

**Summary of Amendments to the Revised Prospectus Guidelines
(Revised: 13 March 2019)**

The following table provides a summary of amendments made to the *Prospectus Guidelines* which was revised on 13 March 2019:

1. Key amendments to Division 2A of Part II-Contents of Prospectus

Key amendments to specific paragraphs		
Prior to 13 March 2019	Revision dated 13 March 2019	Comments
PART II: CONTENTS OF PROSPECTUS	PART II: CONTENTS OF PROSPECTUS	
DIVISION 2A: ASEAN DEBT SECURITIES DISCLOSURE STANDARDS	DIVISION 2A: ASEAN DEBT SECURITIES DISCLOSURE STANDARDS INCLUDING ADDITIONAL REQUIREMENTS FOR AN ASEAN DEBT ISSUANCE PROGRAMME	<ul style="list-style-type: none"> • Insertion of the ASEAN Disclosure Standards for Debt Issuance Programme as an addendum to the ASEAN Debt Securities Disclosure Standards. • The ASEAN Disclosure Standards for Debt Issuance Programme allows issuers seeking to make multi-jurisdictional offerings of plain debt securities under a debt issuance programme to produce a set of standardised documents. Issuers must comply with the ASEAN Disclosure Standards for Debt Issuance Programme in addition to the ASEAN Debt Securities Disclosure Standards.

2. Key amendments to Chapter 2 of Part III-Procedures for Registration

Key amendments to specific paragraphs		
Prior to 13 March 2019	Revision dated 13 March 2019	Comments
PART III: PROCEDURES FOR REGISTRATION	PART III: PROCEDURES FOR REGISTRATION	
Chapter 2: PROSPECTUS UNDER DIVISIONS 2 AND 2A of PART II	Chapter 2: PROSPECTUS UNDER DIVISIONS 2 AND 2A of PART II	
Part A: General	Part A: General	
Paragraph 2.02	Paragraph 2.02	<ul style="list-style-type: none"> Existing paragraph amended to provide that the prospectus, pricing supplement or pricing statement and all accompanying documents submitted to the SC must be accompanied by an electronic copy in text-searchable portable document format.
Part C: Submission of prospectus for registration (Stage 2)	Part C: Submission of prospectus for registration (Stage 2)	
Pricing supplement	Pricing supplement or pricing statement	
Paragraph 2.11	Paragraph 2.11	<ul style="list-style-type: none"> Existing paragraph amended to provide for the registration of pricing statement. The pricing statement must comply with the disclosure requirements as set out in the ASEAN Disclosure Standards for Debt Issuance Programme.

3. Amendments to the following:

- **Division 4 and Division 6 of Part II-Contents of Prospectus and Chapter 4 of Part III-Procedures for Registration**

Amendments to specific paragraphs		
Prior to 13 March 2019	Revision dated 13 March 2019	Comments
PART II: CONTENTS OF PROSPECTUS	PART II: CONTENTS OF PROSPECTUS	<ul style="list-style-type: none"> • Existing paragraph deleted to remove the requirements for summary advertisement.
DIVISION 4: BUSINESS TRUST	DIVISION 4: BUSINESS TRUST	
Chapter 1: General	Chapter 1: General	
Paragraph 1.03	[Deleted]	
DIVISION 6: SUPPLEMENTARY OR REPLACEMENT PROSPECTUS	DIVISION 6: SUPPLEMENTARY OR REPLACEMENT PROSPECTUS	
Chapter 1: General	Chapter 1: General	
Paragraph 1.05	[Deleted]	
PART III: PROCEDURES FOR REGISTRATION	PART III: PROCEDURES FOR REGISTRATION	
Chapter 4: Prospectus under Division 4 of Part II (Business Trust)	Chapter 4: Prospectus under Division 4 of Part II (Business Trust)	
Paragraph 4.12(h)	[Deleted]	
Paragraph 4.14 (i)	[Deleted]	