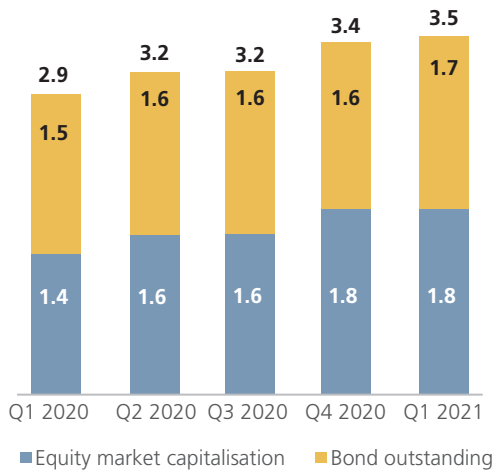


KEY HIGHLIGHTS

SIZE OF CAPITAL MARKET AND FUNDRAISING

Total capital market grew 1% in the last quarter driven by government bond issuances

Capital market size (RM trillion)

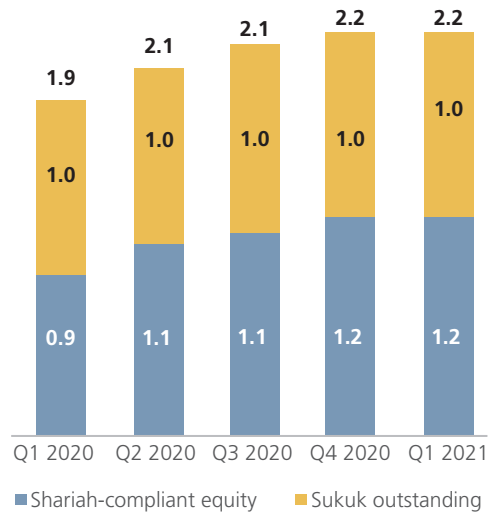


Q2 2020 Q3 2020 Q4 2020 Q1 2021

+8% +3% +6% +1%

The Islamic capital market (ICM) grew 1% in the last quarter driven by sukuk issuances

Size of ICM (RM trillion)



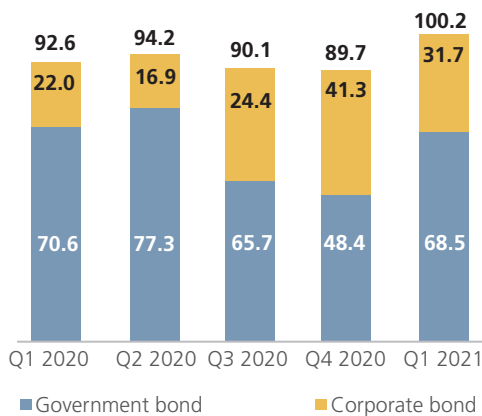
Q2 2020 Q3 2020 Q4 2020 Q1 2021

+10% +5% +5% +1%

Quarterly growth

Recovery in overall bond fundraising driven by the significant 41.5% growth in government bond issuances

Bond fundraising (RM billion)

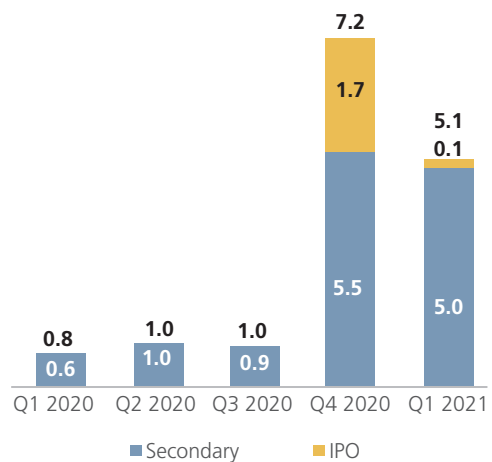


Q2 2020 Q3 2020 Q4 2020 Q1 2021

+2% -4% -0% +12%

Secondary equity fundraising has remained strong in the last two quarters on the back of improved economic recovery prospect

Equity fundraising (RM billion)



