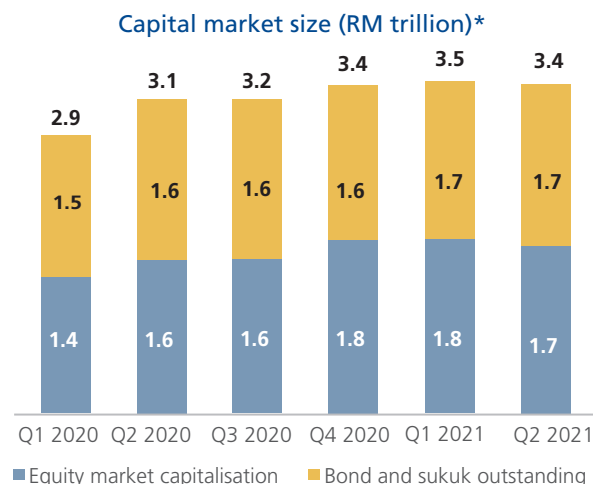


# KEY HIGHLIGHTS

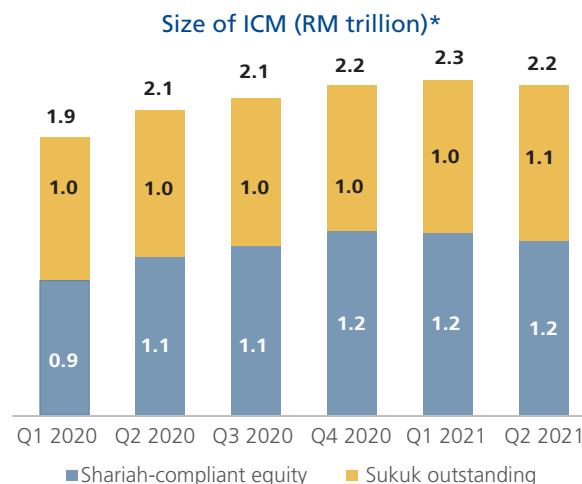
## SIZE OF CAPITAL MARKET AND FUNDRAISING

Total capital market size contracted slightly over the last quarter, caused by softer market conditions amid rising domestic COVID-19 cases



Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
+8%	+3%	+6%	+1%	-1%

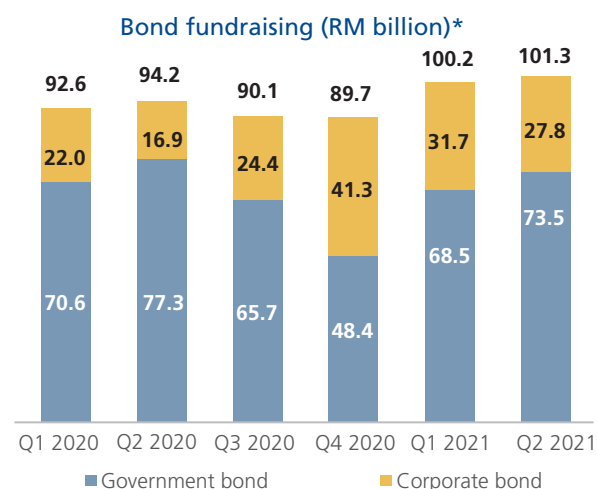
The Islamic capital market (ICM) sees a similar decline, reflecting the overall market sentiment



Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
+10%	+5%	+5%	+1%	-1%

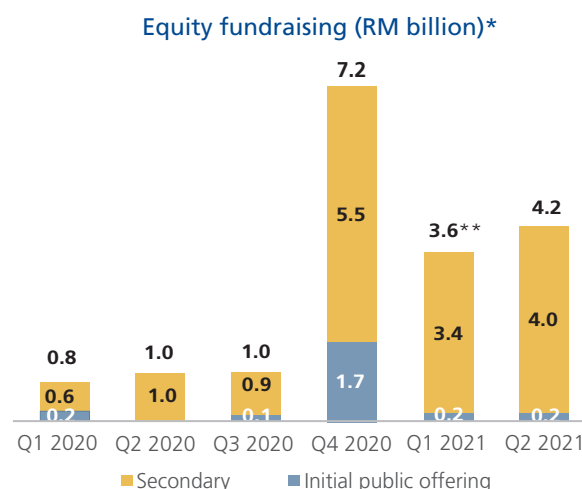
## Quarterly growth

Government bond issuance continued to drive recovery in overall bond fundraising, with 7% growth in Q2 2021



Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
+2%	-4%	-0%	+12%	+1%

Secondary equity fundraising grew by 17% in Q2 2021 as more companies sought access to capital



Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
+27%	-3%	+617%	-50%	+17%

## Quarterly growth

Note:

\* Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

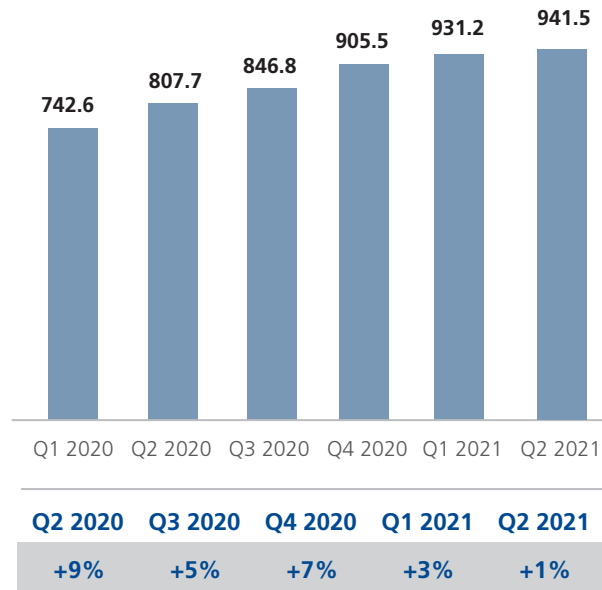
\*\* Equity fundraising for Q12021 was revised to RM3.6 billion due to post-reporting data updates.

## FUND MANAGEMENT

### Key Highlights

Sustained growth in assets under management (AUM) to RM941.5 billion, driven by increase in individual private mandate and wholesale funds

Total AUM (RM billion)



### Quarterly growth

Note: Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

# KEY HIGHLIGHTS

## Strengthened regulatory agility for market integrity

### Maintained market integrity



Revised the *Guidelines on Prevention of Money Laundering and Terrorism Financing for Reporting Institutions in the Capital Market (AML Guidelines)*

### Achieved swift and targeted enforcement actions for credible deterrence



Monetary penalty imposed on an audit partner for non-compliance to the International Standards on Auditing requirements



Over RM13 million in restitution has been ordered to be paid to compensate 106 investors of the 'Euro Deposit Investment Scheme'



Entered into 2 regulatory settlements in Q2 2021, with amount disgorged totaling RM208,260

## Continued push on digital and innovation

### Drove development of the fintech ecosystem



The SC and the United Nations Capital Development Fund (UNCDF) launched the FIKRA Islamic Fintech Accelerator Programme to develop a vibrant Islamic fintech ecosystem

## Enhanced fundraising ecosystem to facilitate economic revitalisation

### Sustained fundraising access



Ensured continued operation of the capital market during the MCO period to support the resilience and recovery of the Malaysian economy

### Increased fundraising efficiency



Amended the *Guidelines on Unlisted Capital Market Products Under the Lodge and Launch Framework (LOLA Guidelines)* in light of the enhancements to the LOLA system

## Scaled Environmental, Social and Governance (ESG) culture

### Scaled SRI culture in ESG



The Joint Committee on Climate Change (JC3) hosted its flagship event on climate change aimed at sharing knowledge, best practices and solutions in tackling climate change



2<sup>nd</sup> NaviGate continued to raise awareness of Sustainable and Responsible Investment (SRI) to finance companies' green and sustainable projects. Attended by more than 200 participants



SIDC SRI Virtual Conference 2021 held to assist business leaders and policymakers in recognising the challenges and opportunities posed by unprecedented changes in the global market

### Strengthened governance culture



Updated the *Malaysian Code on Corporate Governance (MCCG)* to promote board leadership and oversight of sustainability



Formalised collaboration with Monash University Malaysia to promote early understanding of corporate governance (CG) principles

# KEY HIGHLIGHTS

## Empowered investors with knowledge, access and options

### Safeguarded investors' interest



Continued updating of the list of unauthorised websites, investment products, companies and individuals through the SC's investor alert announcements



Amended the *Conduct and Business Practices for Stockbroking Companies and Licensed Representatives Guidelines* (SBC Guidelines), which includes measures to protect customers

### Heightened investors' empowerment



Collaborated with partners who have developed online investor education programmes to ensure reach despite restricted movements



InvestSmart® continues to optimise its social media platforms to broaden investor outreach. Pivoted to other digital outreach programmes amid the reinstatement of Movement Control Order (MCO)