



**KLK SAWIT NUSANTARA BERHAD**  
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**FOR IMMEDIATE PRESS RELEASE**

7 March 2024

**Securities Commission Malaysia**  
No. 3, Persiaran Bukit Kiara  
Bukit Kiara  
50490 Kuala Lumpur

**Attention: Take-overs and Mergers Department**

Dear Sir/Madam,

**KLK SAWIT NUSANTARA BERHAD (“KSN” OR THE “OFFEREE”)**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY KUALA LUMPUR KEPONG BERHAD (“OFFEROR”) THROUGH RHB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN KLK SAWIT NUSANTARA BERHAD NOT ALREADY HELD BY THE OFFEROR (“OFFER SHARES”) FOR A CASH CONSIDERATION OF RM3.42 PER OFFER SHARE (“OFFER”)**

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We refer to the above and wish to inform Securities Commission Malaysia that the independent advice circular in relation to the Offer (“**IAC**”) has been despatched to the shareholders of KSN on even date.

A copy of the above-mentioned IAC attached herewith for your kind attention and information.

Yours faithfully,  
For and on behalf of  
**KLK SAWIT NUSANTARA BERHAD**

A handwritten signature in black ink, appearing to read 'P. Yee', written over a light blue horizontal line.

**CHANG POOI YEE**  
Company Secretary



Encl.

c.c. *Board of Directors of KLK Sawit Nusantara Berhad*

*Securities Commission Malaysia*  
*Attention : Take-overs & Mergers Department*

*Company : The News Straits Times*  
*Attention : The Editor, Business Section*

*Company : The Star*  
*Attention : The Editor, Business Section*

*Company : Berita Harian*  
*Attention : The Editor, Business Section*

*Company : Bernama*  
*Attention : The Editor, Business Section*

*Company : The Edge*  
*Attention : The Editor, Business Section*

*Company : Sin Chew Jit Poh (Malaysia)*  
*Attention : The Editor, Business Section*