

**ANNEXURE D: LIST OF MATERIAL CONTRACTS ENTERED INTO BY OUR GROUP WHICH ARE NOT IN THE ORDINARY COURSE OF OUR BUSINESS**

Save as disclosed below, we have not entered into material contracts that are not in the ordinary course of our business within the Period Under Review and up to the date of this Prospectus:

No.	Contract	Date of contract	Parties to the contract	Subject matter of the contract	The consideration/ financial obligation	Manner of satisfaction of the consideration/financial obligation and status of the contract
1.	Acquisition of the LYS Energy Group Share purchase agreement	18 August 2021	Acquirer: LSEPL Vendors: Michel Philippe Kolacki, Abaci Holdings Pte. Ltd., Sustentar Pte. Ltd., Langa Singapore Pte. Ltd., Nicolas Paul Dominique Renon, Lionel Ysser Steinitz, Naaxo Capital Partners Ltd., Asiaway Industrial Limited, TMM Consulting	Acquisition of 80,638,067 ordinary shares, representing the entire issued share capital of LYS Energy which in turn holds the subsidiaries, namely LYSGE, LYSGP, LYSGS, LYSGX, LYSEO, LYSESV, LYSET, PTLYSEI, PTASS, LYSEHO, LYSEM, LYSEV, LYSES, *LYSISO, *LYSGA, *LYSGB, *LYSGD, *LYSGG, *LYSGT, *LYSGPH, *LYSGZ, **LYSEG and **TSLLYSR  * held via LYSEHO ** held via LYSEV	USD21,580,574 (equivalent to RM90,347,067) <sup>(1)</sup> , which comprises the completion amount and the earn out payment	LSEPL has made the following payment to the vendors:  (i) completion amount at USD21,547,034 (equivalent to RM90,206,658) <sup>(2)</sup> on 28 September 2021; and  (ii) earn out payment at USD33,540 (equivalent to RM140,409) <sup>(3)</sup> as calculated based on the formula in the shares purchase agreement, on 15 February 2022  The agreement was completed on 28 September 2021

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2.	<u>Acquisition of CEVD</u>						
	(a) Share purchase agreement	27	October 2021	Acquirer: LEVPL Vendor: BCGE	Acquisition of 899,150,000 ordinary shares, representing 49.0% equity interest in CEVD	VND899,150,000,000 (equivalent to RM164,943,600) <sup>(4)</sup>	<p>The acquirer shall pay part of the consideration:</p> <p>(i) at VND500,000,000,000 (equivalent to RM91,500,000)<sup>(5)</sup> to the vendor on closing and immediately after the tranche one redemption amount is paid by CEVD<sup>(6)</sup>; and</p> <p>(ii) the remaining amount at VND399,150,000,000 (equivalent to RM73,443,600)<sup>(7)</sup> to the vendor after closing and immediately after the tranche two redemption amount is paid by CEVD<sup>(6)</sup></p> <p>The agreement was completed on 23 December 2021</p>
	(b) Shareholders' agreement	27	October 2021	LEVPL and BCGE	<p>To regulate the affairs of CEVD and the respective rights of LEVPL and BCGE as shareholders of CEVD</p> <p>This shareholders' agreement was entered into by the parties in line with LEVPL becoming a shareholder of CEVD subsequent to LEVPL's acquisition of 49.0% equity interest in CEVD</p>	N/A	<p>N/A</p> <p>The shareholders' agreement is subsisting</p>

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3.	Acquisition of LEVPL Group Share sale agreement	28 February 2022	Acquirer: Leader Energy Vendor: LEPL	Acquisition of 1,000,000 ordinary shares, representing the entire issued share capital of LEVPL, which in turn holds the subsidiary, LNTH and jointly controlled entity, CEVD as at the date of acquisition of LEVPL	USD305,187 (equivalent to RM1,278,581) <sup>(8)</sup>	to The allotment and issuance of 1,278,581 Shares on 31 March 2022 at an issue price of RM1.00 per Share to HNG Capital, being the holding company of the acquirer and vendor  This agreement was completed on 31 March 2022
4.	Acquisition of LIL II Share sale agreement	28 February 2022	Acquirer: Leader Energy Vendor: LEPL	Acquisition of 100,000 ordinary shares, representing the entire issued share capital of LIL II	USD52,868 (equivalent to RM221,490) <sup>(8)</sup>	The allotment and issuance of 221,490 Shares on 31 March 2022 at an issue price of RM1.00 per Share to HNG Capital, being the holding company of the acquirer and vendor  This agreement was completed on 31 March 2022

