cash consideration. However, the subsequent statutory audit revealed that LYS Energy had not reported retained earnings in FYE 2020 and therefore had no capacity to pay for the performance bonus, such that the consideration for this allotment and issuance was reclassified from non-cash consideration to cash consideration by way of the notice of error dated 13 August 2021.
- (3) This allotment and issuance of 5,581,888 ordinary shares was cancelled pursuant to a court order dated 24 August 2021 in respect of the rectification of LYS Energy's register of members to reflect the correct shareholding of LYS Energy. Following the rectification, (i) the amount of the issued and paid-up capital of LYS Energy was reduced to SGD19,132,031; (ii) the total number of shares in LYS Energy amounted to 75,056,179.

14. STATUTORY AND OTHER GENERAL INFORMATION**(iii) Information on LIPL**

The issued share capital of LIPL is USD1,000,000 comprising 1,000,000 ordinary shares. There has been no change in the issued share capital of LIPL during the Period Under Review up to the LPD.

(iv) Information on LILL II

The issued share capital of LILL II is USD100,000 comprising 100,000 ordinary shares. There has been no change in the issued share capital of LILL II during the Period Under Review up to the LPD.

(v) Information on CEL

The issued share capital of CEL is USD28,000,000 comprising 28,000,000 ordinary shares. There has been no change in the issued share capital of CEL during the Period Under Review up to the LPD.

(vi) Information on CEL II

The issued share capital of CEL II is USD1,000,000 comprising 1,000,000 ordinary shares. There has been no change in the issued share capital of CEL II during the Period Under Review up to the LPD.

(vii) Information on LEVPL

The issued share capital of LEVPL is USD21,000,000 comprising 21,000,000 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of LEVPL during the Period Under Review up to the LPD:

Date of allotment	No. of ordinary shares⁽¹⁾	Consideration	Cumulative issued share capital (USD)
6 October 2022	20,000,000	Otherwise than cash. Consideration satisfied by way of capitalising part of the loan amount owing by LEVPL to Leader Energy	21,000,000

Note:

(1) There were 1,000,000 ordinary shares being allotted and issued prior to the Period Under Review.

(viii) Information on LNTH

The issued share capital of LNTH is VND545,843,650,000 comprising 54,584,365 shares. There has been no change in the issued share capital of LNTH during the Period Under Review up to the LPD.

14. STATUTORY AND OTHER GENERAL INFORMATION**(ix) Information on CEVD**

The issued share capital of CEVD is VND1,835,000,000,000 comprising 183,500,000 shares. Save as disclosed below, there has been no change in the issued share capital of CEVD during the Period Under Review up to the LPD:

Date of allotment	No. of ordinary shares⁽¹⁾	Consideration	Cumulative issued share capital (VND)
13 April 2020	50,500,000	Cash	1,000,000,000,000
3 July 2020	1,000,000	Cash	1,010,000,000,000
7 August 2020	1,000,000	Cash	1,020,000,000,000
4 Sep 2020	9,500,000	Cash	1,115,000,000,000
17 Nov 2020	15,000,000	Cash	1,265,000,000,000
2 July 2021	57,000,000	Cash	1,835,000,000,000

Note:

(1) There were 49,500,000 ordinary shares being allotted and issued prior to the Period Under Review.

(x) Information on LESB

The issued share capital of LESB is RM1,000,000 comprising 1,000,000 ordinary shares. There has been no change in the issued share capital of LESB during the Period Under Review up to the LPD.

(xi) Information on LSE

The issued share capital of LSE is RM1,000,000 comprising 1,000,000 ordinary shares. There has been no change in the issued share capital of LSE during the Period Under Review up to the LPD.

(xii) Information on LSE II

The issued share capital of LSE II is RM7,000,000 comprising 7,000,000 ordinary shares. There has been no change in the issued share capital of LSE II during the Period Under Review up to the LPD.

(xiii) Information on CTL

The issued share capital of CTL is USD5,000,000 comprising 5,000,000 ordinary shares. There has been no change in the issued share capital of CTL during the Period Under Review up to the LPD.

(xiv) Information on CTL II

The issued share capital of CTL II is USD5,000 comprising 5,000 shares. There has been no change in the issued share capital of CTL II since its incorporation up to the LPD.

14. STATUTORY AND OTHER GENERAL INFORMATION**(xv) Information on LGRESB**

The issued share capital of LGRESB is RM32,853,257 comprising 32,853,257 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of LGRESB during the Period Under Review up to the LPD:

Date of allotment	No. of ordinary shares⁽¹⁾	Consideration	Cumulative issued share capital (RM)
29 December 2020	15,000,000	Cash	15,300,000
25 March 2022	700,000	Cash	16,000,000
30 December 2022	14,142,457	Cash and otherwise than cash	30,142,457
28 April 2023	2,710,800	Cash	32,853,257

Note:

(1) There were 300,000 ordinary shares being allotted and issued prior to the Period Under Review.

(xvi) Information on LEVSB

The issued share capital of LEVSB is RM300,000 comprising 300,000 ordinary shares⁽¹⁾. Save as disclosed below, there has been no change in the issued share capital of LEVSB since its incorporation up to the LPD:

Date of allotment	No. of ordinary shares	Consideration	Cumulative issued share capital (RM)
7 October 2021	2	Cash	2
12 April 2022	299,998	Cash	300,000

Note:

(1) On 8 May 2023, there were 1,650,000 ordinary shares being allotted by way of otherwise than cash. The current cumulative issued share capital of LEVSB effective on 8 May 2023 is RM1,950,000 comprising 1,950,000 ordinary shares.