Q2 2020 Q3 2020 Q4 2020 Q1 2021

+27% -3% +617% -28%

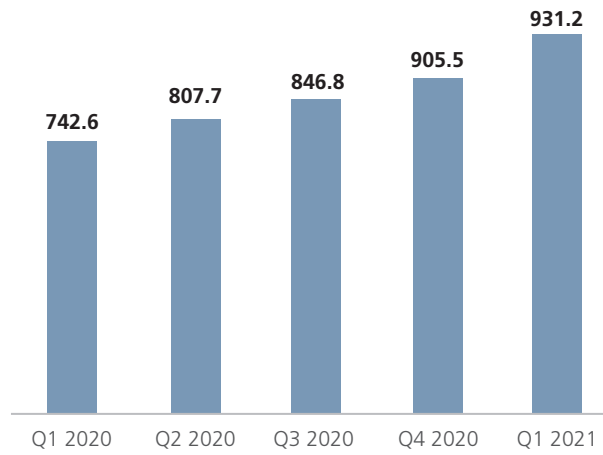
Quarterly growth

FUND MANAGEMENT

Key Highlights

Sustained growth in assets under management (AUM) to RM931.2 billion, driven by unit trusts and wholesale funds

Total AUM (RM billion)



Q2 2020 Q3 2020 Q4 2020 Q1 2021

+9% +5% +7% +3%

Quarterly growth

Strengthened regulatory agility for market integrity

Maintaining market integrity and stability



Conducted close monitoring and issued alerts to remind investors to exercise caution when participating in **social media chatrooms promoting specific trades**



Extended temporary suspension on **Intraday Short Selling (IDSS)** and Intraday Short Selling by Proprietary Day Traders (PDT Short Sale)

Enforcement actions for credible deterrence



Issued cease and desist order to seven **unlicensed operators offering investment advice**



Charged an individual for **unlicensed capital market activities** and another for **insider trading**

Continued push on digital and innovation



One new recognized market operator (RMO) registered

Strengthened fundraising ecosystem to facilitate economic revitalisation

Continued fundraising access



Ensured continued operation of the capital market during the MCO period to support the resilience and recovery of the Malaysian economy



The SC revised the *Guidelines on Recognized Markets (RMO Guidelines)* on 6 January 2021 to allow more micro, small and medium enterprises (MSMEs) to become eligible P2P financing issuers



Announced an extension to the temporary relief measures for **listed issuers** allowing more time to prepare their financial statements and put in place regularisation plans amid the COVID-19 pandemic



Granted waiver for companies seeking to list and rebates on annual listing fees for **loss-making companies** as part of the additional relief measures under the PEMERKASA Strategic Programme

Scaling Environmental, Social and Governance (ESG) culture



Scaling sustainable and responsible investment (SRI)

Expanded the **Green SRI Sukuk Grant Scheme** to encourage more companies to finance green, social and sustainability projects through the capital market



Launched **NaviGate: Capital Market Green Financing Series**, a programme to increase connectivity to capital market financing. The first edition of NaviGate involved 100 participants from 40 MSMEs

Expanding ICM prominence in social and impact investing



Two funds with **waqf** features were launched in Q1 2021, as part of the SC's initiative to further develop Islamic social finance instruments

Strengthening governance culture



Updated the **Guidance on the Conduct of General Meetings** to ensure **boards** address all questions posed by shareholders in a general meeting

Empowering investors with knowledge, access and options

Safeguarding investors' interest



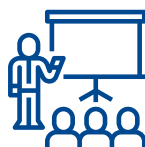
Monitored compliance by unlisted public companies to the SC's **Prospectus Guidelines** and securities laws in public fundraising efforts, particularly if offered to retail investors

Expanding advisory channels



Amended the **Licensing Handbook** to enable expansion of the scope of permitted activities for financial planners

Greater investor empowerment



Engaged over 2,000 investors via 10 virtual outreach events to increase financial awareness and literacy



InvestSmart® continues to optimise its social media platforms to reach out to a wider audience