

PROSPECTUS GUIDELINES

SUMMARY OF KEY AMENDMENTS ISSUED ON 19 JANUARY 2017

The following table provides a summary of the key amendments to the *Prospectus Guidelines* which was issued on 19 January 2017:

Part A: MOG RELATED AMENDMENTS
Changes in relation to the introduction of the policy for the admission of mineral, oil and gas exploration and extraction corporations or assets to the Main Market of Bursa Malaysia Securities Bhd.

Amendments to specific paragraphs		
Prior to 19 January 2017 (paragraph)	Issued on 19 January 2017 (paragraph)	Comments
Definitions and Interpretation	Definitions and Interpretation	Definitions of "competent person", "competent person's report", "competent valuer", "competent valuer's report", "Contingent Resources", "Indicated Resources", "Inferred Resources", "Measured Resources", "mineral", "mineral reporting standards", "Modifying Factors", "MOG", "MOG assets", "MOG reporting standards", "MOG resources", "MOG valuation standards", "O&G", "O&G reporting standards", "Possible Reserves", "Probable Reserves", "property assets", "Prospective Resources", "Proved Reserves" and "significant MOG operations" inserted.
-	CHAPTER 19A: Specific Requirements for Corporations with MOG Exploration or Extraction Assets	New chapter inserted to specify disclosure requirements relating to MOG assets in the prospectus.

**PART B: NON-MOG RELATED AMENDMENTS
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Part B: NON-MOG RELATED AMENDMENTS
1) Consolidation of the "General" section into a single section for Parts I, II, III and IV.
2) Removal of paragraphs which are repetition of the provisions in the <i>Capital Market and Service Act 2007</i> (CMSA).
3) Changes in general layout and editorial amendments including streamlining of terminologies to enhance clarity and consistency.

Amendments to specific paragraphs		
Prior to 19 January 2017 (paragraph)	Issued on 19 January 2017 (paragraph)	Comments
INTRODUCTION	GENERAL	Amended header to consolidate the Introduction and General sections.
Paragraphs 1.03 and 1.04	-	Existing paragraphs removed as no longer relevant.
-	Paragraph 1.03	New paragraph inserted to clarify requirements on information disclosed in the prospectus.
	Paragraphs 1.04 and 1.05	New paragraph inserted to clarify presentation requirements for preparation of the prospectus.
	Paragraph 1.06	New paragraph inserted to clarify the cut-off date for information disclosed in the prospectus.
Paragraph 1.05	Paragraph 1.07	Amended to clarify disclosure of additional information where required.
-	Paragraph 1.08	New paragraph inserted to provide clarification on the purpose of the Guidance.
Paragraph 1.07	Paragraph 1.09	Amended to clarify the circumstances when the SC may grant relief from the requirements.
-	Paragraph 1.10	New paragraph inserted to clarify disclosure requirement for securities offered under an ACMF initiative.

**PART B: NON-MOG RELATED AMENDMENTS
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Amendments to specific paragraphs		
Prior to 19 January 2017 (paragraph)	Issued on 19 January 2017 (paragraph)	Comments
General section of Part 1: Contents of Prospectus	-	Existing section removed as requirements have been incorporated into the General section.
Chapter 9: Information on Shareholders/ Promoters/ Directors/ Key Management of Part I, Division 1		
-	Paragraph 9.14	New paragraph inserted to require disclosure of arrangements which may result in a change in control of the corporation.