

**GUIDELINES ON UNLISTED CAPITAL MARKET PRODUCTS UNDER THE LODGE AND LAUNCH FRAMEWORK
SUMMARY OF AMENDMENTS ISSUED ON 11 OCTOBER 2018**

The following table provides a summary of the amendments made to the *Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework* which was revised on 11 October 2018:

Amendments to specific paragraphs		
Prior to 11 October 2018	Revision on 11 October 2018	Comments
SECTION A: GENERAL REQUIREMENTS		
Chapter 2: DEFINITIONS		
Paragraph 2.01	Paragraph 2.01	Inserted definitions of "ACMF", "eligible market", "IOSCO" and "PayNet".
SECTION B : SPECIFIC REQUIREMENTS		
PART 1: WHOLESALE FUND		
-	-	Amended the term "Shariah compliant" with "Islamic" throughout Part 1.
Chapter 2: STRUCTURE: ESTABLISHING A WHOLESALE FUND		
Paragraph 2.08	Paragraph 2.08	Inserted the term "wholesale" for consistency with the defined term of "wholesale fund" in Part 1. Amended the terms "another fund" and "other fund" with 'collective investment

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		scheme' for consistency with the defined term of "collective investment scheme" in Part 1.
-	Paragraph 2.08A	New paragraph inserted to provide the requirement for wholesale fund to invest in exchange-traded funds where the underlying asset is physical gold.
PART 3: CORPORATE BONDS AND SUKUK		
-	-	Amended the terms "rating" with "credit rating" and "MyClear" with 'PayNet' for consistency with the defined term in Part 3.
Chapter 8: ASEAN BONDS AND SUKUK		
Paragraphs 8.01, 8.02 and 8.03	Paragraphs 8.01, 8.02 and 8.03	Amended to insert the requirements for the issuance of ASEAN Social Bonds and Sukuk and ASEAN Sustainability Bonds and Sukuk. This is in addition to the existing requirements for the issuance of ASEAN Green Bonds and Sukuk.

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PART 4: ASSET-BACKED SECURITIES		
-	-	Amended the term "rating" with "credit rating" throughout Part 4.