

**Summary of Amendments on the Prospectus Guidelines  
(Date of Issuance: 26 November 2019)**

The following table provides a summary of the key amendments to the *Prospectus Guidelines* which was revised on 26 November 2019:

<b>Amendments to specific paragraphs</b>		
<b>Prior to 13 March 2019</b>	<b>Revision on 26 November 2019</b>	<b>Remarks</b>
<b>Division 2: CORPORATE BONDS AND SUKUK</b>		
<b>Chapter 5: INFORMATION ON THE CORPORATE BONDS OR SUKUK</b>		
<b>Paragraph 5.07 (a) and (b)</b>	<b>Paragraph 5.07</b>	This paragraph has been amended to be consistent with the disclosure requirement as set out in <i>the Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors</i>
<b>Chapter 12: EXPERT'S REPORTS</b>		
Paragraph 12.03	Paragraph 12.03	This paragraph has been amended to include Shariah reasoning in the prospectus
Paragraph 12.04	Paragraph 12.04	This paragraph has been amended to be consistent with the terminology used in <i>the Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors</i>