

**Summary of Amendments made to the
Revised Guidelines on Online Transactions and Activities in Relation to Unit Trusts
(Issued: 13 July 2017)**

The following table provides a summary of key amendments to the *Guidelines on Online Transactions and Activities in Relation to Unit Trusts* issued on 13 July 2017:

A. General amendments
1. Editorial amendments including streamlining certain terminology, rephrasing and renumbering of certain requirements, providing guidance and clarifications to the requirements without any change in policy.

B. Specific amendments			
No.	Reference in the Guidelines on Online Transactions and Activities in Relation to Unit Trusts		Comments
	Version prior to 13 July 2017	Revised version dated 13 July 2017	
1.	Paragraph 7.06	Paragraph 7.06	This requirement has been amended to allow management companies to use electronic means as a default mode of communication to its unitholders. This requirement also extends to PRS Providers.
2.	-	Paragraph 7.06A	This requirement has been inserted to provide that a management company must ensure that printed copies of such documents are made available upon request of, and without charge to, the investors. This requirement also extends to PRS Providers.
3	-	Paragraph 7.06B	This requirement sets out the obligations imposed on management company in a situation where information cannot be send to the unitholders electronically. This requirement also extends to PRS Providers.