(xvii) Information on LSSB

The issued share capital of LSSB is RM1,000,000 comprising 1,000,000 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of LSSB since its incorporation up to the LPD:

Date of allotment	No. of ordinary shares	Consideration	Cumulative issued share capital (RM)
21 August 2020	1	Cash	1.00
20 November 2020	999,999	Cash	1,000,000

(xviii) Information on LIL II

The issued share capital of LIL II is USD100,000 comprising 100,000 ordinary shares. There has been no change in the issued share capital of LIL II during the Period Under Review up to the LPD.

14. STATUTORY AND OTHER GENERAL INFORMATION**(xix) Information on VHJSC**

The issued share capital of VHJSC is VND405,000,000,000 comprising 40,500,000 ordinary shares. There has been no change in the issued share capital of VHJSC during the Period Under Review up to the LPD.

14.4.3 Other information

- (i) Save as disclosed in this Prospectus, no securities will be allotted, issued or offered on the basis of this Prospectus later than six months after the date of the issue of this Prospectus.
- (ii) Save for the Pre-IPO Restructuring and as set out under Section 14.4.1 of this Prospectus, there were no Shares which have been paid for with assets other than cash within the past three years from the LPD.
- (iii) As at the date of this Prospectus, we have not agreed conditionally or unconditionally, to put the share capital of Leader Energy under option.
- (iv) Save for the Pre-IPO Restructuring and IPO, Leader Energy has not issued or proposed to issue any shares, stocks or debentures as fully or partly paid-up in cash or otherwise, within the past three years up to the LPD.
- (v) Save for the Issue Shares reserved for subscription by the Eligible Persons as disclosed in Section 4.3.2 of this Prospectus, and subject to our Listing, there is currently no other schemes involving our employees and directors in the share capital of Leader Energy or any of our subsidiaries.
- (vi) As at the LPD, neither Leader Energy nor any of the material subsidiaries and jointly controlled entities has any outstanding warrants, options, convertible securities or uncalled capital.
- (vii) None of our Shares and shares in our subsidiaries were allotted and issued at a discount, on special terms or based on instalment payment terms.

14.5 MATERIAL CONTRACTS

Save as disclosed in Annexure D, we have not entered into any material contracts, not being contracts in the ordinary course of business, within the Period Under Review up to the date of this Prospectus.

14.6 MATERIAL LITIGATIONS

As at the LPD, Leader Energy Group is not engaged in any governmental, legal or arbitration proceedings, including those relating to bankruptcy, receivership or similar proceedings which may have or have had, material or significant effects on our financial position or profitability in the 12 months immediately preceding the date of this Prospectus.

Our Directors confirm that there are no legal proceedings, pending or threatened, or of any fact likely to give rise to any legal proceedings which might materially and adversely affect the business or financial position of Leader Energy Group.

14. STATUTORY AND OTHER GENERAL INFORMATION**14.7 CONSENTS**

- (i) The written consents of the Company Secretaries, Joint Principal Advisers, Joint Global Coordinators, Joint Bookrunners, Joint Managing Underwriters and Joint Underwriters, Legal Advisers, Issuing House and Share Registrar and Internal Control Consultant as listed in the Corporate Directory of this Prospectus for the inclusion in this Prospectus of their names and all references thereto in the form and context in which they have been included in this Prospectus have been given before the issue of this Prospectus and have not been subsequently withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants for the inclusion of its name, Accountants' Report and Reporting Accountants' Report on the Pro Forma Consolidated Statements of Financial Information, and all references thereto in the form and context in which they are included in this Prospectus have been given before the issue of this Prospectus and have not been subsequently withdrawn.
- (iii) The written consent of Frost & Sullivan for the inclusion of its name, IMR Report, and all references thereto in the form and context in which they are included in this Prospectus has been given before the issue of this Prospectus and has not been subsequently withdrawn.

14.8 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at our registered office bearing the address Unit 30-01, Level 30, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia during office hours for a period of six months from the date of this Prospectus:

- (i) our Constitution;
- (ii) our material contracts as referred to in Section 14.5 and Annexure D of this Prospectus;
- (iii) our Company's audited financial statement for the financial period from the date of incorporation to 31 December 2021 and audited consolidated financial statement for the FYE 2022;
- (iv) the audited financial statements of each of our subsidiaries for the FYE 2020, FYE 2021 and FYE 2022 (save for certain subsidiaries which are not required to prepare audited financial statements under the corporation laws of the respective countries);
- (v) the Reporting Accountants' Report on the Pro Forma Consolidated Statements of Financial Information of Leader Energy as included in Section 12.5 of this Prospectus;
- (vi) the Accountants' Report as included in Section 13 of this Prospectus;
- (vii) the IMR Report as included in Section 8 of this Prospectus; and
- (viii) the letters of consent referred to in Section 14.7 of this Prospectus.

14. STATUTORY AND OTHER GENERAL INFORMATION

14.9 RESPONSIBILITY STATEMENTS

Our Directors, our Promoters and our Selling Shareholder have seen and approved this Prospectus. They collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which if omitted, would make any statement in this Prospectus false or misleading.

Affin Hwang IB and RHB Investment Bank, being the Joint Principal Advisers, Joint Global Coordinators, Joint Bookrunners, Joint Managing Underwriters and Joint Underwriters in relation to our IPO, acknowledge that, based on all available information, and to the best of their knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our IPO.

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK