

NOTICE TO DISSENTING SHAREHOLDER
(Subsection 222(1) of the Capital Markets and Services Act 2007)

To:

In this notice:

Central Cables Berhad (Registration No. 196701000235 (7169-A)) is referred to as the "Offeree" and KUB Malaysia Berhad (Registration No. 196501000205 (6022-D)) is referred to as the "Offeror".

On 20 March 2024, the Offeror, through Maybank Investment Bank Berhad, made an unconditional mandatory take-over offer to acquire all the remaining ordinary shares in the Offeree not already owned by the Offeror ("Offer Shares") at the offer price of RM2.60037 per Offer Share to be satisfied either via:

- (i) a wholly cash consideration of RM2.60037 for every 1 Offer Share surrendered; or
- (ii) a securities exchange based on an exchange ratio of 4.33395 new redeemable convertible preference shares in KUB Malaysia Berhad ("RCPS") to be issued at an issue price of RM0.60 per RCPS for every 1 Offer Share surrendered.

(to be referred to as "Offer"),

in accordance with the terms and conditions as set out in the offer document dated 20 March 2024.

Up to 13 May 2024, being a date within four (4) months after the making of the Offer by the Offeror, the Offer was accepted by the holders of the Offer Shares of not less than nine-tenths (9/10) in nominal value of the Offer Shares (other than those already held at the date of the Offer by the Offeror and persons acting in concert, or by a nominee for or for a related corporation of the Offeror).


The Offeror hereby gives you notice, in pursuance of the provisions of section 222 of the Capital Markets and Services Act 2007 ("CMSA"), that it desires to acquire the Offer Shares held by you in the Offeree.

You are entitled within one (1) month from the date on which this notice is given to require the Offeror, by demand in writing served on the Offeror to supply you with a statement of the names and addresses of all other dissenting shareholders as shown in the register of members, and the Offeror will not be entitled or bound to acquire the shares of those dissenting shareholders until fourteen (14) days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you on or before 20 June 2024, being one (1) month from the date of this notice, the High Court orders otherwise, the Offeror will, in pursuance of those provisions, be entitled and bound to acquire the Offer Shares held by you in the Offeree on the same terms and conditions of the abovementioned Offer.

Dated this 21 May 2024.

Yours faithfully,
for and on behalf of
KUB MALAYSIA BERHAD


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AHMED FAIRUZ BIN ABDUL AZIZ
Group Managing Director