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5.	<u>Acquisition of LIPL Group</u> Share sale agreement	28 February 2022	Acquirer: Leader Energy Vendor: LEPL	Acquisition of 1,000,000 ordinary shares, representing the entire issued share capital of LIPL, which in turn holds the subsidiaries, namely LCL II, CEL II (via LCL II), LILL II, LCL and CEL (via LCL)	USD61,459,286 (equivalent to RM257,483,679) <sup>(8)</sup>	The allotment and issuance of 257,483,679 Shares on 31 March 2022 at an issue price of RM1.00 per Share to HNG Capital, being the holding company of the acquirer and vendor  This agreement was completed on 31 March 2022
6.	<u>Acquisition of LSSB</u> Share sale agreement	28 February 2022	Acquirer: Leader Energy Vendor: HNG Capital	Acquisition of 1,000,000 ordinary shares, representing the entire issued share capital of LSSB	USD55,583 (equivalent to RM232,865) <sup>(8)</sup>	The allotment and issuance of 232,865 Shares on 31 March 2022 at an issue price of RM1.00 per Share to HNG Capital  This agreement was completed on 31 March 2022
7.	<u>Acquisition of LTCCL Group</u> Share sale agreement	28 February 2022	Acquirer: Leader Energy Vendor: LEPL	Acquisition of 1,000 ordinary shares, representing the entire issued share capital of LTCCL, which in turn holds CTL	USD93,095,871 (equivalent to RM390,025,152) <sup>(8)</sup>	The allotment and issuance of 390,025,152 Shares on 31 May 2022 at an issue price of RM1.00 per Share to HNG Capital, being the holding company of the acquirer and vendor  This agreement was completed on 31 May 2022

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8.	Acquisition of LGRESB Group					
	(a) Share sale agreement	28 February 2022	Acquirer: Leader Energy Vendor: HNG Capital	Acquisition of 9,180,000 ordinary shares, representing 60.0% equity interest in LGRESB  LGRESB has a wholly owned subsidiary, namely LGRECL, which in turn holds 60.0% of the jointly controlled entities, namely SDCL and YBSSPCL as at the date of acquisition of LGRESB	USD2,305,643 (equivalent to RM9,659,491) <sup>(8)</sup>	The allotment and issuance of 9,659,491 Shares on 31 March 2022 at an issue price of RM1.00 per Share to HNG Capital  This agreement was completed on 31 March 2022
	(b) Deed of adherence to the shareholders' agreement of LGRESB ("Deed of Adherence") <sup>(9)</sup>	24 March 2022	Leader Energy, HNG Capital, LGRESB, GUH and GUH Utilities Holdings Sdn Bhd <sup>(10)</sup>	HNG Capital (the then shareholder of LGRESB) had on 2 March 2021 entered into a shareholders' agreement with other shareholders of LGRESB to regulate the affairs of LGRESB and the rights as the shareholders of LGRESB  Subsequently, HNG Capital (the then shareholder of LGRESB) had disposed of 60.0% equity interest in LGRESB to Leader Energy (Please refer to the share sale agreement in item 8(a) above)	N/A	N/A  The Deed of Adherence is subsisting

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				<p>In line with Leader Energy becoming a shareholder of LGRESB subsequent to Leader Energy's acquisition of 60.0% equity interest in LGRESB, Leader Energy has via the Deed of Adherence agreed to all the terms and has assumed the rights and obligations of HNG Capital (the outgoing shareholder of LGRESB) under the said shareholders' agreement of LGRESB</p> <p>Please refer to Section 11.1(i) of this Prospectus for further information in relation to the terms of the shareholders' agreement</p>		
(c)	Novation agreement to the financial assistance agreement (" <b>Novation Agreement</b> ")	4 August 2022	Leader Energy, HNG Capital, LGRESB and GUH Utilities Holdings Sdn Bhd <sup>(10)</sup>	<p>HNG Capital had on 2 March 2021 entered into a financial assistance agreement with GUH Utilities Holdings Sdn Bhd and LGRESB</p> <p>Before the entry of the financial assistance agreement, (i) GUH Utilities Holdings Sdn Bhd (the existing shareholder of LGRESB) and the GUH group of companies had invested into LGRESB a total of RM1,151,348 towards the projects undertaken by LGRESB ("<b>Expenses</b>"); and (ii) GUH Electrical (BW) Sdn Bhd<sup>(11)</sup> has provided a corporate guarantee of USD10,905,000 (equivalent to RM45,201,225)<sup>(12)</sup> to support the</p>	<p>The warranties given by HNG Capital (the outgoing shareholder of LGRESB), GUH Utilities Holdings Sdn Bhd (the existing shareholder of LGRESB) and LGRESB to Leader Energy (the incoming shareholder of LGRESB) in the Novation Agreement in relation to the status of the financial assistance agreement as at the date of Novation Agreement</p>	<p>In the event that the Corporate Guarantee is called upon, Leader Energy shall pay to GUH Utilities Holdings Sdn Bhd (the existing shareholder of LGRESB) a portion of the guaranteed sum according to the shareholder portions within three business days from receipt of the notice from GUH Utilities Holdings Sdn Bhd, or to the issuing bank of the Corporate Guarantee, as requested by GUH Utilities Holdings Sdn Bhd. The Corporate Guarantee has been discharged in March 2023.</p>

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				<p>YBSSPCL's (a jointly controlled entity of LGRESB) application for land use rights in relation to a solar project undertaken by YBSSPCL ("<b>Corporate Guarantee</b>")</p> <p>Pursuant to the financial assistance agreement and the share sale agreement dated 2 March 2021 in relation to HNG Capital's acquisition of 9,180,000 ordinary shares, representing 60.0% equity interest in LGRESB from GUH Utilities Holdings Sdn Bhd (the existing shareholder of LGRESB), HNG Capital (as the incoming shareholder of LGRESB) has agreed to: (i) compensate GUH Utilities Holdings Sdn Bhd (the existing shareholder of LGRESB) 60% of the Expenses, at the amount of RM690,808.80 ("<b>60.0% of Expenses</b>"); and (ii) in the event that the Corporate Guarantee is called upon, HNG Capital will pay to the GUH Utilities Holdings Sdn Bhd (the existing shareholder of LGRESB) a portion of the guaranteed sum according to the shareholder portions within three business days from receipt of the notice from GUH Utilities Holdings Sdn Bhd, or to the issuing bank of the Corporate Guarantee, as requested by GUH Utilities Holdings Sdn Bhd ("<b>Guarantee Obligations</b>")</p>	<p>A portion of the guaranteed sum of the Corporate Guarantee according to the shareholder portions in LGRESB at the material time in the event that the Corporate Guarantee is called upon</p>	<p>The Novation Agreement is not subsisting.</p>

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				<p>In relation to 60.0% of Expenses, HNG Capital has paid the amount to GUH Utilities Holdings Sdn Bhd on 5 March 2021</p> <p>Subsequently, HNG Capital (the then shareholder of LGRESB) has disposed of 60.0% equity interest in LGRESB to Leader Energy. Please refer to the share sale agreement in item 8(a) of Annexure D of this Prospectus</p> <p>In line with Leader Energy becoming a shareholder of LGRESB subsequent to Leader Energy's acquisition of 60.0% equity interest in LGRESB, Leader Energy has assumed the 60.0% of Expenses paid to GUH Utilities Holdings Sdn Bhd on 5 March 2021 and HNG Capital (the outgoing shareholder of LGRESB) has novated and transferred the outstanding obligations, namely Guarantee Obligations under the financial assistance agreement to Leader Energy</p>		



