

**SUMMARY OF AMENDMENTS ON THE  
REVISED GUIDELINES ON UNLISTED CAPITAL MARKET PRODUCTS UNDER THE LODGE AND LAUNCH FRAMEWORK  
Date of Issuance: 30 June 2020**

<b>A. General amendments</b>
Introduction of reference to Islamic Convertible Notes into Section B, Part 5 of the Guidelines

<b>B. Amendments to Specific Paragraphs</b>		
<b>Prior to 30 June 2020</b>	<b>Revision on 30 June 2020</b>	<b>Remarks</b>
<b>SECTION B</b>		
<b>PART 5: CONVERTIBLE NOTES AND ISLAMIC CONVERTIBLE NOTES TO SPECIFIC REGISTERED PERSONS</b>		
<b>Chapter 1: GENERAL</b>		
Paragraph 1.02	Paragraph 1.02	Paragraph 1.02 has been deleted and substituted with paragraph 1.03.
Paragraph 1.03	Paragraph 1.03	This paragraph has been amended to provide clarification that a Shariah adviser must be appointed to advise on Shariah related-matters in relation to any issuance of Islamic convertible notes.

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<b>B. Amendments to Specific Paragraphs</b>		
<b>Prior to 30 June 2020</b>	<b>Revision on 30 June 2020</b>	<b>Remarks</b>
-	Paragraph 1.04	This paragraph has been inserted to provide clarification on who can be appointed as a Shariah adviser.
-	Paragraph 1.05	This paragraph has been inserted to provide clarification that the issuer of Islamic convertible notes must comply with all requirements under Section B, Part 5 and Section C of the Guidelines as well as all the relevant rulings of the Shariah Advisory Council that are ordinarily applied to sukuk.
<b>Chapter 2: STRUCTURE</b>		
-	Paragraph 2.02	This paragraph has been inserted to provide clarification that the proceeds from the issuance of the Islamic convertible notes are utilised for Shariah-compliant purposes only.