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9.	Loan Agreement No. 300822	30 August 2022	Lender: LEVPL	LEVPL and BCGE are the shareholders of the borrower	USD4,740,000 (equivalent to RM21,230,460) <sup>(14)</sup>	The lender has disbursed the Part A Loan in August 2022. The borrower shall repay the loan within six months from the disbursement date (expired in February 2023). The borrower has requested for and the lender has agreed to grant an extension of three months (expiring in May 2023) for the repayment. A further extension (expiring in March 2024) was granted by the lender for the repayment. The loan remains outstanding as at the LPD
	Loan Agreement Amendment	14 November 2022	Borrower: CEVD; and BCGE (the existing shareholder of CEVD. It is not a borrower in the Loan Agreement No. 300822)	Pursuant to the Loan Agreement No. 300822 as amended by Loan Agreement Amendment dated 14 November 2022, the lender shall lend to the borrower up to USD4,740,000 for the borrower to solely and exclusively fund the deposit shortfall for the issuance of a letter of credit to Powerchina Jiang Xi Electric Power Engineering Co., Ltd. <sup>(13)</sup> and operating cashflow of CEVD, which comprises two parts:  (a) USD1,740,000 in cash ("Part A Loan")  (b) USD3,000,000 for the purpose of obtaining a standby letter of credit from HSBC Malaysia Berhad (the bank of lender) for the benefit of Vietnam Joint Stock Commercial Bank for Industry and Trade (the bank of borrower) or USD3,000,000 in cash ("Part B Loan")		The lender has disbursed the Part B Loan in November 2022. The borrower shall repay the loan within six months from the disbursement date (expiring in June 2023) and may be extended for an additional period of three months upon receiving a written request from the borrower. The loan remains outstanding as at the LPD
10.	Acquisition of LESB Group Share sale agreement	2 September 2022	Acquirer: Leader Energy Vendor: HNG Capital	Acquisition of 1,000,000 ordinary shares, representing the entire issued share capital of LESB, which in turn holds the subsidiaries, namely LSE and LSE II	USD8,661,482.27 (equivalent to RM35,901,844) <sup>(15)</sup>	The allotment and issuance of 35,901,844 Shares at an issue price of RM1.00 per Share on 27 September 2022 to HNG Capital. This agreement was completed on 27 September 2022

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11.	CTL II Transmission Line Asset Business transfer agreement	20 October 2022	Acquirer: CTL II Vendor: Diamond Power Limited	Novation, assignment and CTL II (the acquirer)'s assumption of the business activities in relation to CTL II Transmission Line Asset	USD118,000,000 (equivalent to RM558,022,000) <sup>(16)</sup>	<p>The acquirer shall pay to the vendor the initial payment of USD108,560,000 (equivalent to RM513,380,240<sup>(16)</sup> being the consideration minus the retention sum of USD9,440,000 (equivalent to RM44,641,760<sup>(16)</sup> within 15 business days or such other period as may be agreed in writing</p> <p>The acquirer shall be entitled to retain the retention sum for 12 months from the completion date (five business days failing immediately following the stop date 31 December 2022 or such other date as agreed in writing)</p> <p>The transaction has been completed on 22 March 2023</p>

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12.	Acquisition of VHJSC Share purchase agreement	20 October 2022	Acquirer: LEVPL  Vendors: ACWA Power Vietnam Renewables Pte Ltd ("ACWA"), FECON Power Joint Stock Company and FECON Corporation (collectively referred to as "FECON")	Acquisition of 40,500,000 ordinary shares, representing the entire issued share capital of VHJSC in relation to the development, financing, construction, operation and maintenance of Vinh Hao 6 Plant which has been approved in accordance with the investment policy decision No.1715 dated 4 July 2018 issued by the People's Committee of Binh Thuan province	Purchase price in respect of ACWA is the initial purchase price of USD19,200,000 (equivalent to RM90,796,800) <sup>(17)</sup> , and subject to the adjustment of the following on the completion of the agreement:  (a) the aggregate value of cash; (b) the aggregate value of debt; (c) the aggregate value of current receivables, other current assets, non-current receivables and other non-current assets less accounts payables, taxes and amounts payable to the state budget, accrued costs and other current payables in USD based on the conversion rate on the completion of the agreement	The acquirer shall make the payment of purchase price on the completion date  The transaction has been completed on 27 April 2023

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					<p>Purchase price in respect of FECON is the initial purchase price of VND299,520,000,000 (equivalent to RM57,807,360)<sup>(18)</sup>, and subject to the adjustment of the following on the completion of the agreement:</p> <p>(a) the aggregate value of cash;</p> <p>(b) the aggregate value of debt;</p> <p>(c) the aggregate value of current receivables, other current assets, non-current receivables and other non-current assets less accounts payables, taxes and amounts payable to the state budget, accrued costs and other current payables in USD based on the conversion rate on the completion of the agreement</p>	

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13.	Master Cornerstone Placement Agreement	[•]	Leader Energy, Selling Shareholder, our Joint Global Coordinators, Joint Bookrunners and the Cornerstone Investors	The Cornerstone Investors have agreed to acquire an aggregate of [•] Offer Shares, details of which are set out in Section 4.3.1 of this Prospectus	[•]	[•]
14.	Underwriting Agreement	[•]	Leader Energy, our Joint Managing Underwriters and Joint Underwriters	The Joint Underwriters have agreed to underwrite up to [•] Issue Shares made available for application under the Retail Offering of [•]% of the total value of the underwritten IPO, details of which are set out in Section 4.8.1 of this Prospectus	[•]	[•]
15.	Placement Agreement	[•]	Leader Energy, our Selling Shareholder, Joint Global Coordinators and Joint Bookrunners	In respect of 673,500,000 Issue Shares and 250,000,000 Offer Shares to be offered under the Institutional Offering for a placement commission of up to [•]% of the value of such IPO Shares at the IPO Price in accordance with the terms of the Placement Agreement, details of which are set out in Section 4.8.2 of this Prospectus	[•]	[•]
16.	Lock up letters	[•]	[•]	In relation to the lock up arrangement for our IPO and our Listing, details of which are set out in Section 4.8.3 of this Prospectus	[•]	[•]

**Note:**

(1) The total of RM90,206,658 and RM140,409 as computed based on the notes 2 and 3 below.

(2) Computed based on the exchange rate of USD1.00:RM4.1865 as extracted from BNM's website on 28 September 2021, being the completion date of the share purchase agreement.

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- (3) *Computed based on the exchange rate of USD1.00:RM4.1863 as extracted from BNM's website on 15 February 2022, being the date of the earn out payment.*
- (4) *The total of RM91,500,000 and RM73,443,600 as computed based on the notes 5 and 7 below.*
- (5) *Computed based on the exchange rate of VDN100:RM0.0183 as extracted from BNM's website on 23 December 2021, being the date of the payment.*
- (6) *CEVD, LEVPL and BCGE have entered into a subscription agreement dated 5 December 2020 where CEVD has agreed to issue and allot to LEVPL 100,455 units of redeemable bonds at the consideration of VND1,004,550,000,000. On 23 December 2021, LEVPL has exercised its redemption rights to redeem the redeemable bonds in two tranches:*
  - (i) *Tranche 1:*  
*Numbers of redeemed bonds: 50,000*  
*Redemption price per bond: VND10,000,000 (being the first redemption amount)*  
*Redemption date: 23 December 2021*
  - (ii) *Tranche 2:*  
*Numbers of redeemed bonds: 50,455*  
*Redemption price per bond: VND10,000,000 (being the second redemption amount)*  
*Redemption date: 24 December 2021*
- (7) *Computed based on the exchange rate of VDN100:RM0.0184 as extracted from BNM's website on 24 December 2021, being the date of the payment.*
- (8) *Computed based on the exchange rate of USD1.00:RM4.1895 as extracted from BNM's website on 24 February 2022, being the agreed exchange rate translation as set out in the share sale agreement.*
- (9) *A deed of adherence to shareholders' agreement is a supplementary legal document that is used to bind a new/incoming shareholder in a company to the existing shareholders' agreement. The intention of a deed of adherence is to ensure that the new/incoming shareholder agrees to all the terms and conditions agreed in the existing shareholders' agreement.*
- (10) *GUH Utilities Holdings Sdn Bhd is a wholly-owned subsidiary of GUH.*
- (11) *GUH Electrical (BW) Sdn Bhd is a wholly-owned subsidiary of GUH.*
- (12) *Computed based on the exchange rate of USD1.00:RM4.1450 as extracted from BNM's website on 22 October 2020, being the date of the corporate guarantee is provided.*
- (13) *Powerchina Jiang Xi Electric Power Engineering Co., Ltd and Powerchina Vietnam Limited Company (collectively referred to as "**Contractors**") provide fixed priced turnkey design, engineering, procurement, construction, installation, commissioning, testing, performance testing services for the Phu My Plants developed/to be developed by CEVD. In consideration of the Contractors' services, CEVD shall provide a legal binding confirmation of irrevocable and confirmed letter of credit issued by local banks to and accepted by the Contractors.*
- (14) *Computed based on the exchange rate of USD1.00:RM4.479 as extracted from BNM's website on 30 August 2022, being the date of the loan agreement.*

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- (15) *Computed based on the exchange rate of USD1.00:RM4.4845 as extracted from BNM's website on 2 September 2022, being the date of the share sale agreement.*
- (16) *Computed based on the exchange rate of USD1.00:RM4.729 as extracted from BNM's website on 20 October 2022, being the date of the business transfer agreement.*
- (17) *Computed based on the exchange rate of USD1.00:RM4.729 as extracted from BNM's website on 20 October 2022, being the date of the agreement.*
- (18) *Computed based on the exchange rate of VDN100: RM0.0193 as extracted from BNM's website on 20 October 2022, being the date of the agreement.*

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